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November 25, 2026

Company Name: Kioxia Holdings Corporation
Representative: Representative Director, President and CEO Hiroo Ota
Securities Code: 285A, TSE Prime
Contact: General Manager of Disclosure Division Makoto Sonoda
Telephone: 03-6478-2539

Notice Regarding Dividends from Consolidated Subsidiary

The Company will receive dividends from Kioxia Corporation, its consolidated subsidiary, and is required to submit an extraordinary report regarding this matter under Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 2, Item 12 of the Cabinet Office Order on Disclosure of Corporate Affairs.

1. Overview of the Dividend
   1) Amount received: 2,214.9 billion yen
   2) Event date: November 25, 2026 (Board of Directors resolution date of consolidated subsidiary)
   3) Details:

   On November 25, 2026, the Board of Directors of Kioxia Corporation, a consolidated subsidiary of the Company, resolved to pay dividends of surplus to the Company. As a result, the Company expects to receive 2,214.9 billion yen from Kioxia Corporation on November 27, 2026.

2. Impact on Financial Results

   In accordance with this receipt, on the Company’s non-consolidated financial statements for the fiscal year ending March 31, 2027, the Company expects to record 2,214.9 billion yen in operating profit as dividend income from associates. As this is a transaction with a consolidated subsidiary, there is no impact on the consolidated financial results for the fiscal year ending March 31, 2027.