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For Immediate Release

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Notice Regarding Revision of Full-Year Earnings Forecast

In light of recent business trends and other factors, we hereby announce that at a Board of Directors meeting held today, we have revised the full-year consolidated earnings forecast for the fiscal year ending September 2026, which was announced on November 10, 2025, as follows.

Details

1. Revision of Earnings Forecasts

Revision of Full-Year Consolidated Earnings Forecasts for the Fiscal Year Ending September 2026 (October 1, 2025 – September 30, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Earnings per Share
Previously Announced Forecast (A)	million yen 130,000	million yen 6,200	million yen 6,500	million yen 4,100	yen 142.31
Current Revised Forecast (B)	133,000	6,500	6,600	4,800	83.28
Change (B–A)	3,000	300	100	700	
Change (%)	2.3%	4.8%	1.5%	17.0%	
(Reference) Previous Fiscal Year Results (Fiscal year ended September 2025)	132,703	6,430	6,879	4,615	160.23

(Note) The profit per share in this revised forecast reflects the impact of the stock split disclosed today.

2. Reasons for the Revision

During the interim consolidated accounting period for the fiscal year ending September 2026, sales remained steady, driven by robust domestic demand for raw materials in the Fine Chemicals segment, as well as growth in sales of Material Solutions-related products—primarily electrical materials—in the Life Science segment.

In terms of profits, in addition to the increase in net sales, progress in revising sales prices offset the impact of reduced profits in certain businesses, such as marine development and bio-related businesses, resulting in both higher revenue and

higher profits.

In light of these circumstances, regarding our full-year consolidated earnings forecast, although there are uncertainties regarding the future external environment, such as the escalating tensions in the Middle East and exchange rate fluctuations, current business progress is generally exceeding initial expectations. Therefore, we have determined that results are expected to exceed the previous fiscal year's performance at this time and have decided to revise our forecast upward.

(Note) The above forecast figures are based on information available as of the date of this announcement, and actual results may differ from the forecast figures due to various factors in the future.