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June 9, 2026

Consolidated Financial Results for the Fiscal Year Ended April 30, 2026 (Under Japanese GAAP)

Company name: BEAUTY GARAGE Inc.
Listing: Tokyo Stock Exchange
Securities code: 3180
URL: https://www.beautygarage.co.jp/
Representative: Hideki Nomura Representative Director/Chairman/Chief Executive Officer
Inquiries: Takahiro Saito Operating Officer/Chief Administrative Officer
Telephone: +81-3-6805-9785

Scheduled date of annual general meeting of shareholders: July 28, 2026
Scheduled date to commence dividend payments: July 29, 2026
Scheduled date to file annual securities report: July 24, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended April 30, 2026 (from May 1, 2025 to April 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
April 30, 2026	38,197	13.3	1,518	(4.8)	1,506	(4.9)	932	(8.5)
April 30, 2025	33,721	13.0	1,594	(6.2)	1,584	(7.9)	1,019	(6.0)

Note: Comprehensive income For the fiscal year ended April 30, 2026: ¥ 1,017 million [(2.2) %]
For the fiscal year ended April 30, 2025: ¥ 1,041 million [(5.7) %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
April 30, 2026	74.38	-	11.6	8.7	4.0
April 30, 2025	80.87	-	14.0	10.6	4.7

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended April 30, 2026: ¥ million
For the fiscal year ended April 30, 2025: ¥ million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
April 30, 2026	18,535	8,701	45.3	668.80
April 30, 2025	16,257	7,865	46.9	608.53

Reference: Equity
As of April 30, 2026: ¥ 8,390 million
As of April 30, 2025: ¥ 7,628 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
April 30, 2026	553	(1,903)	432	3,526
April 30, 2025	1,420	(640)	171	4,441

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended April 30, 2025	-	7.00	-	8.00	15.00	188	18.5	2.6
Fiscal year ended April 30, 2026	-	8.00	-	8.00	16.00	200	21.5	2.5
Fiscal year ending April 30, 2027 (Forecast)	-	9.00	-	9.00	18.00		16.7	

Note: Breakdown of the year-end dividend for the fiscal year ended April 30, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending April 30, 2027 (from May 1, 2026 to April 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending October 31, 2026	20,618	12.0	875	62.3	859	58.0	489	36.5	39.04
Full year	43,153	13.0	2,217	46.0	2,200	46.0	1,351	44.8	107.71

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies( )

Excluded: - companies( )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2026	12,752,000 shares
As of April 30, 2025	12,752,000 shares

(ii) Number of treasury shares at the end of the period

As of April 30, 2026	206,789 shares
As of April 30, 2025	216,352 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended April 30, 2026	12,542,434 shares
Fiscal Year ended April 30, 2025	12,602,499 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters