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To Whom It May Concern,

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
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https://metaplanet.jp/en/ir-contact

Notice Regarding the Establishment of a New Bond Issuance Program, "BitBonds", and the Completion of the Inaugural Issuance

Metaplanet Inc. (the "Company") hereby announces the establishment of a new bond issuance program, "BitBonds" (the "Program"), and the issuance thereunder, as the inaugural issuance, of its 21st through 24th Series Unsecured Ordinary Bonds (collectively, the "Bonds") by way of a private placement to a small number of investors under the Financial Instruments and Exchange Act (the "FIEA"; such a placement, a "Small-Number Private Placement"). Details are set forth below.

The BitBonds program is premised on the continuous issuance of bonds by way of Small-Number Private Placement, and solicitation for the acquisition of each series will be conducted in compliance with the requirements for a Small-Number Private Placement under the FIEA and other applicable laws and regulations, including the provisions on aggregating the number of persons solicited. The Company intends to continue issuing bonds under the Program in light of market conditions and other factors and, over the medium to long term, as the scale of issuance expands, to put in place the arrangements necessary to enable public bond offerings made under a securities registration statement or similar filing.

Solicitation for the inaugural issuance (the 21st through 24th Series Unsecured Ordinary Bonds) was conducted under the Small-Number Private Placement regime, and the issuance has been completed as of the date of this disclosure. For bonds issued under the Program hereafter, final terms will be determined when solicitation for their acquisition commences.

1. Establishment of the "BitBonds" Program

BitBonds is a continuous bond issuance program newly introduced by the Company, under which it plans to issue senior bonds (unsecured ordinary bonds) on multiple occasions. The Program establishes a framework allowing the Company to issue bonds on a continuing basis as required, and the specific terms of each series will be determined when solicitation for that series commences. Each series will be issued as a separate bond having terms, including maturity and interest rate, that differ from those of other series, and investors will be solicited on a series-by-series basis, only in respect of a specific series whose terms have been fixed.

The Company positions BitBonds as a core means of financing alongside common shares, equity-linked instruments and preferred shares, and intends, through continuous issuance, to establish it as a medium- to long-term funding foundation within its capital structure. The Program also broadens the range of ways in which investors can participate in the Company's Bitcoin strategy. Whereas the Company's common shares reflect changes in the value of its Bitcoin holdings relatively directly, bonds issued under the Program entitle holders to the stipulated interest and repayment of principal, backed by the Company's creditworthiness as described below, without exposure to movements in the price of Bitcoin. Through the Program, the Company intends to broaden its investor base and further strengthen its funding capacity in the yen-denominated bond market. The establishment of the

Program also marks the Company's substantive entry into the Japanese bond market and links, for the first time, its balance sheet as a listed Bitcoin treasury company with the distribution channel of Metaplanet Securities Inc. ("Metaplanet Securities"), the Company's wholly owned subsidiary registered as a Type I Financial Instruments Business Operator. The Company believes that this vertically integrated model, in which the Company structures the financial product and Metaplanet Securities distributes it directly to investors, is a pioneering initiative in the Japanese market.

Bonds issued under the Program are obligations backed by the overall creditworthiness of the Company and are not secured on any specific assets. Bondholders' claims are therefore supported by the Company's balance sheet as a whole, whose principal asset is the Bitcoin treasury held by the Company.

The Company did not build this Bitcoin balance sheet merely to hold it. BitBonds is positioned as a means of converting the value held in the Company's Bitcoin treasury into fixed-rate funding in support of its medium- to long-term growth strategy. Whether to issue each future series, and its scale, timing and terms, will be determined when solicitation for its acquisition commences, within the requirements for a Small-Number Private Placement under the FIEA and in light of the Company's funding needs, market conditions and investor demand. With a view to a substantial expansion in the scale of issuance in the future, the Company will also develop its issuance framework, including the appointment of a bond manager and public bond offerings made under a securities registration statement or similar filing.

2. Background: The Japanese Corporate Bond Market

Japan's transition to a sustained positive interest rate environment marks a structural turning point for the yen bond/credit market. With the government promoting its "from savings to investment" policy and both individual and institutional investors increasing their allocations to domestic assets, demand for yen-denominated yield products is broadening. The Company believes that meeting this demand will require a wider range of credit products than the market currently offers, and that the segment lying between investment-grade bonds and privately placed bonds of unlisted small and medium-sized enterprises remains insufficiently developed. Developing that segment would represent a meaningful opportunity for issuers and investors alike, while also contributing to the development of Japan's corporate credit market as a whole.

