



Consolidated Financial Results for the Six Months Ended June 30, 2026 (Interim Period) [Japanese GAAP]

August 12, 2026

Company name: Cyberlinks Co., Ltd.
 Listing: The Standard Market of the Tokyo Stock Exchange
 Code number: 3683
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Scheduled date of filing of Semi-annual Securities Report: August 12, 2026
 Scheduled date of dividend payment: -
 Preparation of supplementary materials for financial results: Yes
 Holding of financial results meeting: Yes
 (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended June 30, 2026 (Interim Period)(January 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (cumulative)

(Percentages indicate rates of year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	10,160	14.8	1,446	45.9	1,443	45.8	967	43.5
June 30, 2025	8,849	11.5	990	74.6	990	73.6	673	101.9

(Note) Comprehensive income: For the six months ended June 30, 2026: ¥967 million (up 43.5% year on year)
 For the six months ended June 30, 2025: ¥673 million (up 101.9% year on year)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	87.12	85.67
June 30, 2025	60.34	59.69

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	14,904	9,827	65.2
As of December 31, 2025	15,791	9,143	57.1

(Reference) Shareholders' equity: As of June 30, 2026: ¥9,714 million
 As of December 31, 2025: ¥9,024 million

2. Dividends

	Annual dividends				
	1 st quarter-end	2 nd quarter-end	3 rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	—	0.00	—	30.00	30.00
Fiscal year ending December 31, 2026	—	0.00			
December 31, 2026 (Forecast)			—	35.00	35.00

(Note) Changes in dividend forecast from the most recent announcement: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2026 (January 1, 2026 to December 31, 2026)

(Percentages indicate rates of year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	19,238	6.1	1,909	3.4	1,900	2.3	1,308	0.3	118.09

(Note) Changes in financial results forecast from the most recent announcement: None

Notes:

- (1) Significant changes in the scope of consolidation during the interim period under review: None
- (2) Application of special accounting treatment in preparing the interim consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: None
 - 2) Changes in accounting policies other than 1): None
 - 3) Changes in accounting estimates: None
 - 4) Retrospective restatement: None
- (4) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury shares):
 - June 30, 2026: 11,477,135 shares
 - December 31, 2025: 11,412,309 shares
 - 2) Total number of treasury shares at the end of the period:
 - June 30, 2026: 336,482 shares
 - December 31, 2025: 336,482 shares
 - 3) Average number of shares outstanding during the period:
 - Six months ended June 30, 2026: 11,101,379 shares
 - Six months ended June 30, 2025: 11,168,142 shares

* The financial statements for the six months ended June 30, 2026 (interim period) are outside the scope of audit by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

Disclaimer regarding forward-looking statements

The forward-looking statements, including financial results forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable.

Interim Consolidated Financial Statements and Primary Notes

(1) Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,141	1,564
Notes receivable—trade, accounts receivable—trade, and contract assets	4,678	4,445
Electronically recorded monetary claims - operating	60	109
Lease receivables and investments in leases	400	489
Merchandise	277	270
Work in process	415	124
Raw materials and supplies	22	24
Other	470	501
Allowance for doubtful accounts	(0)	(0)
Total current assets	8,467	7,529
Non-current assets		
Property, plant and equipment		
Buildings and structures	2,781	2,920
Accumulated depreciation	(1,771)	(1,821)
Buildings and structures, net	1,009	1,098
Land	2,102	2,102
Other	2,976	3,251
Accumulated depreciation	(2,336)	(2,450)
Other, net	640	801
Total property, plant and equipment	3,752	4,003
Intangible assets		
Goodwill	455	359
Other	1,946	1,887
Total intangible assets	2,401	2,247
Investments and other assets	1,169	1,125
Total non-current assets	7,323	7,375
Total assets	15,791	14,904
Liabilities		
Current liabilities		
Accounts payable – trade	1,050	821
Short-term borrowings	1,850	—
Current portion of long-term borrowings	368	459
Income taxes payable	423	498
Provision for bonuses	87	106
Provision for loss on order received	6	0
Other	1,398	1,577
Total current liabilities	5,185	3,464
Non-current liabilities		
Long-term borrowings	1,345	1,498
Asset retirement obligations	74	74
Other	43	39
Total non-current liabilities	1,462	1,612
Total liabilities	6,648	5,076

