



July 31, 2026

Company Name: Kioxia Holdings Corporation
Representative: Representative Director, President and CEO Hiroo Ota
Securities Code: 285A, TSE Prime
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Notice Regarding Stock Split and According Partial Amendment to Articles of Incorporation

At the Board of Directors Meeting today the Company decided to perform a stock split and partially amend its articles of incorporation in accordance with said stock split.

1. Regarding stock split

(1) Purpose

By lowering the amount of money per investment unit through a stock split the Company aims to make it easier to invest in its stock and expand its investor base.

As the Company acknowledges the investment unit of less than 500,000 yen requested by the Tokyo Stock Exchange as a way to promote individual investors' participation in the market and revitalize the stock market, it will continue to consider the lowering of investment units while comprehensively taking into account such factors as stock market trends, the price and circulation of its stock, and changes in its shareholder base.

(2) Overview

i. Stock split method

Common shares of the Company held by shareholders registered in the shareholder registry as of September 30, 2026 shall be split at a ratio of 3 to 1, with September 30, 2026 as the record date.

ii. Number of shares as a result of stock split

Total outstanding shares before stock split	548,015,088 shares
Shares added as a result of this stock split	1,096,030,176 shares
Total outstanding shares after stock split	1,644,045,264 shares
Total authorized shares after stock split	6,210,000,000 shares

* As the total number of outstanding shares above is as of June 30, 2026, the actual number may vary if stock acquisition rights were exercised between then and the record date.

(3) Schedule

Announcement of record date

Thursday, September 10, 2026

Record date

Wednesday, September 30, 2026

Effective date

Thursday, October 1, 2026

2. Regarding partial amendment to articles of incorporation

(1) Reason for amendment

In accordance with this stock split, pursuant to Article 184, Paragraph 2 of the Companies Act, the total number of authorized shares stipulated in Article 6 of the Company's articles of incorporation shall be amended as of October 1, 2026.

(2) Amendment

(parts subject to change are underlined)

Current articles of incorporation	After the amendment
Article 6 Total Number of Shares Which the Company is Authorized to Issue The total number of shares which the Company is authorized to issue shall be <u>two billion seventy million (2,070,000,000)</u> shares.	Article 6 Total Number of Shares Which the Company is Authorized to Issue The total number of shares which the Company is authorized to issue shall be <u>six billion two hundred ten million (6,210,000,000)</u> shares.

(3) Schedule

Effective date of amendment to articles of incorporation Thursday, October 1, 2026

3. Other

(1) There is no change in equity as a result of this stock split.

(2) The Company has also decided to acquire treasury shares to improve its capital efficiency and shareholder returns, as stated in "Notice Regarding Establishment of a Treasury Share Acquisition Facility" released today.