The Company believes it is positioned to contribute to that development. It is listed on the Tokyo Stock Exchange and subject to its disclosure standards, and its principal asset is Bitcoin, which trades continuously in markets worldwide and has high daily liquidity.

3. Overview of the Inaugural Issuance

To date, the Company's ordinary bonds have been placed privately with a single institutional investor as subscriber. The inaugural issuance under the Program makes investment opportunities based on the Company's credit available for the first time to a diverse range of investors, including individual investors and corporate entities. For the Company, the Program adds senior fixed-rate debt to common shares, equity-linked instruments and preferred shares as a means of managing its capital structure, expanding its options for optimizing cost of capital, funding mix and debt maturity profile over the long term.

Solicitation for the inaugural issuance commenced in late July 2026, and bonds totaling approximately JPY 200 million were issued in four series by way of Small-Number Private Placement, with maturities of approximately three years and interest rates of approximately 4.0% to 4.3% per annum. As of the

date of this disclosure, solicitation has concluded and the issuance has been completed. As the first transaction under the Program, it was implemented on a limited scale, with the objective of establishing the issuance, distribution and administration framework for future series. For each series issued hereafter, detailed terms will be communicated when solicitation commences, through Metaplanet Securities and in accordance with its prescribed procedures for the handling of private placements, only to investors who satisfy the eligibility and suitability standards that company establishes.

The Company intends to position Metaplanet Securities as the principal channel through which BitBonds and its future capital markets products are made available to investors, and as an important component supporting the Company's capital structure, balance sheet, growth strategy and earnings strategy. Applications, allocations and post-issuance administration for each series are also expected to be handled through that platform.

For further information regarding Metaplanet Securities, please refer to https://metaplanet-sec.jp. The contents of that website do not form part of this disclosure.

4. Outlook

The issuance of the Bonds is expected to have an immaterial impact on the Company's consolidated results for the fiscal year ending December 2026. Going forward, the Company will make disclosures as necessary in respect of each series issued under the BitBonds Program and will promptly and appropriately announce any matters requiring disclosure as they arise.

Legal Notices

1. This disclosure has been prepared solely to announce the establishment of the BitBonds Program and the completion of the inaugural issuance thereunder. It is not intended as solicitation for acquisition or any similar act, and does not constitute an offering or secondary distribution of, or a solicitation of an offer to acquire, securities, or any similar act, in Japan, the United States or any other jurisdiction.

2. As of the date of this disclosure, solicitation for the acquisition of the inaugural issuance (the 21st through 24th Series Unsecured Ordinary Bonds) by way of Small-Number Private Placement has concluded and the issuance has been completed. Solicitation for the acquisition of bonds issued under the Program in the future will be conducted in accordance with the requirements for a Small-Number Private Placement under the FIEA, including the provisions on aggregating the number of persons solicited in respect of securities of the same class. Registration with, or the opening of an account at, Metaplanet Securities neither guarantees nor confers any entitlement to be solicited in respect of, or to have the opportunity to acquire, bonds issued under the Program.

3. The terms of bonds issued under the BitBonds Program in the future may differ from those of bonds already issued, as a result of movements in prices in financial instruments markets or in other indicators. Final terms for bonds issued in the future will be determined when solicitation for their acquisition commences. Such issuances may also be modified, postponed or cancelled, in whole or in part, at the Company's discretion. Each series will be issued as a

separate bond having terms, including maturity and interest rate, that differ from those of other series, and solicitation for acquisition will be conducted on a series-by-series basis in respect of series whose terms have been fixed.

4. No securities registration statement or similar filing under the FIEA has been made in respect of the Bonds, and none is planned. Should the Company conduct a public offering of bonds in the future, it plans to carry out separately the procedures required under applicable laws and regulations, including the filing of a securities registration statement or similar document and the appointment of a bond manager.

5. The Bonds are unsecured, unguaranteed senior obligations of the Company and are not rated. They are not principal-protected. Payment of principal and interest depends on the Company's creditworthiness, and the Company's financial position and operating results may be materially affected by movements in the price of Bitcoin, its principal asset.

6. The Bonds are subject to transfer restrictions and may be bought and sold by way of private secondary distribution through the Metaplanet Securities platform, in accordance with applicable laws and regulations and the transfer conditions of the Bonds. Liquidity is not guaranteed, however, and depending on market conditions and other factors an investor may be unable to sell before the redemption date at the time or on the terms it desires.

