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10 April 2025

To whom it may concern,

Company name: VALOR HOLDINGS CO.,LTD.
President and Representative Director: Masami Tashiro
Securities code: 9956
Contact: IR Management Department
Telphone: 0574-60-0858

NOTICE OF MONTHLY BUSINESS RESULTS FOR MARCH (Fiscal Year Ended March 2025)

We would liket to provide the following monthly business results for the fiscal year ended March 2025 (April 1, 2024 - March 31, 2025).

1.Monthly Business Results of Major Companies

a. Grocery Store(SM)

Valor Co., Ltd. (Unit:%)

		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total (Current Fiscal Period)
Total Sales (All Stores)		3.6	6.1	11.0	1.7	12.9	3.2	2.6	8.1	7.6	5.3	5.5	3.2	5.9
Exsisting Store	Sales	2.8	5.1	9.8	0.7	11.6	1.1	1.5	6.5	4.3	2.4	2.7	0.4	4.1
	Number of Customers	0.6	2.0	4.5	-0.6	6.1	-1.2	0.0	2.2	0.6	-0.9	-3.2	-2.9	0.6
	Unit Price/per customer	2.2	3.0	5.0	1.3	5.2	2.3	1.5	4.2	3.7	3.2	6.1	3.4	3.4

b. Pharmacy

CHUBUYAKUHIN Co, Ltd. (Unit:%)

		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total (Current Fiscal Period)
Total Sales (All Stores)		1.5	4.6	6.8	3.3	6.5	2.4	3.4	2.8	2.9	3.0	0.4	6.0	3.7
Exsisting Store	Sales	-0.1	2.9	5.1	1.6	4.4	0.1	0.9	0.1	0.1	-0.3	-3.4	2.4	1.2
	Number of Customers	-1.5	1.4	3.7	-0.8	2.7	-0.9	-0.9	-1.8	-2.7	-2.7	-6.2	-0.8	-0.8
	Unit Price/per customer	1.4	1.5	1.4	2.5	1.7	1.0	1.9	2.0	2.9	2.4	3.0	3.3	2.0

c. Home Improvement Store

Daiyu eight Co.,Ltd. , Home Center Valor Co., Ltd. , Time Co., Ltd. (total 3 company) (Unit:%)

		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total (Current Fiscal Period)
Total Sales (All Stores)		1.0												1.0
Exsisting Store	Sales	0.7												0.7
	Number of Customers	-3.5												-3.5
	Unit Price/per customer	4.3												4.3

(注) 1. The data for the most recent month is preliminary and may be revised to finalized figures later.
2. The figures shown represent the year-on-year growth rate (%) compared to the same month of the previous year, rounded to the nearest first decimal place.
3.The year-on-year growth rate (%) is calculated based on figures prior to the application of the revenue recognition accounting standards and related rules.
4.Existing stores for supermarkets and drugstores refer to those that have been in operation for 14 months or longer.
5. Existing stores for home centers are defined by Alenza Holdings Co., Ltd., and exclude newly opened or closed stores in the previous fiscal year (fiscal year ending February 2024)
6. The figures for home centers do not include the pet business operations of Amigo Co., Ltd. and Home Center Valor Co., Ltd., and therefore differ from the sales trend figures disclosed by Alenza Holdings Co., Ltd.

2. Open/Closed stores, Number of stores

a. Open/Closed stores in March 2025

Open stores: 3 Pharmacies, 3 pet shops and 2 other stores / total 8 stores
Closed stores: 1 pharmacy, 2 home improvement stores, 5 sports gyms / total 8

b.Number of Stores as of the End of March 2025

Group total:1,449 [SM 325(Valor 244), Pharmacy 535, Home improvement stores 165, sports gym 172, pet shop 183 and others 69]

3. Special notes

Valor Co. Ltd., has designated one non-business day each in June and September in 2024, three consecutive non-business days from January 1st to 3rd and one non-business day each in February and March in 2025.
Among home centers, Home Center Valor Co., Ltd. has designated the following non-business days:

One day in June 2024 (21 stores affected; 45 stores in total at the end of the month),
Either January 2 (all stores affected) or January 3, 2025 (21 stores affected; 46 stores in total at the end of the month),
One day in February 2025 (21 stores affected; 46 stores in total at the end of the month).