November 25, 2026

FOR IMMEDIATE RELEASE

Issuer of REIT securities:
1-17-10, Kyobashi, Chuo-ku, Tokyo
SOSiLA Logistics REIT, Inc.
Representative: Tomoaki Sato, Executive Director
(Securities Code: 2979)
Asset management company:
Sumisho Realty Management Co., Ltd.
Representative: Koji Shibata, President & CEO
Inquiries: Go Matsuura, General Manager of J-REIT Business Department
TEL: +81-3-4346-0579

Notice Concerning Debt Financing

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it has decided on the following debt financing (the "Borrowings").

1. Details of Borrowings

Category	Lender	Anticipated borrowing amount (million yen)	Interest rate	Scheduled borrowing date (Note 4)	Borrowing method	Repayment date (Note 4)	Repayment method	Collateral
Long-term	Sumitomo Mitsui Banking Corporation	2,425	Base interest rate +0.165% (Note 1) (Note 2)	November 30, 2026	SLR plans to conclude individual loan agreements with the lenders stated at left on November 26, 2026	May 30, 2031	Paid in full upon maturity	Unsecured non-guaranteed
	Mizuho Bank, Ltd.							
	MUFG Bank, Ltd.							
	Mizuho Trust & Banking Co., Ltd.							
	Sumitomo Mitsui Banking Corporation	2,225	Base interest rate +0.090% (Note 1) (Note 2)			November 30, 2029		
	Sumitomo Mitsui Trust Bank, Limited							
	The Bank of Fukuoka, Ltd.							
	Development Bank of Japan Inc.	200	Not decided (Note 2) (Note 3)			November 30, 2029		
Total		4,850						

(Note 1) The base interest rate is the three-month Japanese yen TIBOR for the relevant interest period, as published by the JBA TIBOR Administration. Information on JBA Japanese yen TIBOR is available on the website of the JBA TIBOR Administration: https://www.jbatibor.or.jp/.

(Note 2) The first interest payment date is February 26, 2027. Subsequent interest payment dates are the last days of February, May, August and November each year, and the repayment date.

(Note 3) The interest rate will be announced once determined.

(Note 4) The "Scheduled borrowing date" and "Repayment date" of the Borrowings are those anticipated as of today and may change before the final execution of the Borrowings.

2. Reason for Borrowings

On November 30, 2026, the Borrowings will be allocated to the repayment of the following long-term borrowings of 4,850 million yen that were borrowed on December 4, 2020.

3. Details of the Long-term Borrowings to Be Repaid (Note)

Category	Lender	Borrowing amount (million yen)	Interest rate	Borrowing date	Borrowing method	Repayment date	Repayment method	Collateral
Long-term	Sumitomo Mitsui Banking Corporation	4,850	0.41755%	December 4, 2020	SLR concluded individual loan agreements with the lenders stated at left on December 2, 2020	November 30, 2026	Paid in full upon maturity	Unsecured non-guaranteed
	Sumitomo Mitsui Trust Bank, Limited							
	Mizuho Bank, Ltd.							
	MUFG Bank, Ltd.							
	The Bank of Fukuoka, Ltd.							
	Development Bank of Japan Inc.							
	Mizuho Trust & Banking Co., Ltd.							

(Note) For details, please refer to "SLR Announces Debt Financing (Determination of Lender and Interest Rate)" released on December 2, 2020.

4. Status of Borrowings, etc. after the Borrowings

(Unit: million yen)

	Before the Borrowings	After the Borrowings	Changes
Short-term borrowings	0	0	-
Long-term borrowings	60,720	60,720	-
Total borrowings	60,720	60,720	-
Investment corporation bonds	4,600	4,600	-
Total borrowings and investment corporation bonds	65,320	65,320	-

5. Other Matters

Risks associated with the Borrowings are as described in "3. Investment Risks" under "1. Status of the Fund" in "I. Information on the Fund" of the Annual Securities Report submitted on August 26, 2026.

* Investment Corporation website: https://sosila-reit.co.jp/en/