Monthly Sales Summary for World Co., Ltd. Domestic Retail Business

Company Name: World Co., Ltd.
Representative: Nobuteru Suzuki, Representative Director of the Board President and Executive Officer
(Securities Code: 3612 Prime, Tokyo Stock Exchange)
Contact: Keiichi Nakabayashi, Member of the Board Executive Vice President and Executive Officer
(Corporate Communication Division Phone: +81-3-6887-1300)

FY2026 (March 1, 2026 to February 28, 2027)	Mar.	Apr.	May	Jun.	Jul.	Aug.	1H	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	2H	Full-year
Sales (YoY)	Change (%)														
Domestic Sales *1	*3 108.0						108.0								108.0
Store Sales *1	*3 109.9						109.9								109.9
Same-Store Sales *2	96.1						96.1								96.1
Online Sales *1	*3 100.3						100.3								100.3
Number of Stores															
End of Month (Term) *1	*3 2,495						—							—	—
Openings	40						40							0	40
Closings	14						14							0	14
M&A	*3 30						30							0	30
Number of Same Stores *1	1,941						—							—	—

Note: As a general rule, this sales summary is disclosed on the third business day of the month following the reporting month and includes preliminary data. Should the final data differ from the preliminary data, the revised figures will be disclosed when the preliminary data for the subsequent month are announced. The “Full year” column presents the cumulative figures from the start of the current fiscal year through the reporting month.

*1 Figures are for domestic retail sales only and do not include domestic wholesale or event sales figures or overseas sales. Figures for store sales and number of stores include directly managed stores and VSPA (Virtual SPA), but they do not include figures for FC (Franchise) stores or overseas stores. Online sales are aggregated from sales on our own and other affiliates’ websites.

*2 Same stores are defined as stores that have been open or newly consolidated (joined our Group) for more than 12 months prior to the report and have kept the same retail area (same floor space) as in the same month of the previous year. The number of such stores changes monthly. Therefore, stores that have been relocated or closed for more than one day due to renovations are excluded. Please note that same-store sales do not include e-commerce sales.

*3 Following the consolidation of World Style Labels Co., Ltd. as a subsidiary on March 1, 2026, its figures have been included in the year-on-year sales and store count data, effective from March. The "M&A" line item in the store count breakdown reflects this new consolidation.

*4 For February 2026, the Number of Same Stores was revised from 2,006 to 2,004, and E-commerce sales for the second half of the fiscal year ended February 2026 were revised from 95.8% to 95.9%, all indicated by underlines.

Number of holidays* year-on-year　Current month −1　Month in previous year ±0　*Saturdays, Sundays and public holidays

- Domestic retail sales were 108.0% compared to the same month last year, with store sales at 109.9% and e-commerce sales at 100.3%. Same-store sales were 96.1% compared to the same month last year. The number of holidays was one day less than in the same month last year, which is estimated to have had a negative impact of approximately 3.0%.
- In both our store and e-commerce channels, the strong momentum from mid-last month continued into the first half of the month. Sales were driven by spring outerwear, as performance was boosted by favorable warmer weather and effective promotional campaigns in line with the temperature rise.
  However, sales growth slowed in the latter half of the month. This was because our procurement of spring merchandise was intentionally conservative to address last year's excess inventory issues, and our product plan was designed to concentrate the launch of early-summer items in April.
- As for product categories, cardigans continued their strong performance from last month, and sales of casual outerwear accelerated. Additionally, there was strong demand for smart jackets and pants versatile enough for formal occasions. Among miscellaneous goods, seasonal items such as eye masks sold well.
  In terms of brands, in addition to the sustained strong performance of RAGTAG and 212 KITCHEN STORE, the recovery of Right-on, which joined our Group last December, was particularly noteworthy. Although not yet included in our official same-store sales data, Right-on's same-store sales grew by over 105% year-on-year, marking an improvement of about 20 percentage points from its recent trends.

Reference: Results for the Previous Fiscal Year

FY2025 (March 1, 2025 to February 28, 2026)	Mar.	Apr.	May	Jun.	Jul.	Aug.	1H	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	2H	Full-year
Sales (YoY)	Change (%)														
Domestic Sales	98.7	95.0	100.0	97.8	101.2	102.0	99.0	92.8	102.2	102.2	107.0	102.8	110.9	103.1	101.1
Store Sales	98.8	95.3	100.9	97.5	101.3	101.8	99.1	93.0	103.2	104.4	108.5	109.5	111.7	105.3	102.3
Same-Store Sales	98.1	94.0	100.1	96.5	100.5	100.2	98.2	91.4	100.5	102.1	93.0	96.3	100.7	97.2	97.8
Online Sales	98.7	93.5	96.5	98.8	101.0	102.6	98.4	92.2	98.6	94.1	102.0	84.1	108.5	*4 95.9	97.0
Number of Stores															
End of Month (Term)	2,270	2,298	2,299	2,301	2,298	2,284	—	2,295	2,319	2,314	2,536	2,483	2,439	—	—
Openings	21	31	8	3	4	4	71	18	32	5	2	0	14	71	142
Closings	13	3	7	1	7	18	49	7	8	10	6	53	58	142	191
M&A	0	0	0	0	0	0	0	0	0	0	226	0	0	226	226
Number of Same Stores	1,999	2,024	2,025	2,023	2,015	1,992	—	2,005	2,037	2,052	2,098	2,059	*4 2,004	—	—

Copyright© 2026 WORLD CO., LTD. All rights reserved.