The following statement is an English-language translation of the original Japanese-language document provided for your convenience.
In the event there is any discrepancy between the Japanese and English versions, the Japanese version is presumed to be correct.

March 24, 2026

To whom it may concern:

Company Name Daito Trust Construction Co., Ltd
Representative Kei Takeuchi
Representative Director, CEO
Securities code: 1878
Listed in Prime Market of Tokyo Stock Exchange and
Premier Market of Nagoya Stock Exchange
(ADR Level I, OTC: DIFTY)
Address: 2-16-1, Konan, Minato-ku, Tokyo

Notice Regarding Execution of Agreement Concerning Shares in Equity Method Affiliate (Solasto Corporation)

Daito Trust Construction Co., Ltd (the "Company") hereby announces that it has today decided to enter into, and has executed the transaction agreement (the "Transaction Agreement") with MB-2605 K.K. (the "Tender Offeror"), a wholly owned subsidiary of MP-2604 K.K., which is a wholly owned subsidiary of MP-2603 K.K., in which 49,999 shares of the 50,000 total issued shares (excluding treasury shares) are held by a fund (the "MBK Fund") in which MBK Partners and its affiliates (collectively, "MBK Partners") provide services, and the remaining 1 share directly held by Mr. Toru Noda, President and CEO of Solasto Corporation ("Solasto"). The Transaction Agreement relates to (i) the Company not tendering any of the Solasto shares it holds in the tender offer to be conducted by the Tender Offeror for shares in Solasto, which is the Company's equity method affiliate (the "Tender Offer"), (ii) after the completion of the Tender Offer, implementing procedures to make the shareholders of Solasto only the Company and the Tender Offeror (including the Solasto Employee Shareholding Association (the "Employees' Shareholding Association"), if the Employees' Shareholding Association agrees, by the last day of the purchase period for the Tender Offer, to the arrangement for continuing to hold its Solasto shares) , including a consolidation of Solasto shares (the "Share Consolidation")), and (iii) transferring all Solasto shares the Company holds through a share buyback conducted by Solasto (the "Share Transfer")(collectively referred to as the "Transactions").

As a result of the Share Transfer, the Company will transfer all Solasto shares it holds, upon which Solasto will cease to be an equity method affiliate of the Company. For details of the Transactions, please refer to Solasto's press release "Announcement of Implementation of MBO and Recommendation for Tendering Shares" disclosed today.

In addition, the capital and business alliance based on the capital and business alliance agreement dated November 16, 2015 (the "Capital and Business Alliance Agreement") between the Company and Solasto will terminate upon the execution of the Share Transfer.

(1) Purpose and Outline of the Transactions

In November 2015, prior to Solasto's relisting, the Company acquired a portion of Solasto's shares from CJP-NC Holdings, L.P., which was one of the shareholders of Solasto at that time, and entered into the Capital and Business Alliance Agreement dated November 16, 2015 with Solasto for the purpose of accelerating the expansion of revenue base in the elderly care business. Following the execution of the Capital and Business Alliance Agreement, the Company and Solasto have jointly explored potential partnership, including provision of elderly care services to senior housing and nursing care facilities constructed by the Company, as well as the sharing of relationships, property information, and expertise related to elderly care, education, and recruitment held by both parties. However, the Company believes that the effects of such explorations have remained limited to date.

Under these circumstances, the Company carefully considered the appropriate approach to the future capital policies

and business alliance between the Company and Solasto, from the perspective of securing and enhancing corporate value of both companies and common interests of their shareholders. As a result of such consideration, the Company has determined that it is desirable to transfer Solasto shares the Company holds to a third party and has decided to enter into the Transaction Agreement for the purpose of implementing the Transactions.

Upon reaching its 50th anniversary in June 2024, the Company has formulated its group purpose for the next 100 years "Link the Trust to Make a Better Future" and has defined "DAITO Group VISION 2030" as the ideal vision for 2030. To achieve "DAITO Group VISION 2030", in May 2024 the Company devised a medium-term management plan (the "Medium-Term Management Plan") between FY2024 and FY2026 (from April 2024 to March 2027) under the slogan "New Challenges as a Group". The proceeds from the Share Transfer are planned to be allocated as a part of strategic investments for expansion of the real estate development business and overseas business, which are focused areas of the Medium-Term Management Plan.

