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November 13, 2026

Summary of Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Sanyodo Holdings Inc.
Listing: Tokyo Stock Exchange
Securities code: 3058
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	9,014	13.9	161	-	166	-	163	86.9
September 30, 2025	7,913	(0.3)	(65)	-	(53)	-	87	-

Note: Comprehensive income For the six months ended September 30, 2026: ¥162 million [-%]
For the six months ended September 30, 2025: ¥(24) million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	22.51	-
September 30, 2025	12.04	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	13,450	3,207	23.8
March 31, 2026	12,575	3,044	24.2

Reference: Equity
As of September 30, 2026: ¥3,203 million
As of March 31, 2026: ¥3,042 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (Forecast)				1.00	1.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	18,500	7.3	300	11.7	300	7.3	200	(41.2)	27.46

Note: Revisions to the earnings forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	7,400,000 shares
As of March 31, 2026	7,400,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	116,606 shares
As of March 31, 2026	116,606 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	7,283,394 shares
Six months ended September 30, 2025	7,283,394 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)
Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Group and certain conditions that the Group deems reasonable, and actual results may differ due to various factors. For information on the assumptions on which earnings forecasts are based and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)
Supplementary financial results materials are disclosed on TDnet on the same day.

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	2,429,486	2,931,678
Accounts receivable - trade	568,322	542,867
Merchandise	5,534,409	5,890,710
Other	230,217	256,743
Total current assets	8,762,435	9,622,000
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	288,993	284,681
Land	2,165,958	2,165,958
Other, net	200,456	235,563
Total property, plant and equipment	2,655,407	2,686,203
Intangible assets	79,987	73,705
Investments and other assets	1,077,224	1,068,567
Total non-current assets	3,812,619	3,828,477
Total assets	12,575,055	13,450,477

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,903,484	5,064,373
Electronically recorded obligations - operating	193,419	228,432
Short-term borrowings	290,000	-
Current portion of long-term borrowings	582,264	702,768
Income taxes payable	8,225	5,105
Contract liabilities	34,400	77,207
Provision for bonuses	45,636	49,085
Provision for point card certificates	6,778	5,719
Asset retirement obligations	2,544	-
Other	396,789	407,076
Total current liabilities	6,463,544	6,539,768
Non-current liabilities		
Long-term borrowings	1,987,516	2,619,438
Retirement benefit liability	262,213	265,372
Asset retirement obligations	641,183	643,561
Deferred tax liabilities	42,379	42,441
Other	133,639	132,850
Total non-current liabilities	3,066,931	3,703,664
Total liabilities	9,530,475	10,243,433
Net assets		
Shareholders' equity		
Share capital	100,000	100,000
Capital surplus	2,441,421	2,441,421
Retained earnings	498,733	662,653
Treasury shares	(100,520)	(100,520)
Total shareholders' equity	2,939,635	3,103,555
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	77,675	77,789
Remeasurements of defined benefit plans	25,589	22,643
Total accumulated other comprehensive income	103,264	100,432
Non-controlling interests	1,680	3,055
Total net assets	3,044,579	3,207,043
Total liabilities and net assets	12,575,055	13,450,477

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	7,913,154	9,014,728
Cost of sales	5,304,553	5,973,110
Gross profit	2,608,600	3,041,618
Selling, general and administrative expenses	2,674,185	2,879,625
Operating profit (loss)	(65,585)	161,992
Non-operating income		
Interest income	779	1,349
Dividend income	2,109	2,218
Rental income	5,049	5,480
Gain On Sales Of Recycling Goods	4,880	5,616
Other	12,464	12,171
Total non-operating income	25,283	26,836
Non-operating expenses		
Interest expenses	12,680	20,514
Other	395	1,814
Total non-operating expenses	13,075	22,329
Ordinary profit (loss)	(53,377)	166,499
Extraordinary income		
Gain on sale of investment securities	180,976	3,901
Total extraordinary income	180,976	3,901
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	127,598	170,401
Income taxes - current	4,489	5,105
Income taxes - deferred	35,711	-
Total income taxes	40,201	5,105
Profit	87,396	165,295
Profit (loss) attributable to non-controlling interests	(303)	1,375
Profit attributable to owners of parent	87,700	163,919

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	87,396	165,295
Other comprehensive income		
Valuation difference on available-for-sale securities	(107,688)	113
Remeasurements of defined benefit plans, net of tax	(3,904)	(2,945)
Total other comprehensive income	(111,592)	(2,831)
Comprehensive income	(24,196)	162,463
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(23,892)	161,088
Comprehensive income attributable to non-controlling interests	(303)	1,375

(Notes on segment information, etc.)

Segment Information

I. Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

Since the Group is a single segment, the description is omitted.

II. The Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

Since the Group is a single segment, the description is omitted.