

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



March 3, 2026

MEDIA DO Co., Ltd.

Representative: Yasushi Fujita, President and CEO

(Securities code: 3678, TSE Prime)

Inquiries: Shoichiro Tokoro, Senior Executive Officer

(Tel: +81-3-6212-5111)

Notice Regarding Borrowing of Funds

MEDIA DO Co., Ltd. (the "Company") announces that its Board of Directors at a meeting held today, resolved to borrow funds as outlined below.

1. Reason for the Borrowing

As announced in the "Notice Regarding the Acquisition of Membership Interests in Seven Seas Entertainment, LLC (Conversion to a Consolidated Subsidiary)" on March 2, 2026, the Company will utilize these borrowed funds to finance the acquisition of membership interests in the aforementioned company.

2. Outline of the Borrowing

(1) Lender	Mizuho Bank, Ltd.
(2) Borrowing amount	¥12,800 million (Upper limit)
(3) Drawdown date	March 6, 2026 (scheduled)
(4) Borrowing period	6 months
(5) Interest rate	Floating rate + spread
(6) Repayment method	Lump-sum repayment at maturity
(7) Collateral	Unsecured

3. Future Outlook

The impact of this borrowing on the Company's consolidated financial results is expected to be immaterial. The Company will promptly announce any further matters that require disclosure should they arise in the future.