Veritas In Silico

November 25, 2026

Company Name: Veritas In Silico Inc.
Representative: Shingo NAKAMURA,
Representative Director and CEO
Listed on: TSE Growth
Stock Ticker Code: 130A
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Corporate Planning Division
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Massive Exercise of #5 Share Acquisition Rights (with Exercise Price Adjustment Clause)

Veritas In Silico Inc. (Headquarters: Shinagawa-ku, Tokyo; Representative Director and CEO: Shingo NAKAMURA) hereby announces the massive exercise of #5 Share Acquisition Rights, issued on October 29, 2026.

Name of Share Acquisition Rights	#5 Share Acquisition Rights (with Exercise Price Adjustment Clause)
Number of Shares delivered during November 2026	640,000 Shares
Number of Share Acquisition Rights exercised during November 2026 and exercise ratio to the total number issued	6,400 Units (21.3% of the total number issued)
Number of unexercised Stock Acquisition Rights at the end of October, 2026	30,000
Number of unexercised Stock Acquisition Rights as of November 20, 2026	23,600

● Exercise status during November 2026

Exercise Date	New Shares Issued	Transferred from Treasury Stock	Exercise Price (Yen)	Number of Share Acquisition Rights Exercised
November 2 (Mon.)	—	—	—	—
November 3 (Tue.)	—	—	—	—
November 4 (Wed.)	—	—	—	—
November 5 (Thu.)	—	—	—	—
November 6 (Fri.)	—	—	—	—

Exercise Date	New Shares Issued	Transferred from Treasury Stock	Exercise Price (Yen)	Share Acquisition Rights Exercised
November 9 (Mon.)	—	—	—	—
November 10 (Tue.)	—	—	—	—
November 11 (Wed.)	—	—	—	—
November 12 (Thu.)	—	—	—	—
November 13 (Fri.)	—	—	—	—
November 16 (Mon.)	—	—	—	—
November 17 (Tue.)	—	—	—	—
November 18 (Wed.)	—	—	—	—
November 19 (Thu.)	—	—	—	—
November 20 (Fri.)	64,000	—	221.4	6,400

※ Number of Shares issued at the end of October 2026：6,487,114 Shares（Number of Treasury Stock：None）

For further details of the Share Acquisition Rights, please refer to the Company's Japanese-language announcement dated October 13, 2026, entitled "Issuance of #5 (with Exercise Price Adjustment Clause) and #6 to #9 of Share Acquisition Rights (『第三者割当による第５回（行使価額修正条項付）及び第６回から第９回新株予約権（ターゲット・イシュー・修正選択権付）の発行ならびに、新株予約権の買取契約締結のお知らせ』)."

END

For Further Information, Contact:

- Veritas In Silico Website Inquiry Form : https://www.veritasinsilico.com/en/contact/