January 31, 2025

Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2025 (FY3/25) (Nine Months Ended December 31, 2024)

[Japanese GAAP]

Company name: OHSHO FOOD SERVICE CORP. Listing: Tokyo Stock Exchange
Stock code: 9936 URL: https://www.ohsho.co.jp/english/
Representative: Naoto Watanabe, President
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Scheduled date of payment of dividend: –
Preparation of supplementary materials for financial results: None
Holding of financial results meeting: None

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Third Quarter (April 1, 2024–December 31, 2024) of FY3/25

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended Dec. 31, 2024	81,445	7.8	7,594	1.0	7,886	1.9	5,206	(7.5)
Nine months ended Dec. 31, 2023	75,529	9.4	7,521	26.7	7,742	10.1	5,629	24.9

Note: Comprehensive income (millions of yen) Nine months ended Dec. 31, 2024: 5,178 (down 3.1%)
Nine months ended Dec. 31, 2023: 5,345 (up 35.3%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended Dec. 31, 2024	92.16	–
Nine months ended Dec. 31, 2023	99.74	–

Note: We conducted a 3-for-1 stock split of common shares with the effective date of October 1, 2024. Net income per share was calculated on the assumption that the stock split had been conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of Dec. 31, 2024	91,425	71,129	77.8
As of Mar. 31, 2024	91,462	68,635	75.0

Reference: Equity (millions of yen) As of Dec. 31, 2024: 71,129 As of Mar. 31, 2024: 68,635

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2024	–	70.00	–	75.00	145.00
Fiscal year ending Mar. 31, 2025	–	75.00	–		
Fiscal year ending Mar. 31, 2025 (forecast)				25.00	–

Notes: 1. Revisions to the most recently announced dividend forecast: None
2. We conducted a 3-for-1 stock split of common shares with the effective date of October 1, 2024. Without the stock split, the forecast year-end dividend and the annual dividends for the fiscal year ending March 31, 2025 would be 75 yen per share and 150 yen per share, respectively.

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2025 (April 1, 2024–March 31, 2025)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	109,875	8.4	11,196	8.8	11,373	8.4	7,970	0.7	141.16

Notes: 1. Revisions to the most recently announced consolidated forecasts: None
2. We conducted a 3-for-1 stock split of common shares with the effective date of October 1, 2024. Without the stock split, the forecast net income per share for the fiscal year ending March 31, 2025 would be 423.49 yen.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly added: – Excluded: –

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others:	None
2) Changes in accounting policies other than 1) above:	None
3) Changes in accounting estimates:	None
4) Restatements:	None

(4) Number of outstanding shares (common shares)

1) Number of shares outstanding at the end of the period (including treasury shares)

As of Dec. 31, 2024:	69,858,690 shares	As of Mar. 31, 2024:	69,858,690 shares

2) Number of treasury shares at the end of the period

As of Dec. 31, 2024:	13,348,629 shares	As of Mar. 31, 2024:	13,396,917 shares

3) Average number of shares outstanding during the period

Nine months ended Dec. 31, 2024:	56,490,747 shares	Nine months ended Dec. 31, 2023:	56,443,263 shares

Note: We conducted a 3-for-1 stock split of common shares with the effective date of October 1, 2024. The number of shares outstanding at the end of the period, the number of treasury shares at the end of the period, and the average number of shares outstanding during the period were calculated on the assumption that the stock split had been conducted at the beginning of the previous fiscal year.

*** Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: None**

*** Explanation of appropriate use of earnings forecasts, and other special items**

Forecasts of future performance in this document are based on assumption judged to be valid and information currently available to the Company’s management, but are not promises by the Company regarding future performance. Actual results may differ materially from the forecasts for a number of reasons.