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November 6, 2026

Company name: 2nd RETAILING Co., Ltd.
Name of representative: Yuzo Endo, Representative Director President
(Securities code: 2681, Prime Market of the Tokyo Stock Exchange and Premier Market of the Nagoya Stock Exchange)
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Notice Regarding Revisions to the Full-Year Consolidated Financial Results Forecasts

2nd RETAILING Co., Ltd. (the "Company") hereby announces that, at a meeting of its Board of Directors held today, the Company resolved to revise the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), as follows.
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1. Revision of financial results forecasts

(1) Revision of the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(Yen)
Previously announced forecasts (A)	510,000	13,000	12,500	6,000	150.90
Revised forecasts (B)	510,000	17,000	16,500	8,200	206.12
Change (B-A)	0	4,000	4,000	2,200	-
Change (%)	-	30.8	32.0	36.7	-
Results for the previous fiscal year (FY ended March 31, 2026)	481,249	14,239	15,348	8,738	219.77

(2) Reasons for the revisions

Regarding the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027, announced on May 8, 2026, the Company has decided, taking into account business performance during the first half of the fiscal year and the current business environment, to revise upward its forecasts for operating profit, ordinary profit, and profit attributable to owners of parent, while leaving its forecast for net sales unchanged.

During the first half of the fiscal year, although sales were affected by a decline in demand following a surge in purchases ahead of the price revision for the Nintendo Switch 2, net sales remained solid, driven by strong sales of reuse clothing and accessories in the 2nd STREET business, supported by active promotions that proved effective, as well as the luxury business.

In terms of profit, increased sales of reuse clothing and accessories, along with measures such as the optimization of the pricing structure for reuse smartphones in the GEO business, contributed to operating profit, ordinary profit, and profit attributable to owners of parent progressing ahead of the initial forecasts.

Although reuse demand is expected to remain firm, the Company has taken a cautious view of the business environment ahead, including developments in the tax-free shopping system (transition to a refund-based

system), concerns over a mild winter, and the response to system security measures. Accordingly, the Company has revised its forecasts for operating profit, ordinary profit, and profit attributable to owners of parent upward, while leaving its net sales forecast unchanged.