March 16, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
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Notice Regarding Suspension of Exercise of the 23rd and 24th Series Stock Acquisition Rights (with Exercise Price Adjustment and Exercise Suspension Provisions) Issued by Third-Party Allotment

Metaplanet Inc. (the "Company") has decided to suspend the exercise of the 23rd and 24th Series Stock Acquisition Rights (with exercise price adjustment and exercise suspension provisions) (hereinafter the "Stock Acquisition Rights") issued on December 8, 2025 to EVO FUND as the allottee. Accordingly, pursuant to the purchase agreement for the Stock Acquisition Rights entered into with the allottee, EVO FUND (hereinafter the "Purchase Agreement"), the Company hereby notifies that it has today instructed EVOLUTION JAPAN Securities Co., Ltd. ("EJS") to suspend the exercise of all Stock Acquisition Rights outstanding as of the exercise suspension commencement date, as set forth below.

<Details of Exercise Suspension Notice>

(1) Name of Stock Acquisition Rights	Metaplanet Inc. 23rd Series Stock Acquisition Rights Metaplanet Inc. 24th Series Stock Acquisition Rights
(2) Date of Exercise Suspension Notice	March 16, 2026
(3) Exercise Suspension Period	From March 24, 2026 (inclusive) to December 8, 2027 (inclusive), a period of 418 trading days
(4) Unexercised Units Outstanding as of Today (Shares)	23rd Series Stock Acquisition Rights: 1,050,000 units (105,000,000 shares) 24th Series Stock Acquisition Rights: 1,050,000 units (105,000,000 shares)

For details regarding the issuance of these Stock Acquisition Rights, please refer to the announcement published on November 20, 2025, titled "Notice Regarding the Acquisition and Cancellation of the 20th through 22nd Series Stock Acquisition Rights and the Issuance of the 23rd and 24th Series Stock Acquisition Rights (with Exercise Price Adjustment Provisions and Exercise Suspension Provisions) through Third-Party Allotment(Refinancing), and the Execution of the Stock Acquisition Rights Purchase Agreement."

Under the Purchase Agreement, the Company may at any time suspend the exercise of all or part of the Stock Acquisition Rights outstanding as of the exercise suspension commencement date. Furthermore, at any time on or after the effective date of such suspension, the Company may permit EJS to resume exercise of all or part of the Stock Acquisition Rights.

As set forth in the announcement published today titled "Notice Regarding the Issuance of the 27th Series Stock Acquisition Rights (with Exercise Price Adjustment Clause, mNAV Clause, Floor Exercise Price Adjustment Clause, and Exercise Suspension Clause) through Third-Party Allotment, and the Execution of a Stock Acquisition Rights Purchase Agreement," the Company has resolved to issue the 27th Series Stock Acquisition Rights (with Exercise Price Adjustment Clause, mNAV Clause, Floor Exercise Price Adjustment Clause, and Exercise Suspension Clause) (the "27th Series Stock Acquisition Rights").

Given that the respective issuances are expected to result in a meaningful volume of share supply, the Company conducted a comprehensive assessment of the potential impact on supply-demand dynamics in the equity market and determined that it would be appropriate to prioritize the operation of Stock Acquisition Rights whose exercise can be reasonably expected under current market conditions. Accordingly, the Company has decided to suspend exercise of the existing Stock Acquisition Rights for the time being in order to avoid excessive supply-demand impact in the equity market.

The Company intends, upon completion of full exercise of the 27th Series Stock Acquisition Rights, to determine whether to permit the resumption of exercise of all or part of these Stock Acquisition Rights, taking into account prevailing market conditions. Any designation of exercise suspension or permission for exercise resumption will be disclosed promptly.