Document and entity information

	Mar 2026
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-11
Company name	Watahan & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	31990
URL	https://watahan.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31
Representative	
Title	代表取締役社長
Name	野原 勇
Inquiries	
Title	取締役
Name	伴野 紋子
Tel	03-3341-2766
Other	
Date of general shareholders' meeting (as planned)	2026-06-26
Dividend payable date (as planned)	2026-06-05
Annual securities report filing date (as planned)	2026-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	動画配信のみ
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	135,451	133,594
% change	1.4	4.3
Operating profit		
Operating profit	3,599	3,501
% change	2.8	24.0
Ordinary profit		
Ordinary profit	3,904	3,812
% change	2.4	17.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,130	2,077
% change	2.6	12.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,457	1,838
Change in comprehensive income	33.7	-4.5
Other consolidated operating results		
Basic earnings per share (Yen)	110.57	104.62
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.0	9.0
Ordinary profit to total assets ratio (%)	4.8	4.8
Operating profit to net sales ratio (%)	2.7	2.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	82,994	79,434
Net assets	24,593	23,240
Capital adequacy ratio (%)	29.4	29.3
Net assets per share (Yen)	1,303.74	1,200.54
Note to consolidated financial positions		
Owner's equity	24,364	23,240
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	897	-2,877
Cash flows from investing activities	-1,252	-1,828
Cash flows from financing activities	1,309	4,860
Cash and equivalents, end of period	5,147	3,840
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	29.00
Forecast	31.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	29.00
Forecast	31.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		560	561
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.1	27.7
Forecast	25.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	2.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	３．2027年３月期の連結業績予想（2026年４月１日～2027年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	140,000	69,333
Upper	-	-
Lower	-	-
% change		
Forecast	3.4	5.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,800	1,196
Upper	-	-
Lower	-	-
% change		
Forecast	5.6	-17.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,000	1,244
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	-24.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,300	746
Upper	-	-
Lower	-	-
% change		
Forecast	8.0	-34.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	123.07	39.92
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true

Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	綿半ウッドパワー株式会社
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	19,958,940	19,958,940
Number of treasury stock at the end of fiscal year	1,270,925	600,335
Average number of shares	19,267,515	19,857,734
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,538	4,483
% change	1.2	0.8
Operating profit		
Operating profit	1,281	996
% change	28.6	-16.1
Ordinary profit		
Ordinary profit	1,350	1,120
% change	20.6	-16.5

Profit		
Profit	1,492	1,080
% change	38.2	58.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	77.49	54.40
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	45,757	44,516
Net assets	14,308	14,141
Capital adequacy ratio (%)	31.3	31.8
Net assets per share (Yen)	765.64	730.48
Note to non-consolidated financial positions		
Owner's equity	14,308	14,141
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.