This document has been translated from the original Japanese document filed by Kioxia Holdings Corporation (the “Company”) and is provided for reference purposes only. In the event of any discrepancy between this document and the original Japanese document, the original Japanese document shall prevail.

October 30, 2026

Company Name: Kioxia Holdings Corporation
Representative: Representative Director, President and CEO Hiroo Ota
Securities Code: 285A, TSE Prime
Contact: General Manager of Disclosure Division Makoto Sonoda
Telephone: 03-6478-2539

Notice Regarding Shareholder Return Policy and Dividends of Surplus (Interim Dividends and First Dividends)

At the Board of Directors Meeting today the Company made a resolution on its shareholder return policy, as well as resolved to pay dividends of surplus (interim dividends and first dividends) with a record date of September 30, 2026, the details of which follow.

1. Regarding Shareholder Return Policy

The Company’s financial results, cash flow, and financial stability have significantly improved against the backdrop of the recent growth in demand for AI and the improvement in the business environment. Given these circumstances, the Company has deemed that it is able to deliver shareholder returns while continuing to make business growth investments. Accordingly, the Company acquired treasury shares in August 2026 and has decided to pay dividends of surplus.

The Company recognizes shareholder returns as an important management issue, and as such will have its basic policy going forward be to maintain a net cash position and flexibly acquire treasury shares and deliver progressive dividends, after making allotments for future expenditures including capital expenditures, research and development costs, investments into human capital, and strategic investments such as M&A. Over the medium- to long-term 100% of excess funds will be allocated to shareholder returns.

2. Dividends of Surplus (Interim Dividends)

	Decided amount	Most recent dividend forecast (announced on July 31, 2026)	Results of previous period (fiscal year ended March 2026)
Record date	September 30, 2026	September 30, 2026	September 30, 2025
Dividend per share	90.00 yen	0.00 yen	0.00 yen
Total amount of dividends	47,937 million yen	—	—
Effective date	December 8, 2026	—	—
Source of dividends	Retained earnings	—	—

Note: The Company executed a 3-to-1 stock split for its common shares on October 1, 2026. The decided amount above is listed as the amount before the stock split.

(Reference)

Dividend per share in yen			
Record date	End of second quarter	Fiscal year end	Total
Dividend forecast		—	—
Results of current period	90.00 yen		
Results of previous period (fiscal year ended March 2026)	0.00 yen	0.00 yen	0.00 yen

Note: The Company executed a 3-to-1 stock split for its common shares on October 1, 2026. The results of the second quarter are listed as the amount before the stock split.