April 18, 2025
SoftBank Group Corp.

Issue of the 65th and 66th Unsecured Straight Corporate Bonds

SoftBank Group Corp. ("SBG") announced today that it has determined the following terms and conditions for the issuance of its 65th unsecured straight corporate bond, also known as the "Fukuoka SoftBank HAWKS Bond" and its 66th unsecured straight corporate bond (collectively, the "Bonds").

	The 65th Unsecured Straight Corporate Bond	The 66th Unsecured Straight Corporate Bond
1. Total amount of issue	JPY 600.0 billion	JPY 20.0 billion
2. Denomination per bond	JPY 1 million	JPY 100 million
3. Interest rate	3.34% per annum	3.336% per annum
4. Issue price	100% of the denomination per bond	
5. Redemption price	100% of the denomination per bond	
6. Term	5 years	
7. Maturity date	May 2, 2030	April 24, 2030
8. Redemption	The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.	
9. Interest payment dates	May 2 and November 2 of each year	April 24 and October 24 of each year
10. Offering period	From April 21, 2025 to May 1, 2025	April 18, 2025
11. Issue date	May 2, 2025	April 24, 2025
12. Method of offering	Public offering in Japan	
13. Offerees	Mainly individual investors	Institutional investors
14. Collateral	No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds.	
15. Guarantee	None	
16. Covenants	Negative pledge clause, clause for transformation from unsecured to secured status, and net worth maintenance clause	Negative pledge clause
17. Underwriters	Nomura Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd.	Nomura Securities Co., Ltd. Daiwa Securities Co. Ltd.

	Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Mito Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.	
18. Trustee	Aozora Bank, Ltd.	-
19. Fiscal agent	-	Mizuho Bank, Ltd.
20. Credit rating	A (Japan Credit Rating Agency, Ltd.)	
21. Use of proceeds	To be allocated to the redemption of domestic bonds (JPY 500.0 billion) and foreign currency denominated bonds (JPY 72.4 billion), both maturing in April 2025, and the remaining amount to a part of the installment for the acquisition of Arm Holdings plc shares from SoftBank Vision Fund 1 in August 2023.	

SBG will present the "Otosan (Father of Shirato Family) Cheer Captain 2-Piece Travel Pouch Set" to all purchasers of the 65th unsecured straight corporate bond during the offering period. Shipments are expected in early September, 2025. Please look forward to it.

Note:
This press release is related to the offering of Japanese Yen-denominated Bonds that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.