Note: This document is an English translation of the original Japanese language document and has been prepared solely for reference purposes. No warranties or assurances are given regarding the accuracy or completeness of this English translation. In the event of any discrepancy between this English translation and the original Japanese language document, the original Japanese language document shall prevail in all respects.

June 5, 2026

Company Name: Astroscale Holdings Inc.
Representative: Mitsunobu Okada
Representative Director and President, Group CEO
(Securities Code: 186A; Tokyo Stock Exchange Growth Market)
Contact: Nobuhiro Matsuyama
Director and Deputy President, Group CFO
(Tel. +81 3-3626-0085)

Notice of Completion of Payment of Zero Coupon Convertible Bonds Due 2029 through International Offering, and New Shares and Series 1 Unsecured Convertible Bonds through Third-Party Allotment

Astroscale Holdings Inc. (the "Company") hereby announces as follows that today the Company has confirmed the completion of the payment for the issuance of new shares through a third-party allotment to Hulic Co., Ltd. and SKY Perfect JSAT Corporation and the issuance of Series 1 Unsecured Convertible Bonds through a third-party allotment to Hulic Co., Ltd., which had been resolved at the Board of Directors meeting of the Company held on May 19, 2026. In addition, the Company hereby announces that today the Company has confirmed the completion of the payment for the issuance of Zero Coupon Convertible Bonds due 2029 (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) which have raised a total of 10,000,000,000 yen.

For further information regarding the issuance of Zero Coupon Convertible Bonds due 2029 through the international offering, and the issuance of new shares and Series 1 Unsecured Convertible Bonds through the third-Party allotment, please refer to the press releases "Notice Regarding Issuance of Zero Coupon Convertible Bonds Due 2029 through International Offering, and Issuance of New Shares and Series 1 Unsecured Convertible Bonds through Third-Party Allotment" dated May 19, 2026 and "Notice Regarding Determination of Terms of Issuance of Zero Coupon Convertible Bonds Due 2029 through International Offering, and Issuance of New Shares and Series 1 Unsecured Convertible Bonds through Third-Party Allotment" dated May 20, 2026.

1. Issuance of New Shares through Third-Party Allotment

(1)	Closing Date	June 5, 2026
(2)	Class and Number of Shares to be Issued	2,486,800 new shares of common stock of the Company
(3)	Issue Price	1,729 yen per share
(4)	Amount of Capital Stock to be Increased	2,149,838,600 yen
(5)	Allottee	Hulic Co., Ltd. SKY Perfect JSAT Corporation

2. Issuance of Series 1 Unsecured Convertible Bonds through Third-Party Allotment

(1)	Closing Date	June 5, 2026

This document has been prepared solely for the purpose of public disclosure regarding the issuance of convertible bonds with stock acquisition rights and common shares of the Company, and is not intended for the purpose of soliciting investment in Japan or overseas. This document does not constitute an offer of securities in the United States. Securities may not be offered or sold in the United States unless registered under the U.S. Securities Act of 1933 or an exemption from such registration is available. In the event of any offering or sale of securities in the United States, an English prospectus prepared in accordance with the U.S. Securities Act of 1933 will be used, which will contain detailed information about the Company and its management, as well as financial statements. No registration, offering or sale of such securities in the United States is being made or is planned.

(2)	Total Number of Stock Acquisition Rights	40 stock acquisition rights
(3)	Issue Price of Bonds and Stock Acquisition Rights	100 yen per 100 yen of each bond However, no payment in exchange for the stock acquisition rights is required.
(4)	Number of Dilutive Shares Resulting from Issuance	7,382,246 shares The number of dilutive shares listed above represents the maximum number of shares that would be issued or disposed of if the stock acquisition rights were converted at the initial conversion price.
(5)	Amount of Funds Procured	16,300,000,000 yen
(6)	Conversion Price	The initial conversion price of 2,208 yen per share
(7)	Allottee	Hulic Co., Ltd.

End

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