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May 15, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: grems,Inc.
Listing: Tokyo Stock Exchange
Securities code: 3150
URL: https://www.grems.co.jp/en/
Representative: Masaomi Tanaka, President and Chief Executive Officer
Inquiries: Yoshio Abe, Financial Planning Director
Telephone: +81-3-5769-3500
Scheduled date of annual general meeting of shareholders: June 24, 2026
Scheduled date to commence dividend payments: June 25, 2026
Scheduled date to file annual securities report: June 22, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (For institutional investors / Analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	33,936	1.8	7,152	10.0	7,289	9.7	4,896	7.4
March 31, 2025	33,340	11.5	6,500	24.6	6,645	26.1	4,558	28.7

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥5,149 million [14.1%]
For the fiscal year ended March 31, 2025: ¥4,512 million [25.1%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	211.96	211.83	27.4	26.7	21.1
March 31, 2025	197.30	197.20	31.3	27.9	19.5

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: –
For the fiscal year ended March 31, 2025: –

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	28,666	19,558	68.0	842.74
March 31, 2025	26,034	16,309	62.3	701.89

Reference: Equity
As of March 31, 2026: ¥19,487 million
As of March 31, 2025: ¥16,215 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	5,099	(703)	(1,923)	16,323
March 31, 2025	4,648	3	(1,274)	13,850

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	–	20.00	–	59.00	79.00	1,825	40.0	12.5
Fiscal year ended March 31, 2026	–	25.00	–	60.00	85.00	1,965	40.1	11.0
Fiscal year ending March 31, 2027 (Forecast)	–	28.00	–	65.00	93.00		40.0	

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	18,916	8.6	3,893	6.7	3,914	5.7	2,644	5.4	114.35
Fiscal year ending March 31, 2027	37,174	9.5	7,900	10.5	7,928	8.8	5,376	9.8	232.48

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	23,837,200 shares
As of March 31, 2025	23,814,800 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	712,798 shares
As of March 31, 2025	712,793 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	23,103,295 shares
Fiscal year ended March 31, 2025	23,102,007 shares

[Reference] Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	3,931	15.8	3,159	23.4	3,271	22.2	2,712	22.9
March 31, 2025	3,393	40.8	2,561	47.1	2,677	49.3	2,206	51.2

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	117.39	117.33
March 31, 2025	95.53	95.47

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	10,339	6,780	64.9	290.16
March 31, 2025	9,130	5,968	64.3	254.28

Reference: Equity
As of March 31, 2026: ¥6,709 million
As of March 31, 2025: ¥5,874 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, including earnings forecasts, contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business results and other results may differ materially from the forward-looking statements due to various factors.