7. The website referred to in this disclosure is included solely to provide information regarding Metaplanet Securities. Its contents do not form part of this disclosure, and nothing on it constitutes an offering or secondary distribution of, or a solicitation of an offer to acquire, the Bonds.

8. The Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended. The Bonds may not be offered or sold within the United States, or for the account or benefit of U.S. persons, except pursuant to registration or an applicable exemption from the registration requirements. No public offering of the Bonds will be made in the United States.

9. This disclosure contains forward-looking statements, including statements regarding the development of the BitBonds Program. Actual results may differ materially from those expressed or implied by such statements. The Company undertakes no obligation to update them, except as required by law or applicable rules.

Explanation of Risks, Fees and Other Matters Relating to Transactions with Metaplanet Securities

1. Principal Risks of Investing in Bonds

Credit risk

Losses may arise from changes in the business or financial condition of the issuer of bonds handled by Metaplanet Securities, or of the guarantor of payment of principal and interest on them.

- Deterioration in the credit standing of the issuer of such bonds or of other relevant parties (the "Issuer, etc.") may delay payment of principal or interest, or render such payment impossible. The value may also fall below the principal invested, resulting in a loss of principal.
- Because such bonds are not rated by a credit rating agency, no third-party opinion is available on the risk that payment of principal or interest may be delayed or rendered impossible by deterioration in the credit standing of the Issuer, etc.

Price fluctuation risk

Yen-denominated bonds fluctuate fundamentally in response to changes in market interest rate levels: as interest rates rise, bond prices fall; as interest rates decline, bond prices rise. Price movements in response to changes in interest rate levels and other factors may cause the value to fall below the principal invested, resulting in a loss of principal.

Liquidity (marketability) risk

Losses may arise from low liquidity (marketability).

- Bonds handled by Metaplanet Securities are yen-denominated bonds that are not traded on a market. Realizing them in cash before the redemption date requires transfer by way of a negotiated transaction with Metaplanet Securities or a third party. Where the transferee is not Metaplanet Securities, the investor must find that transferee itself; moreover, Metaplanet Securities gives no undertaking of any kind to purchase, and may decline to do so at its discretion. Such bonds therefore have lower liquidity (marketability) than bonds traded on a market, and it may not be possible to sell them when the investor wishes to sell, or to buy them when the investor wishes to buy.

Bonds may be redeemed at the issuer's option in a predetermined manner

- Bonds handled by Metaplanet Securities may provide that all bonds then outstanding will be redeemed at the issuer's option, in a predetermined manner, before the final redemption date. If such a redemption is effected, the investor will not receive interest through to the final redemption date.

2. Fees and Other Costs

- Where such bonds are purchased by way of a private placement or the handling of a private placement (together, the "handling of a private placement, etc."), or by way of a negotiated transaction with Metaplanet Securities, only the purchase consideration is payable (accrued interest may be payable in addition).
- Where such bonds are sold by way of a negotiated transaction with Metaplanet Securities, the sale amount includes an amount corresponding to the interest accruing from the day after the immediately preceding interest payment date (or, if the first interest payment date has not yet arrived, the issue date) to the settlement date of

that sale. That interest-equivalent amount is calculated at 70% of the stipulated interest rate.

3. Other Matters to Note

- Transactions in bonds handled by Metaplanet Securities are not subject to Article 37-6 of the FIEA and are therefore not subject to cooling-off.
- For each such transaction, the terms and conditions of the bonds and the pre-contract disclosure document will be provided; please read them carefully.
- Advertising and other materials provided by Metaplanet Securities may refer to products that it aims to handle in the future on the premise of its business alliance with Metaplanet, including BTC-related products and digital securities (the "Prospective Products"). Metaplanet Securities does not currently handle any Prospective Product, and nothing has been determined as to whether it will do so in the future or as to what such products would comprise. Whether Metaplanet Securities will begin handling any Prospective Product, and if so the timing of commencement and the content of the products handled, are therefore all undetermined. Prescribed fees and other costs may be payable in respect of each product, including purchase or redemption fees and operational and administrative expenses set for each issue, and each product carries risks specific to it; because the characteristics of these products are undetermined at present, however, the specific fees and risks attaching to them cannot be presented. Fees and risks differ from product to product, so when handling of a Prospective Product commences, please read carefully the pre-contract disclosure document and customer materials for that product.

Metaplanet Securities Inc., Type I Financial Instruments Business Operator, Director-General of the Kanto Local Finance Bureau (Kinsho) No. 3230

Member association: Japan Securities Dealers Association