March 26, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding Dividend of Surplus on Class B Preferred Shares

Metaplanet Inc. (the "Company") hereby announces that at the Board of Directors meeting held on March 25, 2026, it resolved to pay a dividend of surplus on Class B Preferred Shares with a record date of March 31, 2026, as follows.

1. Details of dividend

	Amount Determined	Most Recent Dividend Forecast	Previous Fiscal Years Results
Record Date	March 31, 2026	Same as the left column	—
Dividend Per Share	JPY 12.25	Same as the left column	—
Total Dividend Amount	JPY 289,222,500	—	—
Effective Date	March 31, 2026	—	—
Source of Dividend	Other Capital Surplus	—	—

(Note) Ratio of decrease in net assets: 0.015

(2) Reason for Dividend

The Company has decided to pay the preferred dividend in accordance with the terms and conditions of the Class B Preferred Shares.

For the fiscal year ending December 31, 2025, the Company's consolidated net sales reached 8,905 million yen, driven by the steady expansion of the Bitcoin Income business. As a result, we have established a revenue base capable of consistently generating sufficient operating cash flow to fund the dividend payments on the preferred shares.

Meanwhile, the Company has adopted a strategy to maximize corporate value by positioning Bitcoin as its medium-to-long-term treasury reserve asset, through its acquisition and holding. Under this business strategy, accounting standards require the recognition of valuation gains or losses on Bitcoin every quarter, meaning that short-term fluctuations in Bitcoin prices could significantly impact net income.

Given these circumstances, the Company has determined that it is reasonable to utilize other capital surplus as the source for the preferred share dividends within the distributable amount permitted under Article 461 of the Companies Act, rather than relying on retained earnings, which are susceptible to short-term fluctuations in profit and loss.

This approach enables the Company to provide stable and predictable dividends to preferred shareholders, regardless of Bitcoin price volatility.

As the Company maintains a sufficient level of other capital surplus as part of its financial foundation, we intend to continue utilizing other capital surplus as a source for preferred share dividends while maintaining sound financial discipline.