March 12, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding Investment in JPYC Inc. through Metaplanet Ventures K.K.

Metaplanet Inc. (the "Company") hereby announces that it has executed a Letter of Intent to invest up to JPY 400 million in the shares of JPYC Inc., the issuer of the Japanese yen-denominated stablecoin "JPYC," as part of JPYC's Series B financing round. The investment is expected to be made through Metaplanet Ventures K.K. ("Metaplanet Ventures"), a wholly owned subsidiary that the Company intends to establish prior to the execution of definitive investment agreements. This will represent the inaugural investment by Metaplanet Ventures K.K.

For details regarding the establishment and strategic mandate of Metaplanet Ventures, please refer to the disclosure titled "Notice Regarding Establishment of Metaplanet Ventures K.K." released concurrently.

1. Background and Purpose of the Investment

On one side of every Bitcoin transaction is Bitcoin. On the other side is a currency — yen, dollars, euros, or their digital equivalents. This is true whether the transaction is a spot trade, a futures contract, an options settlement, or a lending arrangement. As digital asset markets scale toward institutional participation, the Company expects the currency side of these transactions to migrate onto digitally native settlement infrastructure. In the United States, USD-denominated stablecoins have already emerged as foundational infrastructure for real-time settlement, programmable payments, and collateral management. Japan has established one of the most advanced stablecoin regulatory frameworks globally under the revised Payment Services Act, and the Company believes this market remains largely untapped.

JPYC Inc. is the first entity in Japan to obtain registration as a Fund Transfer Service Provider from the Financial Services Agency for the issuance of a fully reserved Japanese yen stablecoin. JPYC Inc. operates under full regulatory compliance with reserves backed primarily by Japanese government bonds, and has established the leading market position in yen-denominated stablecoins since commencing issuance in October 2025.

Through this investment, the Company secures an early position in the JPY-denominated digital settlement layer it expects to underpin both its own Bitcoin-native financial services platforms and the broader digital asset economy in Japan.

2. Strategic Applications

The Company believes the convergence of Bitcoin-native financial services and digitally native yen settlement presents a significant range of potential applications. These may include, among others, tokenization of corporate securities, stablecoin-native distributions on digital asset instruments, Bitcoin lending and collateral infrastructure utilizing digital yen settlement, financial products built on open protocols, and integrated wallet services supporting both BTC and JPY stablecoins. These represent

exploratory areas of mutual strategic interest and remain subject to applicable regulatory frameworks, technical feasibility, and further agreement between the parties.

The investment is subject to confirmatory due diligence, execution of definitive agreements, and all requisite internal approvals.

3. Overview of the Investee

1) Company Name:	JPYC Inc.
2) Address:	FINOLAB, 1-6-1 Otemachi, Chiyoda-ku, Tokyo
3) Representatives:	Noritaka Okabe, Representative Director
4) Business:	Issuance and operation of the yen-denominated stablecoin "JPYC"
5) Capital:	JPY 100 million
6) Establishment Date:	November 2019

4. Future Outlook

The impact of this investment on the Company's consolidated financial results for the fiscal year ending December 31, 2026 is expected to be immaterial. The Company will promptly disclose any material developments in accordance with applicable Tokyo Stock Exchange regulations.