(2) Outline of Solasto

(I)	Name	Solasto Corporation	
(II)	Address	12F Shinagawa Intercity Tower C, 2-15-3, Konan, Minato-ku, Tokyo	
(III)	Title and name of Representative	Toru Noda, President and CEO	
(IV)	Business	Medical Business, Elderly Care Business, Children Business	
(V)	Capital	686 million yen (As of September 30, 2025)	
(VI)	Date of Establishment	October 2, 1968	
(VII)	Major shareholders and shareholding ratio (As of September 30, 2025) (Note)	Daito Trust Construction Co., Ltd.	34.64%
		The Master Trust Bank of Japan, Ltd. (Trust Account)	8.81%
		The Japan Custody Bank, Ltd. (Trust Account)	8.37%
		Toho Holdings Co., Ltd	5.13%
		Solasto Employee Shareholding Association	2.66%
		NORTHERN TRUST CO. (AVFC) RE IEDU UCITS CLIENTS NON LENDING 15 PCT TREATY ACCOUNT (Standing proxy: The Hong Kong and Shanghai Bank)	2.23%
		GOLDMAN SACHS INTERNATIONAL (Standing proxy: Goldman Sachs Japan Co., Ltd.)	2.18%
		Trustee of Management Trust (Junichi Arai Account) SMBC Trust Bank Ltd.	1.31%
		JPMorgan Securities Japan Co., Ltd.	1.18%
		Medical Concierge Co., Ltd.	1.02%
(VIII)	Relationship between the Company and Solasto		
	Capital relationship	The Company holds 31,805,100 of Solasto shares (ownership ratio: 34.64%)(Note).	
	Personal relationship	One director of the Company concurrently serves as an outside corporate auditor of Solasto.	
	Business relationship	Not applicable.	
	Related Party Status	Solasto is an equity method affiliate of the Company, and the Company and Solasto are related parties to each other.	
(IX)	Solasto's consolidated business performance and consolidated financial condition for the last three years (unit: million yen, unless stated otherwise)		

Fiscal year	Fiscal Year Ended March 2023	Fiscal Year Ended March 2024	Fiscal Year Ended March 2025
Consolidated net assets	21,572	20,485	22,684
Consolidated total assets	69,852	75,199	70,097
Consolidated net assets per share	227.83 yen	222.07 yen	245.81 yen
Consolidated net sales	131,088	135,139	137,435
Consolidated operating income	6,325	5,517	7,017
Consolidated ordinary income	6,747	5,564	6,726
Consolidated net income attributable to owners of parent	3,172	2,257	3,960
Consolidated net income per share	33.53 yen	24.11 yen	42.94 yen
Dividends per share	20.00 yen	20.00 yen	20.00 yen

(Note)Information in "(VII) Major shareholders and shareholding ratio (as of September 30, 2025)" and "ownership ratio" are based on the "Status of Major Shareholders" in Semi-Annual Securities Report submitted by Solasto on November 13, 2025.

(3) Outline of the Tender Offeror

(I)	Name	MP-2605 K.K.	
(II)	Address	2-6-1, Toranomon, Minato-ku, Tokyo	
(III)	Title and name of Representative	Toru Noda, President	
(IV)	Business	(i)Management consulting business, (ii)Acquisition, holding, and sale of securities, and (iii)All businesses ancillary to the above	
(V)	Capital	50,000 yen (as of March 24, 2026)	
(VI)	Establishment	February 10, 2026	
(VII)	Major shareholders and shareholding ratio (As of March 24, 2026)	MP-2604 K.K.	100.00%
(VIII)	Relationship between the Company and the Tender Offeror		
	Capital relationship	Not applicable.	
	Personal relationship	Not applicable.	
	Business relationship	Not applicable.	
	Related Party Status	Not applicable.	

(4) Number of Shares to Be Transferred, Transfer Price and Status of Shareholding Before and After the Transactions

Number of Shares held Before the Transfer	31,805,100 shares	(Ownership ratio of voting rights: 35.07%)
Number of Shares to be Transferred	31,805,100 shares	(Ownership ratio of voting rights: 35.07%)
Transfer Price	24,680 million yen	
Number of Shares held After the Transfer	0 shares	(Ownership ratio of voting rights: 0.00%)

(Note 1)"Ownership ratio of voting rights" means the ratio（rounded to the nearest third decimal place）against the total number of (90,691,224 shares), obtained by deducting the number of treasury shares (4,050,569 shares) held by Solasto as of the same date from the number of issued shares (94,741,793 shares) of Solasto as of February 28, 2026 as stated in the "Notice regarding the Status of Stock Buy-back" submitted by Solasto on March 13, 2026.

(Note 2)The Company plans to transfer all the Solasto shares it holds, though the actual number of shares to be transferred may change as a result of the Share Consolidation.

(Note 3)The transfer price for the Share Transfer is planned to be determined by taking into account the fact that the provision on exclusion of deemed dividends from gross profits under the Corporation Tax Act (Act No. 34 of 1965, as amended) is applicable, based on transfer price such that the after-tax proceeds that the Company would receive if the Company accepts the Share Transfer are equal to the after-tax proceeds that the Company would receive if, hypothetically, the Company were to tender the Solasto shares it holds into the Tender Offer.

(5) Schedule

Date of Execution of the Transaction Agreement	March 24, 2026
Date of the Execution of the Share Transfer	Around August 2026 (Planned)

(6) Future Outlook

If the Tender Offer and the Share Transfer are executed, the Company expects to record approximately 10 billion yen as extraordinary income after around August 2026. In addition, after the execution of the Share Transfer, Solasto will cease to be an equity method affiliate of the Company, and the Capital and Business Alliance Agreement will terminate. If any event that should be announced arises in the future, the Company will promptly make an additional announcement.

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