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Consolidated Financial Results for the Three Months Ended September 30, 2026 (Japanese GAAP)

November 16, 2026

Company name: Ai Holdings Corporation — Listing Stock Exchange: Tokyo
Stock code: 3076 — URL: https://www.aiholdings.co.jp/
Representative: Hideyoshi Sasaki, Chairman and CEO
Contact: Hiroyuki Yamamoto, Director and General Manager of Administration
Tel: +81-3-3249-6335
Scheduled date for dividend payment: —
Preparation of supplemental explanatory materials: Yes
Results briefing to be held: None

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended September 30, 2026 (July 1, 2026 to September 30, 2026)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended September 30, 2026	20,876	3.0	3,280	60.9	3,417	49.9	3,462	(15.7)
Three months ended September 30, 2025	20,270	80.6	2,039	14.7	2,279	90.2	4,109	(58.1)

(Note) Comprehensive income: Three months ended September 30, 2026: 2,784 million yen [(40.9)% YoY]
Three months ended September 30, 2025: 4,710 million yen [(43.6)% YoY]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended September 30, 2026	64.95	—
Three months ended September 30, 2025	77.13	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of September 30, 2026	142,088	117,102	82.2	2,195.59
As of June 30, 2026	145,674	117,904	80.8	2,208.46

(Reference) Equity: As of September 30, 2026: 116,830 million yen
As of June 30, 2026: 117,651 million yen

2. Dividends

	Annual dividend per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	—	55.00	—	70.00	125.00
Fiscal year ending June 30, 2027	—				
Fiscal year ending June 30, 2027 (forecast)		70.00	—	70.00	140.00

(Note) Revisions to the most recently announced dividend forecast during the period: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2027 (July 1, 2026 to June 30, 2027)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	86,000	1.1	11,000	2.2	11,700	(6.7)	9,000	(24.6)	168.94

(Note) Revisions to the most recently announced financial forecast during the period: None

*Notes

(1) Changes in the scope of consolidation during the period under review: None
Newly included: None
Subsidiaries excluded: None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates and retrospective restatements
1. Accounting policy changes due to accounting standard revisions, etc.: None
2. Other accounting policy changes: None
3. Changes in accounting estimates: None
4. Retrospective restatements: None

(4) Number of issued shares (common shares)

1. Issued shares (including treasury shares) at the end of the period	As of September 30, 2026	56,590,410	As of June 30, 2026	56,590,410
2. Treasury shares at the end of the period	As of September 30, 2026	3,255,167	As of June 30, 2026	3,317,479
3. Average number of shares outstanding during the period	Three months ended September 30, 2026	53,312,915	Three months ended September 30, 2025	53,273,707

*The quarterly consolidated financial statements included in the report are not subject to review by certified public accountants or auditing firms.

*Appropriate use of earnings forecast and other special notes
(Notes on forward-looking statements, etc.)
The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors.