Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 13, 2026

Company name AP HOLDINGS CO.,LTD.
Stock exchange listing: TSE Standard (Code: 3175)
Representative Chairman and President Hisashi Yoneyama
Inquiries General Manager of Investor Relations Office
Takako Takeda Phone: +81-3-6435-8440

Monthly Sales Report (October 2026)

I. FYE March 2027 Domestic Restaurants: YoY Change (Sales / Customer Traffic / Average Spend) *Preliminary

		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Cumulative
All stores	Sales YoY (%)	97.3	94.2	97.9	104.2	97.5	98.6	103.9						99.0
	Customer Traffic YoY (%)	97.7	93.2	93.6	101.0	92.8	95.2	99.2						96.0
	Average Spend YoY (%)	100.8	101.2	104.0	102.9	103.6	102.6	103.5						102.6
	Number of Stores	123	121	120	119	120	120	121						121
Same-store	Sales YoY (%)	105.7	104.0	99.6	106.0	98.9	99.7	104.1						102.6
	Customer Traffic YoY (%)	104.2	101.1	95.8	103.6	95.0	97.1	100.3						99.6
	Average Spend YoY (%)	101.0	101.7	103.6	102.2	103.4	102.3	103.4						102.5

* October 2026 same-store sales adjusted for day-of-week differences: 104.1% YoY (day-of-week effect: 0.0 pts)

(Notes) 1. The figures are preliminary, prior to the finalization of accounts.
2. Same-store basis: stores open for 13 months or more (excluding months closed due to format changes, etc.).
3. Sales include both lunch and dinner. Customer Traffic and Average Spend are for dinner only (excluding lunch).
4. Day-of-week effect: the impact of differences in the number of each day of the week compared with the same month of the prior year.

In October 2026, both all-store and same-store sales exceeded the prior-year level for the first time in three months.
In the Izakaya Business, the Kyushu Tsukada Nojo brand saw strong banquet demand throughout the month, and enhanced promotions, mainly online, helped attract customers. As a result, same-store sales were 107.2% of the prior-year level, leading overall results. In the Restaurant Business, the standing sushi format continued to perform well, with same-store sales at 109.3% of the prior-year level, as lunch menu revisions implemented in phases since July paid off. On October 2, we also opened a new restaurant, “Tachizushi Sushiyoko Hanare Shinjuku Nishiguchi.” Under the Group’s shared mission of “Pursuing What Food Should Be,” we will continue to create attractive brands that leverage our deep ties with primary industries while flexibly responding to the ever-changing consumption environment and market realities.

II. FYE March 2027 Ready-to-Eat Food Business (Tsukada Nojo Plus): YoY Change (Sales / Number of Meals Produced) *Preliminary

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Cumulative
Sales YoY (%)	112.8	120.2	115.6	126.3	132.5	128.3	124.3						123.3
Number of Meals Produced YoY (%)	107.0	115.1	110.1	119.8	132.3	124.7	122.2						118.9

Tsukada Nojo Plus, which operates our Ready-to-Eat Food Business mainly in the Tokyo metropolitan area, again significantly exceeded the prior-year level in both sales and the number of meals produced in October. Our core delivery channel recorded its highest-ever monthly sales, and we also handled large orders, delivering bento boxes to approximately 160 companies per day during “JIMTOF,” one of Japan’s largest machine tool trade shows, held at Tokyo Big Sight. On October 31, the number of meals produced in a single day reached a record high. Our high-value-added bento boxes, which leverage our connections with producers, continue to enjoy strong support from many customers.

	Categories	Mar 2026	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
Domestic	Izakaya Business	58	58	56	53	52	52	52	52					
	Specialty Restaurant Business	49	49	49	50	50	50	50	50					
	Restaurant Business	16	16	16	17	17	18	18	19					
Overseas	Directly Managed Stores	13	13	13	13	13	13	12	12					
	Franchised Stores	8	8	8	8	8	8	8	8					
Ready-to-Eat Food Business		7	7	7	7	8	9	9	9					
Total		151	151	149	148	148	150	149	150					

	Categories	Mar 2026	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
Licensed stores	Jitokko / Jitokko Kumiai	16	16	16	16	16	16	15	14					
	Other formats	0	0	1	3	4	4	4	4					
Total		16	16	17	19	20	20	19	18					

【Store Openings and Closures for the Month】

・Store openings
Tachizushi Sushiyoko Hanare Shinjuku Nishiguchi

・Store closures
One yakitori store under our produce business

・Format change
N/A

・Format conversion (from licensed store to licensed store)
Sumibi Yakitori Tsukada Nojo Hamamatsu Mall-gai
(formerly Jitokko Kumiai Hamamatsu Mall-gai)

<Monthly Topics>

① [New Store] Tachizushi Sushiyoko Hanare Opened on October 2





On October 2, we opened “Tachizushi Sushiyoko Hanare Shinjuku Nishiguchi” in Shinjuku-ku, Tokyo, just a few minutes’ walk from the West Exit ticket gates of Shinjuku Station. Our standing sushi format was launched in 2018 as a brand serving authentic Edomae yatai-style sushi (Edo-style street-stall sushi), with each piece hand-formed by a sushi chef, under the concept of “more casual than counter sushi, a little more indulgent than conveyor-belt sushi.” We currently operate a total of nine stores under three brands—“Tachizushi Yokocho,” “Tokyo Tachizushi,” and “Tachizushi Sushiyoko”—in Tokyo and in Yokohama, Kanagawa Prefecture. Leveraging the strengths of our “Direct Connection between Production and Sales” business model, we offer seasonal seafood delivered from across Japan and toppings carefully selected by our buyers at affordable prices. In addition, the experience of enjoying sushi at even better value by eating and drinking while standing has gained strong support, and the business continues to grow steadily.

Tachizushi Sushiyoko Hanare Shinjuku Nishiguchi opening (press release, Japanese):
https://prtimes.jp/main/html/rd/p/000000705.000004635.html

② Sumibi Yakitori Tsukada Nojo Opened Its First Licensed Store in Hamamatsu City, Shizuoka Prefecture





On October 29, we rebranded “Jitokko Kumiai Hamamatsu Mall-gai,” which had been operated as a licensed store in Hamamatsu City, Shizuoka Prefecture, and reopened it as “Sumibi Yakitori Tsukada Nojo Hamamatsu Mall-gai.” Tsukada Nojo has been dedicated to chicken since its founding, and launched the Sumibi Yakitori Tsukada Nojo brand in 2022 with a focus on yakitori, to convey the appeal of chicken grilled over charcoal in a more approachable way. The brand offers authentic charcoal-grilled yakitori alongside seasonal ingredients from across Japan. This is the brand’s first licensed store, as well as its first store in the Tokai region. In addition to our signature “Miyazaki Jitokko Sumibiyaki” (charcoal-grilled Miyazaki Jitokko chicken), the store conveys the appeal of chicken through a variety of cooking methods, including yakitori made from premium branded chicken and young chicken. The store also serves three sakes from “Hananomai Shuzo,” a local brewery in Hamamatsu, as part of its commitment to local ingredients.

Sumibi Yakitori Tsukada Nojo Hamamatsu Mall-gai opening (press release, Japanese):
https://prtimes.jp/main/html/rd/p/000000712.000004635.html