Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the First Quarter of the Fiscal Year Ending June 30, 2027 [Under Japanese GAAP]

November 12, 2026

Company name: Cross Marketing Group Inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 3675
URL: https://www.cm-group.co.jp
Representative: Miki Igarashi, Representative Director and President
Contact: Koji Onozuka, Senior Managing Director
Phone: +81-3-6859-2259

Scheduled date of filing marketable securities reports: -
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Available

(Amounts less than one million yen are rounded to the nearest million yen)

1. Consolidated Financial Results for the Three Months Ended September 30, 2027 (July 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three Months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2026	9,620	43.4	166	(42.1)	117	(59.6)	(29)	—
September 30, 2025	6,708	(0.8)	286	(19.5)	290	(1.9)	122	(14.2)

(Note) Comprehensive income: Three Months Ended September 30, 2026: ¥(58) million [—%]
Three Months Ended September 30, 2025: ¥156 million [539.7%]

	Basic earnings per share	Diluted earnings per share
Three Months ended	Yen	Yen
September 30, 2026	(1.56)	—
September 30, 2025	6.29	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
September 30, 2026	24,694	8,070	32.7
June 30, 2026	26,707	8,366	31.3

(Reference) Equity: As of September 30, 2026: ¥8,067 million
As of June 30, 2026: ¥8,362 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	—	7.50	—	7.50	15.00
Fiscal year ending June 30, 2027	—				
Fiscal year ending June 30, 2027 (Forecast)		8.00	—	8.00	16.00

(Note) Revision to the most recently announced of dividends: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2027 (July 1, 2026 to June 30, 2027)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	40,000	20.5	2,500	39.7	2,500	38.2	1,300	63.4	67.30

(Note) Revision to the consolidated financial results forecast announced most recently: No

*** Notes:**

(1) Changes in significant subsidiaries during the first quarter of the fiscal year ending June 30, 2027 (changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1 above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
September 30, 2026: 19,970,464 shares
June 30, 2026: 19,970,464 shares
2) Total number of treasury shares at the end of the period:
September 30, 2026: 1,384,101 shares
June 30, 2026: 1,217,201 shares
3) Average number of shares during the period:
Three months ended September 30, 2026: 18,694,210 shares
Three months ended September 30, 2025: 19,367,107 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes
The earnings forecasts and other forward-looking statements herein are based on data currently available to Cross Marketing Group Inc. (CMG) and its reasonable assumption. Actual results may differ significantly from these forecasts due to various factors.