Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Securities Code: 3415
April 7, 2026
Start date of measures for electronic provision: April 1, 2026

To our shareholders:

Masato Tani, Representative Director and CEO
TOKYO BASE CO., LTD.
3-11-13, Minami-Aoyama, Minato-ku, Tokyo

Notice of the 18th Annual General Meeting of Shareholders

We would like to inform you that the 18th Annual General Meeting of Shareholders of TOKYO BASE CO., LTD. (the "Company") will be held as follows.
When convening this General Meeting of Shareholders, the Company takes measures for providing information that constitutes the content of reference documents for the general meeting of shareholders, etc. (items for which measures for providing information in electronic format are to be taken) in electronic format, and posts this information on the websites below. Please access any of those websites to review the information.

The Company's website:
https://tokyobase.co.jp/ (in Japanese)

(From the above website, select "IR," and then select "株主総会" (General Meeting of Shareholders) in "IR MENU.")

Tokyo Stock Exchange website (Listed Company Search):
https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show (in Japanese)

(Access the TSE website by using the Internet address shown above, enter "TOKYO BASE" in "Issue name (company name)" or the Company's securities code "3415" in "Code," and click "Search." Then, click "Basic information" and select "Documents for public inspection/PR information." Under "Filed information available for public inspection," click "Click here for access" under "[Notice of General Shareholders Meeting /Informational Materials for a General Shareholders Meeting].")

You may exercise your voting rights in writing (by postal mail) or via the Internet instead of attending the meeting in person. Please review the Reference Documents for the General Meeting of Shareholders, refer to the "Guide to Exercising Voting Rights" (in Japanese only), and exercise your voting rights by 6:30 p.m. on Tuesday, April 21, 2026 (JST).

1. **Date and Time:** Wednesday, April 22, 2026 at 10:30 a.m. (JST)
(Reception start time: 9:30 a.m.)
2. **Venue:** Press Room, Head Office, TOKYO BASE CO., LTD.,
Shin-Aoyama Tokyu Building 11F
3-11-13, Minami-Aoyama, Minato-ku, Tokyo

3. **Purpose of the Meeting**

Matters to be reported:

1. Report on the Business Report, Consolidated Financial Statements and results of audits of the Consolidated Financial Statements by the financial auditor and the Audit & Supervisory Committee for the 18th fiscal year (from February 1, 2025 to January 31, 2026)
2. Report on the Non-consolidated Financial Statements for the 18th fiscal year (from February 1, 2025 to January 31, 2026)

Matters to be resolved:

Proposal No. 1 Appropriation of Surplus

Proposal No. 2 Election of Four Directors (Excluding Directors Who Are Audit & Supervisory Committee Members)

For this General Meeting of Shareholders, the Company shall send paper-based documents stating items subject to measures for electronic provision to all shareholders regardless of whether or not delivery of paper-based documents has been requested. Among items for which measures for providing information in electronic format are to be taken, the following items are not provided in the documents to be delivered as provided for by the provisions of laws and regulations and Article 15 of the Articles of Incorporation of the Company.

■Business Report
- System to ensure the properness of operations and the status of operations of the system
- Basic policy on the control of the company
- Policy on the determination of dividends of surplus, etc.

■Consolidated Financial Statements
- Consolidated Statements of Changes in Net Assets
- Notes to Consolidated Financial Statements

■Non-consolidated Financial Statements
- Non-consolidated Statements of Changes in Net Assets
- Notes to Non-consolidated Financial Statements

Consequently, the Business Report, the Consolidated Financial Statements, and the Non-consolidated Financial Statements provided in the said documents consist of part of the documents that were audited by the financial auditor or the Audit & Supervisory Committee in preparing financial audit report or audit report. In addition, if revisions to the items for which measures for providing information in electronic format are to be taken arise, a notice of the revisions and the details of the items before and after the revisions will be posted on the Company's website and the TSE website shown above.

The Company will provide gifts to shareholders attending the meeting in person. (Regardless of the number of voting cards submitted, there will be one gift for each shareholder attending the meeting in person.)

Reference Documents for the General Meeting of Shareholders

Proposal No. 1 Appropriation of Surplus

The Company believes that continuously working for stable dividends, while giving overall consideration to consolidated business results, internal reserves to prepare for future business development and other factors, is a key management issue.
The Company hereby proposes the year-end dividend for the fiscal year under review as follows based on this policy and after taking into consideration business results, etc. for the fiscal year under review in order to respond to the consistent support of its shareholders.

