May 12, 2025

To whom it may concern:

Company: JBCC Holdings Inc.
Representative: Seiji Higashiue, President and CEO
(TSE Prime Market, Securities code: 9889)
Inquiries: Nobuharu Asari, CFO

Notice Regarding Revision to Medium-term Business Plan

JBCC Holdings Inc. (the "Company") hereby announces that at the Board of Directors meeting held on May 12, 2025, the Board approved to revise the targets for the final fiscal year (ending March, 2027) of its medium-term business plan "CHALLENGE 2026," initially announced on May 9, 2024. The revised targets are as follows:

1. Details of revision (medium-term business plan "CHALLENGE 2026" targets)

	FY 03/2027 Initial Plan (Announced on May 9, 2024)	▶	FY 03/2027 Revised Plan (Announced on May 12, 2025)
Net Sales	72 bn yen+		74.5 bn yen+
Operating Profit	10%+		11%+
ROE (%) *	17%+		17%+
Dividend payout ratio (%)	45%+		45%+

* ROE = net income attributable to owners of parent / [(sum of total net assets at the beginning and the end of the period) / 2] x 100

2. Reason for revision

The Company launched its three-year medium-term business plan, "CHALLENGE 2026" (FY 03/2025 - FY 03/2027), in April 2024. This plan aims to achieve sustained growth and high profitability by concentrating its core businesses on three key areas: Cloud, Security, and Ultra-high-speed Development. The Company will further accelerate the transformation of its business structure by evolving and deepening each of these areas. In the first year of the plan, the Company delivered results exceeding the initial FY 03/2025 targets, driven by strong performances in Cloud and Security.

Despite concerns around economic uncertainties due to external factors, such as tariffs, currency and geo-political risks, the Company's core businesses—centered on Cloud and Security—are expected to continue to deliver strong growth. Even with downtrends in areas such as Hardware Sales, the Company anticipates achieving the FY 03/2027 targets of its medium-term business plan ahead of schedule.

Considering the strong performance of the previous fiscal year and the current fiscal year forecast, the Company is revising upward the FY 03/2027 targets of our medium-term business plan.

Note1: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.
Note2: The above forecasts are based on information available at the time of this announcement, and actual results may differ from these forecasts due to various factors.