

October 13, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer Simon Gerovich
(TSE Standard: 3350)
Contact: Executive Officer, CFO Shinpei Okuno
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**Notice Regarding the Status and End of Share Repurchases and
the Establishment of Share Repurchase Program**

*(The Status and End of Share Repurchases Pursuant to Article 165, Paragraph 2 of the Companies
Act and*

*Share Repurchases Pursuant to the Provisions of the Articles of Incorporation
Based on Article 459, Paragraph 1 of the Companies Act)*

Metaplanet Inc. (the “Company”) hereby announces the status of the repurchase of its own shares on and after October 1, 2026, as I below, based on a resolution of the Board of Directors held on October 28, 2025, which was adopted in accordance with Article 165, Paragraph 3 of the Companies Act, as applied by replacing terms pursuant to Article 156 of the same Act (the “Share Repurchase Program by Previous Resolution”), as I below.

The Company also hereby announces that it has resolved at the Board of Directors dated October 13, 2026, to end the Share Repurchase Program by Previous Resolution, and to establish a Share Repurchase Program (the “Share Repurchase Program”) again, pursuant to Article 459, Paragraph 1, Item 1 of the Companies Act and Article 39 of the Articles of Incorporation, as II below.

The Company ends the Share Repurchase Program by Previous Resolution as it has changed the method of repurchase and has reset the total number of shares to be repurchased, the total amount allocated for repurchase, and the repurchase period.

**I. Status of Share Repurchases under the Share Repurchase Program by Previous
Resolution**

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| 1. Type of shares repurchased: | Ordinary shares |
| 2. Total number of shares repurchased: | 0 shares |
| 3. Total amount of repurchased shares: | JPY 0 |
| 4. Repurchase period: | October 1, 2026 to October 13, 2026 (on delivery basis) |
| 5. Method of repurchase: | Market purchases on the Tokyo Stock Exchange (Through discretionary trading via a securities firm) |

(Reference)

1. Summary of the Board Resolution dated October 28, 2025 (Details of the Share Repurchase

Program by Previous Resolution)

Type of shares to be repurchased	Ordinary shares
Total number of shares to be repurchased (maximum)	150,000,000 shares (equivalent to 13.13% of total issued shares, excluding treasury shares)
Total amount allocated for repurchase (maximum)	JPY 75 billion
Repurchase period	October 29, 2025 – October 28, 2026
Method of repurchase	Purchases on the Tokyo Stock Exchange based on a discretionary trading agreement

2. Cumulative Total of Shares Repurchased Based on the Share Repurchase Program by Previous Resolution (As of October 13, 2026)

- (1) Total number of shares repurchased: 0 shares
- (2) Total amount of repurchased shares: JPY 0

II. Establishment of the Share Repurchase Program

1. Reason for Establishing the Share Repurchase Program

The Company has a policy of flexibly repurchasing its own shares to enhance capital efficiency and BTC holdings per share while comprehensively taking into account factors such as financial position and stock price level. Accordingly, through October 13, 2027, the Company has decided to establish a share repurchase program totaling JPY 60 billion, of which approximately JPY 25.3 billion will be used for share repurchases through an Off-Auction Own Share Repurchase Trading (ToSTNeT-3) with prior announcement, for the purpose of mitigating the short-term impact on demand and supply for the Company's shares resulting from the issuance of Zero Coupon Euro-Yen Denominated Convertible Bonds with Stock Acquisition Rights due 2031 (bonds with stock acquisition rights, tenkanshasaigata shinkabu yoyakuen-tsuki shasai), and enhancing BTC holdings per share and capital efficiency.

2. Details of the Share Repurchase Program

- (1) Type of shares to be repurchased Ordinary shares
- (2) Total number of shares to be repurchased (maximum) 200,000,000 shares (equivalent to 14.7% of total issued ordinary shares, excluding treasury shares as of September 30, 2026)
- (3) Total amount allocated for repurchase (maximum) JPY 60 billion
- (4) Repurchase period October 14, 2026 – October 13, 2027
- (5) Method of repurchase Purchases on the Tokyo Stock Exchange

Note: The purchase order may not be implemented, in whole or in part, depending on market conditions and other factors.

3. Status of Treasury Shares Held as of September 30, 2026

- Total number of issued ordinary shares (excluding treasury shares): 1,364,255,696 shares
- Treasury shares held: 26,928 shares