February 6, 2026

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Notice Concerning the Establishment of Japan's First "Blue Nature Finance Framework" and the Issuance of a "Blue Nature Bond"

Nissui plans to issue a Blue Nature Bond (the first series of unsecured corporate bonds) in the domestic market through a public offering, under which all proceeds will be allocated to eligible blue projects and nature projects (the "Issuance"). We hereby announce that it has submitted an amended shelf registration statement for the Issuance to the Director-General of the Kanto Local Finance Bureau today, February 6.

The Issuance will be the Company's inaugural bond offering, with the primary objective of diversifying its funding sources. Furthermore, the issuance of a Blue Nature Bond for which all proceeds are allocated to projects that qualify as both eligible blue projects and nature projects will be the first of its kind in Japan (Note 1).

(Note 1) As of February 6, 2026

1. Background and Purpose of the Issuance

Based on its long-term vision, "GOOD FOODS 2030," Nissui Group is pursuing new possibilities of food and aims to become a leading company that delivers friendly foods for people and the earth, by creating "innovative food that enriches both mind and body" and "innovative food that helps solve social issues." Under this vision, the Group has identified ten material issues as management priorities that should be addressed on a preferential basis in order to achieve sustainable growth and enhance medium- to long-term corporate value. These material issues include, among others, driving the mainstreaming of marine biodiversity, contributing to a decarbonized and circular economy, and structuring a sustainable supply chain, all of which are closely related to natural capital from which the Group particularly benefits. Through these initiatives, the Group is promoting sustainability management that creates value toward the realization of a sustainable society.

As the second phase toward achieving its long-term vision, the Group launched its medium-term management plan, "GOOD FOODS Recipe2" (fiscal years 2025 to 2027), in April 2025. With "enhancement of value chain resilience" as its core theme, the Group is implementing three basic strategies based on its material issues: strengthening the business portfolio, deepening sustainability management, and strengthening governance.

Under the strategy of "deepening sustainability management," the Group is enhancing the integration of sustainability and business strategy and, in collaboration with its stakeholders, is addressing material issues through its business activities with the aim of solving social challenges and increasing corporate value. In its aquaculture business, the Group is working to achieve full-life cycle aquaculture that does not rely on wild seeds (juveniles), as well as implementing selective breeding, introducing floating and submersible cages, monitoring farming environments, and utilizing automated feeding systems. Through these initiatives, the Group seeks to reduce risks from natural disasters and environmental impacts,

realize stable aquaculture that is friendly to both people and the planet, and contribute to the conservation and restoration of marine biodiversity through the sustainable use of marine resources.

In light of these initiatives, in order to further promote the Group's sustainability management from a financing perspective and to enhance recognition among a wide range of stakeholders, the proceeds to be raised through the Issuance are planned to be allocated to expenditures related to sustainable aquaculture operations for "Kurose Buri (Japanese amberjack)" and "FIVE STAR (Salmon)," which aim to ensure the sustainability of natural capital. Through the conservation of biodiversity in marine resources and the promotion of their sustainable use, the Group will continue to contribute to the realization of a sustainable society.

2. Overview of the Blue Nature Bond

Maturity	Five years (planned)
Issue Amount	To be determined
Pricing Date	No earlier than late February 2026 (planned)
Lead Managers	SMBC Nikko Securities Inc. and Mizuho Securities Co., Ltd.
Structuring Agent (Note 2)	SMBC Nikko Securities Inc.

(Note 2) The structuring agent refers to the entity that provides support for the issuance of Blue Nature Finance through advisory services for the establishment of the Blue Nature Finance Framework and obtaining of a second-party opinion, etc.

3. Use of Proceeds

The proceeds from the Issuance are planned to be allocated to expenditures related to the Kurose Buri aquaculture business operated by Kurose Suisan Co., Ltd., a domestic group company, and the FIVE STAR (Salmon) aquaculture business operated by SALMONES ANTARTICA S.A., a group company in Chile. Such expenditures include capital investment, research and development, operations, maintenance and management, renovations, equity investments, and loans.

Kurose Buri aquaculture business



"Kurose Buri," which achieved Japan's first full-life cycle aquaculture using 100% hatchery-produced seed since 2022, has obtained the world's first ASC certification (Note 3) for Japanese amberjack, as well as MEL certification (Note 4).

FIVE STAR (Salmon) aquaculture business



"FIVE STAR" is a globally recognized brand loved by consumers in many countries as a pioneer in farmed salmon. In addition to holding ASC certification, it has also obtained the highest "four-star" rating under BAP certification program (Note 5).

(Note 3) The Aquaculture Stewardship Council (ASC) is an organization that operates a certification scheme to verify that aquaculture products are produced through farming practices that are managed in a sustainable manner and give due consideration to the surrounding natural environment and local communities, thereby certifying them as "responsibly farmed seafood."

(Note 4) The Marine Eco-Label (MEL) certification scheme, operated by the Marine Eco-Label Japan Council, aims to promote initiatives by producers that actively contribute to the sustainable use of fisheries resources

and the conservation of ecosystems, as well as by processors and distributors that actively handle seafood sourced from such producers. The scheme also seeks to ensure transparency in the handling of seafood across the fisheries, aquaculture, processing, and distribution stages, thereby supporting informed choices and building trust among stakeholders and consumers.

(Note 5) The Best Aquaculture Practices (BAP) certification program is a third-party certification program operated by the Global Seafood Alliance. It certifies that standards related to environmental responsibility, social responsibility, animal welfare, and food safety are met at each stage of the aquaculture supply chain, including hatcheries, feed mills, farms, and processing plants.

4. Establishment of the Blue Nature Finance Framework and Obtaining of a Second Opinion

In connection with the Issuance, the Company has established a Blue Nature Finance Framework (Note 6) that is aligned with the Green Bond Principles 2025 and Sustainable Bonds for Nature: A Practitioner's Guide by the International Capital Market Association (ICMA); A Practitioner's Guide for Bonds to Finance the Sustainable Blue Economy by ICMA and other organizations; the Green Loan Principles 2025 by the Loan Market Association (LMA), the Asia Pacific Loan Market Association (APLMA), and the Loan Syndications and Trading Association (LSTA); as well as the Green Bond Guidelines (2024 Edition) and the Green Loan Guidelines (2024 Edition) by Japan's Ministry of the Environment. The Company has also obtained a second opinion (Note 7) from Rating and Investment Information, Inc. (R&I) regarding the alignment of the Framework with these principles and guidelines.

(Note 6) Blue Nature Finance Framework

https://www.nissui.co.jp/ir/download/rb_data/blue_nature_finance_framework.pdf

(Note 7) Second Opinion by R&I

https://www.r-i.co.jp/rating/esg/greenfinance/index.html