Year-end dividends

(1) Type of dividend property
Cash

(2) Allotment of dividend property and their aggregate amount
¥6 per common share of the Company
Total dividends: ¥263,756,814

(3) Effective date of dividends of surplus
April 23, 2026

Proposal No. 2 Election of Four Directors (Excluding Directors Who Are Audit & Supervisory Committee Members)

At the conclusion of this meeting, the terms of office of all four Directors (excluding Directors who are Audit & Supervisory Committee Members; applicable to the rest of this proposal) will expire. Therefore, the Company proposes the election of four Directors.
Furthermore, in regard to this proposal, the Audit & Supervisory Committee of the Company has determined that all candidates qualify as Director.
The candidates for the role of a Director are as follows:

Candidate No.	Name	Position	Candidate attributes
1	Masato Tani	Representative Director and CEO	Reelection
2	Katsu Takagi	Director and CFO	Reelection
3	Ayushi Kubo	Director	Reelection
4	Hiroaki Takashita	Outside Director	Reelection Outside Independent

Reelection: Candidate for Director to be reelected
Outside: Candidate for outside Director
Independent: Independent officer as defined by the securities exchange

<table>
<tr><th>Candidate No.</th><th>Name
(Date of birth)</th><th colspan="2">Career summary and
position and responsibility in the Company
(Significant concurrent positions outside the Company)</th><th>Number of the Company's shares owned</th></tr>
<tr><td rowspan="2">1</td><td>Masato Tani
(October 12, 1983)

Reelection</td><td>Apr. 2006
Apr. 2007
Dec. 2008

Sept. 2016

Mar. 2019

Oct. 2021

Feb. 2024

Feb. 2025</td><td>Joined DAYTONA INTERNATIONAL Co., Ltd.
Manager, Business Department of the firm
Founded the Company
Representative Director and CEO (current position)
Director of TOKYO BASE HONG KONG., Ltd. (current position)
Executive Director of TOKYO BASE CHINA CO., LTD.
Director of TOKYO BASE CHINA CO., LTD. (current position)
President of TOKYO BASE NEW YORK, Inc. (current position)
Representative Director of TOKYO BASE KOREA CO., LTD. (current position)</td><td>10,137,500 shares</td></tr>
<tr><td colspan="4">Reasons for nomination as candidate for Director
Mr. Masato Tani is the founding Representative Director and CEO of the Company, and he has driven the Company's growth to date. The Company believes that Mr. Tani will contribute to the Company's further growth going forward by leveraging his knowledge and experience nurtured through engaging in management thus far, demonstrating leadership to all officers and employees, and supervising important decision-making and business execution, and nominates him as a candidate for Director again.
Attendance at Board of Directors meetings (number of times):
100% (14 of 14 meetings)</td></tr>
</table>

Candidate No.	Name (Date of birth)	Career summary and position and responsibility in the Company (Significant concurrent positions outside the Company)	Number of the Company's shares owned
2	Katsu Takagi (June 26, 1973) Reelection	Apr. 1996 Joined WORLD TEXTILE Co., Ltd. (currently World Co., Ltd.) Sept. 2005 Seconded to WORLD Fashion (China) Co., Ltd. General Manager of Corporate Planning Office Sept. 2012 Joined POINT Co., Ltd. (currently Adastria Co., Ltd.) Oct. 2012 Seconded to POINT (Shanghai) Co., Ltd. General Manager of North China region Feb. 2014 Seconded to Adastria Korea Co., Ltd. President and Director Apr. 2016 Seconded to Adastria (Shanghai) Co., Ltd. President and Director Apr. 2019 Joined the Company Jan. 2020 President and Director of TOKYO BASE CHINA CO., LTD. June 2020 Director of TOKYO BASE HONG KONG., Ltd. (current position) Oct. 2021 Executive Director of TOKYO BASE CHINA CO., LTD. (current position) Apr. 2022 Director of the Company Apr. 2025 Director and CFO (current position)	5,000 shares
	Reasons for nomination as candidate for Director Mr. Katsu Takagi has approximately 20 years of experience in overseas business and possesses corporate management know-how as president of local subsidiaries. The Company believes that he will contribute to the Company's further growth going forward by leveraging his knowledge and experience nurtured thus far, demonstrating leadership to all officers and employees, and supervising important decision-making and business execution. Moreover, as the CFO of the entire group, he plays a central role in formulating and advancing the medium-term plan, as well as in related fundraising activities, and the Company nominates him as a candidate for Director again. **Attendance at Board of Directors meetings (number of times):** 100% (14 of 14 meetings)		

<table>
<tr><th>Candidate No.</th><th>Name
(Date of birth)</th><th colspan="2">Career summary and
position and responsibility in the Company
(Significant concurrent positions outside the Company)</th><th>Number of the Company's shares owned</th></tr>
<tr><td rowspan="2">3</td><td>Ayushi Kubo
(July 2, 1988)

