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November 27, 2026

Company	Takamatsu Construction Group Co., Ltd.
Name of Representative	Hirotaka Takamatsu President and Representative Director of the Board Code: 1762 Tokyo Stock Exchange Prime Market
Contact	Officer, Head of Group Corporate Planning Office Naomichi Takatsukasa (Phone +81－3－3455－8108)

Notice Concerning Secondary Offering of Shares

Takamatsu Construction Group Co., Ltd. (the "Company") announces that, at the Board of Directors meeting dated on November 27, 2026, it has resolved to approve the implementation of the secondary offering of shares of common stock of the Company (the "Offering"), as follows:

1. Secondary Offering of Shares

(1)	Class and number of shares to be offered	1,662,000 shares of the Company's common stock	
(2)	Selling shareholders and number of shares to be offered	Resona Bank, Limited Mizuho Bank, Ltd. MUFG Bank, Ltd.	810,000 shares 618,000 shares 234,000 shares
(3)	Selling price	To be determined Pursuant to the method set forth in Article 25 of the Rules Concerning Underwriting, Etc. of Securities of the Japan Securities Dealers Association, the selling price will be determined, with consideration of market demand and other conditions, based on the preliminary pricing range derived by applying a multiplier between 0.90 and 1.00 to the closing price in ordinary market transactions of the shares of the Company's common stock on Tokyo Stock Exchange, Inc. on a certain date between Monday, December 7, 2026 and Thursday, December 10, 2026 (the "Pricing Date") (or the closing price of the immediately preceding date, if no closing price is quoted on the Pricing Date.)	
(4)	Offering method	The Offering will be a secondary offering by way of purchase and underwriting of the aggregate number of shares by the underwriters. The aggregate amount of the difference between the selling price and the underwriting price (equivalent of purchase price per share paid to the selling shareholders by the underwriters) shall be retained by the underwriters as commission.	
(5)	Delivery date	The third business day following the Pricing Date	

(6) The selling price and any other matters required for the Offering shall be approved at the sole discretion of Hirotaka Takamatsu, President and Representative Director of the Board.

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