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October 28, 2026

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(Securities code: 1934; Tokyo Stock Exchange Prime Market)
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Notice Regarding Revision of Financial Results Forecast and Dividend Forecast (Dividend Increase) and Dividend of Surplus (Interim Dividend)

Yurtec Corporation (the "Company") hereby announces that at a meeting held today, its Board of Directors has resolved to revise its financial results forecast and dividend forecast (dividend increase) for the fiscal year ending March 31, 2027, as well as to pay a dividend of surplus (interim dividend), as described below.

1. Revision of the financial results forecast

Full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	273,000	18,900	19,500	13,200	192.20
Revised forecast (B)	284,000	22,100	23,200	14,300	209.68
Change (B-A)	11,000	3,200	3,700	1,100	
Change (%)	4.0	16.9	19.0	8.3	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	252,262	18,038	18,901	10,325	150.34

Full-year non-consolidated financial results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	238,000	17,000	18,500	12,800	186.37
Revised forecast (B)	246,000	20,000	21,500	13,300	195.01
Change (B-A)	8,000	3,000	3,000	500	
Change (%)	3.4	17.6	16.2	3.9	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	227,891	16,650	18,051	8,361	121.74

(Note) The revised forecast of basic earnings per share takes into account the impact of the "Notice Regarding the Decision on Matters Related to Purchase of Treasury Shares and Cancellation of Treasury Shares" announced today.

(Reason for the revision)

Regarding the full-year non-consolidated financial results forecast, the Company expects both net sales and profits to exceed the previously announced forecast figures. This is due to a substantial backlog of construction projects, efforts to ensure that rising costs, such as personnel expenses and subcontracting costs, were appropriately reflected in construction prices, as well as improved profitability of construction contracts caused by thorough cost management.

Regarding the full-year consolidated financial results forecast, in addition to the reasons for revising the full-year non-consolidated financial results forecast, the Company expects an increase in net sales from overseas subsidiaries. Accordingly, we have revised both the consolidated and non-consolidated full-year financial results forecasts.

It should be noted that the revised consolidated financial results forecast is projected to achieve the numerical targets for net sales and operating profit set out in the medium-term management plan ahead of schedule.

In light of this, the Company will review future goal-setting and other matters, taking into account the progress of the medium-term management plan and the business environment. We will promptly announce the details of these discussions should any matters requiring disclosure arise.

2. Revision of the dividend forecast and dividends of surplus

(1) Dividend forecast for the fiscal year ending March 31, 2027

	Dividend per share			Dividend payout ratio (consolidated)
Record date	2nd quarter-end	Year-end	Total	
Previous forecast (April 28, 2026)	39.00 yen	39.00 yen	78.00 yen	40.6%
Revised forecast		42.00 yen	84.00 yen	40.1%
Actual results for the current fiscal year	42.00 yen			
Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	36.00 yen	36.00 yen	72.00 yen	47.9%

(2) Details of dividend of surplus (interim dividend)

	Determined amount	Most recent dividend forecast (announced on April 28, 2026)	Actual results for the previous fiscal year
Record date	September 30, 2026	September 30, 2026	September 30, 2025
Dividend per share	42.00 yen	39.00 yen	36.00 yen
Total amount of dividends	2,885 million yen		2,472 million yen
Effective date	December 1, 2026		December 1, 2025
Source of dividends	Retained earnings		Retained earnings

(Reason for the revision)
The Company regards returning profits to shareholders as a key management priority.
While taking into account future business expansion and growth investments, our basic policy is to consistently return profits at a consolidated dividend payout ratio of 40% or more, in line with the business performance.
In light of the revision to the full-year consolidated financial results forecast, and in accordance with the above basic policy, the Company has revised its annual dividend forecast from 78 yen to 84 yen per share (interim dividend of 42 yen and year-end dividend of 42 yen).

(Note) The statements regarding financial results forecast figures contained in this document are based on the information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ materially due to various factors.