KOMEHYO HOLDINGS

November, 20, 2026

Company name: Komehyo Holdings Co., Ltd.
Name of representative: Takuji Ishihara,
Representative Director and President
(Securities code: 2780; TOKYO STANDARD / NAGOYA MAIN)
Inquiries: Takahiro Suzuki,
Corporate Officer
General Manager of Corporate Headquarters
(Telephone: +81-52-249-5366)

Brand and Fashion Business Monthly Results for October of the fiscal Year Ending March 2027

Komehyo Holdings Co., Ltd. announces the "sales revenue" and "individual purchase amount" of our brand and fashion business as follows.

＜Sales Revenue＞ (millions of yen)

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Net sales	21,409	21,545	21,255	64,210	20,218	19,801	20,251	124,481
YoY	151.5%	150.5%	130.5%	143.6%	125.4%	132.6%	117.7%	133.9%
Retail ratio	45.3%	45.8%	45.2%	45.4%	46.4%	43.3%	45.4%	45.2%
YoY	45.0%	42.0%	38.7%	41.8%	42.5%	40.9%	43.7%	42.1%
Domestic tax-free sales ratio	17.9%	17.3%	15.9%	17.0%	15.3%	13.1%	13.2%	15.5%
	October	November	December	Third quarter cumulative period	January	February	March	Fourth quarter cumulative period
Net sales	21,815							
YoY	118.6%							
Retail ratio	47.8%							
YoY	44.6%	42.5%	49.6%	43.5%	46.5%	41.3%	45.1%	43.8%
Domestic tax-free sales ratio	18.1%							

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＜Individual Purchase Amount＞ (millions of yen)

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Purchase amount	10,953	10,191	9,256	30,402	10,441	9,682	9,404	59,930
YoY	136.1%	144.2%	129.7%	136.6%	147.0%	138.2%	110.1%	133.5%
	October	November	December	Third quarter cumulative period	January	February	March	Fourth quarter cumulative period
Purchase amount	11,299							
YoY	111.3%							

1. October Corporate Auction Trading Prices
・Jewelry: Amid a downward trend in gold prices, buyers remain cautious, leading to continued weakness in the market.
・Watches: While there were signs of a recovery in market sentiment, growth remained sluggish, particularly for high-priced items.
・Bags: Although some high-priced items saw a softening in demand, core brands recovered, and other price segments remained stable.
2. Company Performance (Purchase and Sales Track Record)
・Individual purchase amount:Despite the high hurdle created by the exceptional demand seen the previous year—driven by a surge in gold prices—our purchasing volume, led primarily by gold bullion, grew, resulting in our highest-ever purchase total for the current period.
・Sales Revenue: Sales, driven primarily by the retail segment, have exceeded projections. We are steadily selling high-quality inventory—carefully curated for the upcoming peak demand period—through the most optimal channels.
①In the retail sector,both sales and profit met the planned levels. (Track record at Komehyo Co., Ltd.)
②In the corporate sales sector, while sales met the planned level, the market remained sluggish, and profits fell short of the target. (Track record at Komehyo Co., Ltd.)

＊1. The brand and fashion business includes the following operating companies (As of the end of October 2026)
Komehyo Co., Ltd., K-Brand Off Co., Ltd., Eve Corporation Co., Ltd., Shellman Co., Ltd., Selby Co., Ltd.,

RK Enterprise Co., Ltd., SAHA KOMEHYO COMPANY LIMITED, KOMEHYO BRAND OFF ASIA LIMITED,
KOMEHYO (SHANGHAI) TRADING CO.,LTD, BRAND OFF TAIWAN CO., LTD., KOMEHYO SINGAPORE PTE. LTD., KOMEHYO MALAYSIA SDN.BHD., KOMEHYO USA Inc.、RODEO DRIVE JAPAN Co.LIMITED, iShopShops,Inc.

2. The above figures are preliminary and may be subject to revision at a later date.
3. The financial figures in this notice have not been audited by an auditing firm.
4. Overseas business companies have a fiscal year ending in December, so the months covered by the calculation are different.
In addition, there may be differences between figures at the end of the fiscal year due to the impact of currency conversion.