Reelection</td><td>Mar. 2011
Dec. 2012

Sept. 2019

Mar. 2020

Dec. 2020

Dec. 2022

Apr. 2024</td><td>Joined the Company
Store Manager, STUDIOUS Minamihorie Store
General Manager, STUDIOUS Sales Division
General Manager, Education Promotion Office
General Manager, A+ TOKYO Business Division
General Manager, Sales Division (current position)
Director of the Company (current position)</td><td>11,000 shares</td></tr>
<tr><td colspan="4">Reasons for nomination as candidate for Director
Since joining the Company as one of the Company's first hired new graduates, Mr. Ayushi Kubo cultivated a wide-ranging career through serving as a store manager, merchandiser and education promoter. From December 2022, he was appointed General Manager, Sales Division, to be in charge of physical stores of all labels in Japan and overseas. The Company believes that Mr. Kubo will contribute to the Company's further growth going forward by leveraging his knowledge and experience nurtured thus far, demonstrating leadership to all officers and employees, and supervising important decision-making and business execution, and nominates him as a candidate for Director again.
Attendance at Board of Directors meetings (number of times):
100% (14 of 14 meetings)</td></tr>
<tr><td rowspan="2">4</td><td>Hiroaki Takashita
(February 21, 1962)

Reelection
Outside
Independent</td><td>Feb. 1986

June 2005

Apr. 2007

Aug. 2021

Apr. 2024</td><td>Representative Director of LE CIEL BLEU Co., Ltd. (currently RESTIR Inc.)
Representative Director of BALENCIAGA JAPAN LIMITED
Representative Director of RESTIR Investment Co., Ltd.
Representative Director of 246 Co., Ltd. (current position)
Outside Director of the Company (current position)</td><td>- shares</td></tr>
<tr><td colspan="4">Reasons for nomination as candidate for outside Director and overview of the role expected
Mr. Hiroaki Takashita has abundant and long-standing experience as a representative director at select shop companies and in a joint venture with a luxury brand. The Company anticipates that he can provide meaningful opinions on a wide range of issues, particularly in the creative areas, and nominates him as a candidate for outside Director again. At the conclusion of this meeting, Mr. Takashita's tenure as outside Director of the Company will have been two years.
Attendance at Board of Directors meetings (number of times):
100% (14 of 14 meetings)</td></tr>
</table>

Notes:
1. Mr. Hiroaki Takashita is a candidate for outside Director, and the Company has registered Mr. Takashita as an independent officer with the Tokyo Stock Exchange.
2. Pursuant to the Company's Articles of Incorporation, the Company has entered into an agreement with Mr. Hiroaki Takashita to limit his liability for damages to the amount stipulated by laws and regulations. If the election of Mr. Hiroaki Takashita is approved, the Company plans to enter into an agreement having comparable contents with the said agreement with the candidate again.
3. The Company will enter into a directors and officers liability insurance policy provided for under Article 430-3, paragraph (1) of the Companies Act with an insurance company to cover damages, such as compensation for damages and litigation expenses that insureds are liable for, by means of the insurance policy in the event a shareholder or a third party, etc. raises a claim for compensation for damages. If the election of each candidate is approved and they assume the office of Director, they shall be included as the insured under the said insurance policy. Furthermore, the Company plans to renew the aforementioned policy having comparable contents at the time of next renewal.
4. There is no special interest between any of the candidates and the Company.

[Reference]

If Proposal No. 2 is approved as proposed at this Annual General Meeting of Shareholders, the composition and expertise of the Board of Directors will be as follows.

				Corporate Management	Merchandise SCM	Sales Marketing	Overseas Business	Organization / Human Resources Human Resources Development	IT / Digital	Finance / Accounting Financing M&A	Legal Affairs Compliance	ESG
Director	Masato Tani	Inside		●	●	●	●	●	●	●	●	●
	Katsu Takagi	Inside		●			●	●		●	●	●
	Ayushi Kubo	Inside			●	●	●	●	●			
	Hiroaki Takashita	Independent Outside		●	●	●			●	●		
	Yozaburo Sasaki	Independent Outside	Audit & Supervisory Committee Member (Full-time)	●					●	●	●	●
	Xu Jin	Independent Outside	Audit & Supervisory Committee Member	●			●				●	●
	Koichi Matsumoto	Independent Outside	Audit & Supervisory Committee Member	●				●		●	●	●
	Munenori Shibuya	Independent Outside	Audit & Supervisory Committee Member	●					●	●	●	