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March 13, 2026

To all concerned parties:

Company name	: **CCReB Advisors Inc.**
(Listing/ Security Code)	(Tokyo Stock Exchange/ 276A)
Representative	: Yukihiro Miyadera, CEO
Inquiries	: Kazunobu Tamagawa, Director, Executive Officer
Telephone	: 03-6272-8642

Notice Concerning Debt Financing for the Acquisition of Real Estate for Sale (Conclusion of a loan agreement with financial covenants)

CCReB Advisors Inc. hereby announces that, at the meeting of its Board of Directors held on March 13, 2026, it resolved to conclude a loan agreement with financial covenants, described below.

1. Reason for New Debt Financing

This new borrowing is intended to partially fund the acquisition of Real Estate for Sale announced on February 16, 2026, in the "Notice Concerning Acquisition of Real Estate for Sale".

2. Details of the New Debt Financing

(1) Lender	The Shoko Chukin Bank, Ltd.
(2) Amount	960 million yen
(3) Date of Loan Execution	March 25, 2026
(4) Interest Rate	Floating interest rate (base rate plus spread)
(5) Repayment Date	March 25, 2028
(6) Repayment Method	Repayment in full on the maturity date
(7) Collateral	Yes

3. Financial Covenant in the Agreement

(1) To maintain net assets of at least 75% of the net assets as of the fiscal year ended August 2025 at each fiscal year-end from the fiscal year ending August 2026 onward.

(2) To ensure that ordinary profit does not fall into a loss for two consecutive fiscal years from the fiscal year ending August 2026 onward.

4. Future Outlook

The impact of this new borrowing has already been reflected in the consolidated earnings forecast for the fiscal year ending August 2026.

END