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February 12, 2026

Company name: TOBISHIMA HOLDINGS Inc.
Name of representative: Mitsuhiko Takahashi, President and Representative Director
(Securities code: 256A; TSE Prime Market)
Inquiries: Fumihiko Tosa, General Manager of IR Promotion Department
(Telephone: +81-3-6455-8312)

Notice Concerning Acquisition of Shares of Tachi Construction Co., Ltd.

TOBISHIMA HOLDINGS Inc. (the "Company") hereby announces that it has acquired all shares of Tachi Construction Co., Ltd., a Shiga-based construction company, and has made it a member of the TOBISHIMA Group, as outlined below.

1. Purpose of Making Tachi Construction Co., Ltd. a Group Company

The TOBISHIMA Group's medium-term strategy centers on creating a sustainable regional construction model together with companies possessing locally rooted construction capabilities and trust, in anticipation of the sustainable maintenance and renewal of domestic social infrastructure. By sharing the Group's technological expertise, management capabilities, and human resource development framework, the Group aims to grow together with local communities and remain a corporate group that continues to be needed by society.

Tachi Construction Co., Ltd., which has newly joined the Group, operates diversified businesses centered on general construction, including crushed-stone production, and has long contributed primarily to infrastructure development and environmental conservation in Shiga Prefecture. The company possesses high technical capabilities and extensive track records in each field and has continuously undertaken initiatives that emphasize harmony with local communities, earning a strong reputation as a company contributing to the region.

Through this transaction, the Group will promote integration and collaboration between the company's strong business foundation and regional network and the Group's civil engineering and building construction businesses, as well as water infrastructure business, thereby further accelerating intra-group synergies and enhancing corporate value.

2. Overview of the Acquired Company

(1) Name	Tachi Construction Co., Ltd.
(2) Location	1103-2, Rokujizo, Ritto City, Shiga Prefecture
(3) Name and job title of representative	Tadahiro Okumura, President and Representative Director
(4) Description of business	Civil engineering and building construction, gravel extraction, crushed stone production, and real estate leasing, among others.
(5) Share capital	60 million yen
(6) Date of establishment	January 21, 1972
(7) Group companies	5 companies (civil engineering works, ready-mixed concrete production, building materials sales, etc.)
(8) Consolidated net sales	7,600 million yen (most recent three-year average; simplified consolidation)

3. Schedule

(1) Date of conclusion of the agreement	January 28, 2026
(2) Date of commencement of share transfer	January 30, 2026

4. Outlook

The impact of this transaction on the Company's consolidated financial results will be examined going forward, and any matters requiring disclosure will be promptly announced.