March 2, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Monthly Exercise Status of the 23rd to 24th Series Stock Acquisition Rights with Adjustment and Suspension Clauses Issued Through Third-Party Allotment

Metaplanet Inc. (the "Company") hereby announces the monthly exercise status for February 2026 regarding the 23rd to 24th series of stock acquisition rights (with price adjustment and suspension clauses) issued on December 8, 2025, and allotted to EVO FUND (hereinafter, the "Stock Acquisition Rights"), as follows:

1	Name of Rights	Metaplanet Inc. 23rd Series Stock Acquisition Rights	Metaplanet Inc. 24th Series of Stock Acquisition Rights
2	Number of Shares Delivered During the Month of February, 2026	0 shares	0 shares
3	Number of Rights Exercised During the Applicable Month and the Ratio to Total Issued Rights	0 rights (0% of 1,050,000 issued)	0 rights (0% of 1,050,000 issued)
4	Number of Unexercised Stock Acquisition Rights at the End of the Prior Month	1,050,000 rights (105,000,000 shares)	1,050,000 rights (105,000,000 shares)
5	Outstanding Stock Acquisition Rights at End of Current Month	1,050,000 rights (105,000,000 shares)	1,050,000 rights (105,000,000 shares)

Note: Percentages rounded to second decimal place.

6. Exercise Status for the Month:

① 23rd Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
February 2 (Mon)	—	—	637	—
February 3 (Tue)	—	—	637	—
February 4 (Wed)	—	—	637	—
February 5 (Thu)	—	—	637	—
February 6 (Fri)	—	—	637	—
February 9 (Mon)	—	—	637	—
February 10 (Tue)	—	—	637	—
February 12 (Thu)	—	—	637	—
February 13 (Fri)	—	—	637	—

February 16 (Mon)	—	—	637	—
February 17 (Tue)	—	—	637	—
February 18 (Wed)	—	—	637	—
February 19 (Thu)	—	—	637	—
February 20 (Fri)	—	—	637	—
February 24 (Tue)	—	—	637	—
February 25 (Wed)	—	—	637	—
February 26 (Thu)	—	—	637	—
February 27 (Fri)	—	—	637	—

② 24th Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
February 2 (Mon)	—	—	777	—
February 3 (Tue)	—	—	777	—
February 4 (Wed)	—	—	777	—
February 5 (Thu)	—	—	777	—
February 6 (Fri)	—	—	777	—
February 9 (Mon)	—	—	777	—
February 10 (Tue)	—	—	777	—
February 12 (Thu)	—	—	777	—
February 13 (Fri)	—	—	777	—
February 16 (Mon)	—	—	777	—
February 17 (Tue)	—	—	777	—
February 18 (Wed)	—	—	777	—
February 19 (Thu)	—	—	777	—
February 20 (Fri)	—	—	777	—
February 24 (Tue)	—	—	777	—
February 25 (Wed)	—	—	777	—
February 26 (Thu)	—	—	777	—
February 27 (Fri)	—	—	777	—

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

①	Total Number of Shares Delivered Across All Series	②	Number of Listed Shares at the Time of Payment for Issuance	③	Exercise Ratio Subject to Restriction (① ÷ ②)
— shares		1,142,274,340 shares		—%	

Note: The exercise ratio subject to restriction is rounded to two decimal places.

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the announcement published on November 20, 2025, titled “Notice Regarding the Acquisition and Cancellation of the 20th–22nd Series Stock Acquisition Rights, and the Issuance of the 23rd and 24th Series Stock Acquisition Rights (with Exercise Price Adjustment Provisions and Exercise Suspension Provisions) through Third-Party Allotment (Refinancing), and the Execution of the Stock Acquisition Rights Purchase Agreement”.