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Consolidated Financial Results for the Fiscal Year Ending June 30, 2026 [Under Japanese GAAP]

August 10, 2026

Company name: Cross Marketing Group Inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 3675
URL: https://www.cm-group.co.jp
Representative: Miki Igarashi, President & CEO
Contact: Koji Onozuka, Director & CFO
Phone: +81-3-6859-2259

Scheduled date of holding regular meeting of shareholders: September 29, 2026
Scheduled date of commencing dividend payments: September 30, 2026
Scheduled date of filing marketable securities reports: September 28, 2026
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Available

(Amounts less than one million yen are rounded to the nearest million yen)

1. Consolidated Financial Results for the fiscal year Ended June 30, 2026 (July 1, 2025 to June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Fiscal Year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June30, 2026	33,204	14.9	1,790	(29.1)	1,809	(24.6)	796	(41.3)
June30, 2025	28,897	10.4	2,523	36.8	2,400	25.5	1,356	13.7

(Note) Comprehensive income: Fiscal Year Ended June 30, 2026: ¥928 million [-26.3%]
Comprehensive income:Fiscal Year Ended June 30, 2025: ¥1,260 million [-1.9%]

	Basic earnings per share	Diluted earnings per share	Ratio of profit to new worth	Ratio of ordinary income to total assets	Ratio of operating profit to net sales
Fiscal Year Ended	Yen	Yen	%	%	%
June 30, 2026	41.19	-	9.7	8.4	5.4
June 30, 2025	71.47	-	18.0	14.5	8.7

(Reference) Equity in earnings of affiliates: Fiscal Year Ended June 30, 2026: ¥ 30 million
Fiscal Year Ended June 30, 2025: ¥ 22 million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per Share
As of	Million yen	Million yen	%	Yen
June 30, 2026	26,707	8,366	31.3	445.89
June 30, 2025	16,421	7,987	48.6	414.68

(Reference) Equity: As of June 30, 2026: ¥8,362 million
As of June 30, 2025: ¥7,983 million

(3) Consolidated Cash Flow Position

	Cash flow by sales activity	Cash flow by investment activity	Cash flow by financing activity	Cash and cash equivalents end balance
Fiscal Year Ended	Million yen	Million yen	Million yen	Million yen
June 30, 2026	1,854	782	1,064	11,478
June 30, 2025	1,956	(480)	(1,144)	7,634

2. Dividends

	Annual dividends					Dividends total amount	Payout ratio (Consolidated)	Net dividends ratio (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal Year Ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
June 30, 2025	—	7.00	—	7.00	14.00	267	19.6	3.6
June 30, 2026	—	7.50	—	7.50	15.00	286	36.4	3.5
Fiscal year ending June 30, 2027 (Forecast)	—	8.00	—	8.00	16.00		23.8	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2027 (July 1, 2026 to June 30, 2027)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	40,000	20.5	2,500	39.7	2,500	38.2	1,300	63.4	67.30

*** Notes:**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in changes in scope of consolidation):Yes
Newly included: DIGITALIO Inc. Excluded: -

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1 above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(3) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
June 30, 2026: 19,970,464shares
June 30, 2025: 19,970,464 shares
2) Total number of treasury shares at the end of the period:
June 30, 2026: 1,217,201 shares
June 30, 2025: 718,401 shares
3) Average number of shares during the period:
June 30, 2026: 19,315,794 shares
June 30, 2025: 18,974,610 shares

(Reference) Summary of Individual Financial Results

Individual Financial Results for the fiscal year ended June 30, 2026 (July 1, 2025 to June 30, 2026)

(1) Individual Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
Fiscal Year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	4,418	11.6	1,272	14.6	1,239	42.2	845	96.9
June 30, 2025	3,958	2.4	1,110	(14.7)	871	(29.0)	429	(67.3)

	Basic earnings per share	Diluted earnings per share
Fiscal Year Ended	Yen	Yen
June 30, 2026	43.75	-
June 30, 2025	22.61	-

(2) Individual Financial Position

	Total assets	Net assets	Equity ratio	Net assets per Share
	Million yen	Million yen	%	yen
As of June 30, 2026	11,444	4,667	40.8	248.85
As of June 30, 2025	9,082	4,373	48.2	227.15

(Reference) Equity: As of June 30, 2026: ¥4,667 million
As of June 30, 2025: ¥4,373 million

* This Consolidated Financial Results is exempt from audit conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to Cross Marketing Group Inc. (CMG) and its reasonable assumption. Actual results may differ significantly from these forecasts due to various factors.