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February 13, 2026


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# Notice Concerning the Revision of Financial Results Forecasts and Dividend Forecasts

OKUMURA CORPORATION (the "Company") hereby announces that it has revised its financial results forecast and its year-end dividend forecast for the fiscal year ending March 31, 2026, announced together with the financial results announcement on November 13, 2025, based on the recent trend in performance and other factors.

● Revision of financial results forecasts

Revisions to the consolidated full-year financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Profit per share |
|---|---|---|---|---|---|
| Previously announced forecasts (A) | Millions of yen 302,500 | Millions of yen 13,000 | Millions of yen 15,200 | Millions of yen 12,300 | Yen 342.90 |
| Revised forecasts (B) | 302,500 | 15,200 | 17,600 | 13,600 | 379.14 |
| Change (B-A) | 0 | 2,200 | 2,400 | 1,300 | |
| Change (%) | 0.0 | 16.9 | 15.8 | 10.6 | |
| (Reference) Results for the fiscal year ended March 31, 2025 | 298,222 | 9,731 | 8,926 | 2,722 | 74.01 |

Revisions to the non-consolidated full-year financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

| | Net sales | Operating profit | Ordinary profit | Profit | Profit per share |
|---|---|---|---|---|---|
| Previously announced forecasts (A) | Millions of yen 296,000 | Millions of yen 15,400 | Millions of yen 16,200 | Millions of yen 12,400 | Yen 345.69 |
| Revised forecasts (B) | 296,000 | 17,700 | 18,600 | 13,800 | 384.72 |
| Change (B-A) | 0 | 2,300 | 2,400 | 1,400 | |
| Change (%) | 0.0 | 14.9 | 14.8 | 11.3 | |
| (Reference) Results for the fiscal year ended March 31, 2025 | 290,359 | 13,416 | 13,910 | 6,956 | 189.08 |

Reason for the revisions

(Non-consolidated financial results forecasts)

Operating profit is expected to be approximately ¥17,700 million, which is approximately ¥2,300 million higher than previously forecast, and ordinary profit is expected to be ¥18,600 million, which is approximately ¥2,400 million higher than previously forecast, due mainly to an increase in gross profit resulting from orders awarded for additional work and lower costs in the construction business.

In addition, profit is expected to be ¥13,800 million, which is approximately ¥1,400 million higher than previously forecast, due mainly to the expected recording of demolition costs related to owned real estate as extraordinary losses.

Foreign exchange gains of the Company were recorded under non-operating income in the non-consolidated financial results for the third quarter of the fiscal year ending March 31, 2026. However, as these gains may be significantly impacted by foreign exchange rate fluctuations and other factors in the future, they are not included in non-operating income in the non-consolidated financial results forecasts.

The gross profit in the construction business is expected to be 12.5% (Civil Engineering Business 15.3%, Building Business 10.8%). The previously announced forecast was 11.7% (Civil Engineering Business 14.5%, Building Business 10.0%).

(Consolidated financial results forecasts)

In line with the revisions to the non-consolidated financial results forecasts, the consolidated financial results forecasts have also been revised.

Foreign exchange gains of the Group and valuation gains on forward exchange contracts related to ISHIKARI BIO ENERGY GODO KAISHA, a consolidated subsidiary of the Company, were recorded under non-operating income in the consolidated financial results for the third quarter of the fiscal year ending March 31, 2026. However, as these gains may be significantly impacted by foreign exchange rate fluctuations and other factors in the future, they are not included in non-operating income in the consolidated financial results forecasts.

Please refer to “Financial Results Supplementary Materials for the Third Quarter of the Fiscal Year Ending March 31, 2026” announced separately today, regarding the revised financial results forecast.

● Revision of dividend forecast

| | Annual dividend | | |
|---|---|---|---|
| | 2nd quarter-end | Year-end | Total |
| | Yen | Yen | Yen |
| Previous forecasts (Announced on November 13, 2025) | | 130.00 | 240.00 |
| Revised forecasts | | 154.00 | 264.00 |
| Results for the current fiscal year | 110.00 | | |
| Results for the fiscal year ended March 31, 2025 | 113.00 | 103.00 | 216.00 |

Reason for the revisions

The Company recognizes the distribution of profits as one of the most important managerial issues, and its shareholder return policy for application during the Medium-Term Business Plan (FY2025-2027) is

as below. We have decided not to include valuation gains and losses on forward exchange contracts, which are one-off special factors, in the calculation of the dividend payout ratio.
Based on this shareholder return policy, the annual dividend forecast for the fiscal year ending March 31, 2026 has been revised in line with the revisions to the consolidated full-year financial results forecasts. The year-end dividend per share has been increased by ¥24.00 from the previous forecast of ¥130.00 to ¥154.00, bringing the annual dividend per share to ¥264.00, including an interim dividend of ¥110.00.

**Shareholder Return Policy During the Medium-Term Business Plan (FY2025-2027)**

Consolidated payout ratio*[1] of 70% or more (Dividend on equity (DOE)*[2] ratio of 2.0% or more, regardless of business performance)

*1: Consolidated payout ratio = Total annual dividends (interim + year-end) / profit attributable to owners of parent [Excluding the impact of one-off special factors (valuation gains and losses on forward exchange contracts)]

*2: DOE = Total annual dividends (interim + year-end) / equity

Note: The performance forecasts and other forward-looking statements contained in this document are based on information available at the time of publication and certain assumptions considered reasonable by the Company. The Company does not provide any guarantee that these forecasts will be achieved, and actual results may differ significantly due to various factors.