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October 15, 2026

To whom it may concern,

Company name : **CCReB Advisors Inc.**  
 (Listing/ Security Code) (Tokyo Stock Exchange/ 276A)  
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## **Notice Concerning Debt Financing for the Acquisition of Real Estate for Sale (Conclusion of a Loan Agreement with Financial Covenants)**

CCReB Advisors Inc. (hereinafter referred to as “the Company”) hereby announces that, at the meeting of its Board of Directors held on October 15, 2026, it resolved to secure new debt financing described below.

### **1. Reason for New Debt Financing**

This borrowing is intended to partially fund the acquisition of real estate for sale (consisting of property located in Fukuoka Prefecture), as announced September 25, 2026, in the “Notice Concerning the Acquisition of Real Estate for Sale.”

In addition, Borrowing 1 described below is positioned as bridge financing until Borrowing 2 is executed, and the Company plans to repay Borrowing 1 simultaneously with the execution of Borrowing 2.

### **2. Details of the New Debt Financing**

#### **Borrowing 1 (Bridge Financing)**

|                            |                                                |
|----------------------------|------------------------------------------------|
| (1) Lender                 | MUFG Bank, Ltd.                                |
| (2) Amount                 | 3,200 million yen                              |
| (3) Date of Loan Execution | October 28, 2026 (Scheduled)                   |
| (4) Interest Rate          | Floating interest rate (base rate plus spread) |
| (5) Repayment Date         | December 1, 2026 (Scheduled)                   |
| (6) Repayment Method       | Repayment in full on the maturity date         |
| (7) Collateral             | Yes                                            |

No financial covenants are attached to Borrowing 1.

#### **Borrowing 2 (Borrowing with Financial Covenants)**

|                            |                                                                                                                                                         |
|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Lender                 | MUFG Bank, Ltd.                                                                                                                                         |
| (2) Amount                 | 3,180 million yen                                                                                                                                       |
| (3) Contract Date          | December 1, 2026 (Scheduled)                                                                                                                            |
| (4) Date of Loan Execution | December 1, 2026 (Scheduled)                                                                                                                            |
| (5) Interest Rate          | Floating interest rate (base rate plus spread)                                                                                                          |
| (6) Repayment Date         | October 27, 2029 (Scheduled)                                                                                                                            |
| (7) Repayment Method       | Equal monthly principal repayments (approximately 13 million yen per month), with the remaining balance to be repaid in a lump sum on the maturity date |
| (8) Collateral             | Yes                                                                                                                                                     |

### **3. Financial Covenants Attached to Borrowing 2**

- (1) Consolidated net assets as of each fiscal year-end from the fiscal year ending August 2027 onward must be maintained at no less than 75% of the net assets as of the fiscal year ended August 2026.
- (2) Consolidated ordinary profit for each fiscal year-end from the fiscal year ending August 2027 onward must not be negative for two consecutive fiscal years.

### **4. Future Outlook**

The impact of this new borrowing has already been reflected in the consolidated earnings forecast for the fiscal year ending August 2027.

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