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February 12, 2026

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Notice Concerning the Difference Between the Consolidated Results Plan for FY2025, the Actual Results for FY2024, and the Actual results for FY2025

A.D. Works Group Co., Ltd. (the "Company") hereby announces that there have been differences between the consolidated financial results plan for the fiscal year ended December 31, 2025 announced on November 13, 2025, and the consolidated financial results for the previous fiscal year ended December 31, 2024, and the consolidated financial results for the fiscal year ended December 31, 2025 announced today, as detailed below.

1. Details of the Difference

	Net sales	Operating income	Ordinary income	Net income before income taxes	Net income attributable to owners of parent
FY2025 Consolidated Financial Plan (A) (Announced November 13, 2025)	million yen 60,500	million yen 5,000	million yen -(※)	million yen 4,900	million yen 2,870
FY2024 Results (B)	49,910	3,216	2,515	2,547	1,610
FY2025 Results (C)	67,531	4,987	4,149	5,190	3,315
Difference from FY2025 Plan (C-A)	7,531	-13	-(※)	290	445
Rate of change (%)	11.6	-0.2	-(※)	5.9	15.5
Difference from FY2024 Plan (C-B)	17,621	1,770	1,634	2,643	1,704
Rate of change (%)	35.3	55.1	65.0	103.7	105.9

(※) Ordinary income is not disclosed in the consolidated financial results plan for the fiscal year ending December 2025, so only the difference from the actual figures for the previous fiscal year is shown.

2. Reason of the Difference

Sales exceeded the previously announced plan, thanks to better-than-expected sales of domestic single-building income property and office units products.

Furthermore, as consolidated subsidiary, A.D.Works Co., Ltd., became a corporation subject to size-based taxation, taxes and public dues (selling, general and administrative expenses) increased compared to plan, while corporate taxes decreased compared to plan. As a result, operating profit was at the same level as planned, and net income attributable to parent company shareholders increased compared to plan.

Ordinary profit also exceeded the previous period's actual results, due to the same reasons as above.