# Consolidated Financial Results for the Nine Months Ended December 31, 2024 (Japanese GAAP)

**GECOSS CORPORATION**

**Tokyo, Japan**

January 30, 2025

Stock code: 9991 (URL: https://www.gecoss.co.jp) Shares listed: Tokyo Stock Exchange
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Scheduled commencement date of dividend payments: —
Preparation of earnings presentation materials: No
Holding of earnings announcement: No

(All amounts are rounded up or down to the nearest million yen.)

## 1. Results for the nine months ended December 31, 2024 (From April 1, 2024 to December 31, 2024)

### (1) Consolidated results of operations:

(Millions of yen)
(Percentage changes relative to previous corresponding period)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| | | % | | % | | % | | % |
| Nine months ended Dec. 31, 2024 | ¥82,385 | (14.5) | ¥4,727 | 0.7 | ¥4,811 | (0.7) | ¥3,165 | (2.9) |
| Nine months ended Dec. 31, 2023 | ¥96,391 | 9.9 | ¥4,695 | 51.5 | ¥4,846 | 42.2 | ¥3,261 | 35.6 |

Note: Comprehensive income Nine months ended December 31, 2024: 3,301 million yen [(4.7)%]
Nine months ended December 31, 2023: 3,463 million yen [44.7%]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| | Yen | Yen |
| Nine months ended Dec. 31, 2024 | ¥93.86 | — |
| Nine months ended Dec. 31, 2023 | ¥96.50 | — |

### (2) Consolidated financial position:

(Millions of yen)

| | Total assets | Net assets | Equity capital ratio |
|---|---|---|---|
| | | | % |
| As of Dec. 31, 2024 | ¥105,573 | ¥64,687 | 61.3 |
| As of Mar. 31, 2024 | ¥107,044 | ¥62,979 | 58.8 |

Reference: Shareholders' equity As of Dec. 31, 2024: 64,682 million yen
As of Mar. 31, 2024: 62,975 million yen

## 2. Dividend payments

| | Dividends per share | | | | |
|---|---|---|---|---|---|
| | First Quarter | Second Quarter | Third Quarter | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Year ended Mar. 31, 2024 | — | ¥17.00 | — | ¥23.00 | ¥40.00 |
| Year ending Mar. 31, 2025 | — | ¥20.00 | — | | |
| Year ending Mar. 31, 2025 (Forecast) | | | | ¥28.00 | ¥48.00 |

Note: Revision to the forecast for dividends announced most recently: No

**3. Earnings forecast for the year ending March 31, 2025 (From April 1, 2024 to March 31, 2025)**

(Millions of yen)
(% indicates changes from the previous corresponding period)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | | % | | % | | % | | % | Yen |
| Full year | ¥115,000 | (10.3) | ¥5,500 | (11.9) | ¥6,000 | (9.1) | ¥4,100 | (8.0) | ¥121.57 |

Note: Revision to the forecast for earnings announced most recently: No

* Notes to the Consolidated Financial Results

(1) Significant changes in the scope of consolidation during the period: None

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and re-disclosure of revisions
- (i) Changes in accounting policies pursuant to revision in accounting standards, etc.: Yes
- (ii) Changes in accounting policies other than those in (i) above: None
- (iii) Changes in accounting estimates: None
- (iv) Re-disclosure of revisions: None

(4) Number of issued shares (common stock)

(Unit: shares)

| | | | | |
|---|---|---|---|---|
| 1) Number of issued shares at end of period (including treasury stock) | Dec. 31, 2024: | 33,795,746 | Mar. 31, 2024: | 33,795,746 |
| 2) Number of shares of treasury stock at end of period | Dec. 31, 2024: | 151,553 | Mar. 31, 2024: | 1,116 |
| 3) Average number of shares during period | Nine months ended Dec. 31, 2024: | 33,725,318 | Nine months ended Dec. 31, 2023: | 33,795,270 |

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Summaries for relevant use of forecasts and other specific affairs

The forecasts presented above are estimates based on information available to management at the time this report was prepared. Actual results may differ from any forecasts presented herein due to various factors.