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May 15, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: CREAL Inc.
Listing: Tokyo Stock Exchange
Securities code: 2998
URL: https://corp.creal.jp/
Representative: Daizo Yokota Representative Director, Executive Officer, CEO
Inquiries: Koji Okada Executive Officer, General Manager of Corporate Planning Headquarters, CFO
Telephone: +81-3-6264-2561

Scheduled date of annual general meeting of shareholders: June 25, 2026
Scheduled date to commence dividend payments: June 10, 2026
Scheduled date to file annual securities report: June 24, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	37,795	(9.6)	7,799	37.6	2,941	49.5	2,795	52.1	1,938	43.5
March 31, 2025	41,823	98.7	5,666	59.1	1,968	100.8	1,830	94.5	1,351	108.7

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 1,946 million [43.5%]
For the fiscal year ended March 31, 2025: ¥ 1,356 million [109.3%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	60.56	59.71	23.5	5.7	7.8
March 31, 2025	45.45	43.63	30.2	4.1	4.7

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: ¥ (1) million
For the fiscal year ended March 31, 2025: ¥ (22) million

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. The figures have been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	44,262	11,474	25.5	313.15
March 31, 2025	52,936	5,273	9.8	172.18

Reference: Equity
As of March 31, 2026: ¥ 11,293 million
As of March 31, 2025: ¥ 5,184 million

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. The figures have been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	(9,413)	(676)	8,077	13,494
March 31, 2025	10,020	(1,170)	(1,114)	15,499

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	30.00	30.00	180	13.2	4.0
Fiscal year ended March 31, 2026	-	0.00	-	8.00	8.00	288	13.2	3.3
Fiscal year ending March 31, 2027 (Forecast)	-	0.00	-	8.00	8.00		13.7	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. Dividends for the periods prior to the second quarter of the fiscal year ending March 2026 are stated at the actual amounts paid before the stock split.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,890	14.0	3,290	11.8	3,050	9.6	2,100	8.3	58.23

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 2 companies(CREAL Asset Management Inc.and One other company)

Excluded: - companies( )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	36,066,200 shares
As of March 31, 2025	30,115,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	1,140 shares
As of March 31, 2025	1,140 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	32,013,998 shares
Fiscal Year ended March 31, 2025	29,736,304 shares

Note: The Company conducted a five-for-one stock split of its common shares effective October 1, 2025. The number of issued shares at the end of he period, the number of treasury shares at the end of the period and average number of shares during the period have been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	36,243	(12.2)	2,854	58.1	2,717	59.1	1,917	51.2
March 31, 2025	41,284	103.0	1,805	106.5	1,708	99.5	1,268	98.0

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	59.89	59.05
March 31, 2025	42.65	40.95

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. The figures have been calculated as if the stock split had been implemented at the beginning of the previous fiscal year.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	42,258	11,271	26.2	307.54
March 31, 2025	51,473	5,100	9.7	166.43

Reference: Equity

As of March 31, 2026: ¥ 11,091 million

As of March 31, 2025: ¥ 5,011 million

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. The figures have been calculated as if the stock split had been implemented at the beginning of the previous fiscal year.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as earnings forecasts contained in this document are based on information currently available to the Company and certain assumptions that are deemed reasonable. These statements are not intended as a guarantee of future performance. Actual results may differ significantly due to various factors.