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	895	922
Capital surplus	2,194	2,222
Retained earnings	6,402	7,037
Treasury shares	(467)	(467)
Total shareholders' equity	9,024	9,714
Share acquisition rights	118	113
Total net assets	9,143	9,827
Total liabilities and net assets	15,791	14,904

(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Net sales	8,849	10,160
Cost of sales	5,875	6,590
Gross profit	2,973	3,569
Selling, general and administrative expenses	1,982	2,123
Operating profit	990	1,446
Non-operating income		
Interest income	1	1
Rental income from real estate	7	7
Subsidies for shop renovation etc.	—	7
Other	8	12
Total non-operating income	17	29
Non-operating expenses		
Interest expenses	11	17
Other	6	14
Total non-operating expenses	18	32
Ordinary profit	990	1,443
Extraordinary income		
Gain on sale of non-current assets	0	—
Total extraordinary income	0	—
Extraordinary losses		
Loss on retirement of non-current assets	2	1
Total extraordinary losses	2	1
Profit before income taxes	987	1,442
Income taxes - current	338	465
Income taxes - deferred	(24)	9
Total income taxes	313	474
Profit	673	967
Profit attributable to owners of parent	673	967

Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Profit	673	967
Comprehensive income	673	967
(Breakdown)		
Comprehensive income attributable to owners of parent	673	967

(3) Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	987	1,442
Depreciation	490	501
Amortization of goodwill	82	95
Increase (decrease) in allowance for doubtful accounts	(0)	0
Increase (decrease) in provision for bonuses	28	18
Increase (decrease) in provision for loss on order received	(0)	(6)
Interest and dividend income	(1)	(1)
Interest expenses	11	17
Decrease (increase) in trade receivables	(204)	184
Decrease (increase) in inventories	(133)	296
Increase (decrease) in trade payables	(141)	(229)
Other	(376)	2
Subtotal	743	2,322
Interest and dividends received	1	1
Interest paid	(11)	(17)
Income taxes paid	(285)	(388)
Net cash provided by (used in) operating activities	448	1,918
Cash flows from investing activities		
Purchase of property, plant and equipment	(425)	(379)
Purchase of intangible assets	(241)	(243)
Other	(58)	62
Net cash provided by (used in) investing activities	(724)	(559)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	200	(1,850)
Proceeds from long-term borrowings	—	500
Repayments of long-term borrowings	(198)	(255)
Purchase of treasury shares	(156)	—
Dividends paid	(189)	(331)
Other	(24)	(1)
Net cash provided by (used in) financing activities	(368)	(1,938)
Effect of exchange rate change on cash and cash equivalents	(2)	2
Net increase (decrease) in cash and cash equivalents	(647)	(577)
Cash and cash equivalents at beginning of period	1,526	2,141
Cash and cash equivalents at end of period	879	1,564

(4) Notes to Interim Consolidated financial statements

(Notes to going concern assumptions)

None to be reported.

(In case of significant changes to shareholders' equity)

None to be reported.

(Segment information, etc.)

Six Months Ended June 30, 2025(January 1, 2025 to June 30, 2025)

1. Sales and profit by reportable segment

(Millions of yen)

	Reportable segments					Adjustments (Note 1)	Amount stated in the consolidated statement of income (Note 2)
	Distribution Cloud	Government Cloud	Trust	Mobile Network	Total		
Net sales							
Sales to outside customers	2,503	4,148	51	2,145	8,849	—	8,849
Intersegment sales and transfers	130	8	4	1	144	(144)	—
Total	2,633	4,156	56	2,147	8,994	(144)	8,849
Segment profit (loss)	328	697	(53)	236	1,209	(219)	990

(Note) 1. Adjustments to segment loss of ¥219 million are company-wide expenses that are not allocated to any reportable segment. Company-wide expenses mainly comprise general administrative expenses that do not belong to any reportable segment.

2. Segment profit (loss) is adjusted with ordinary profit in the Interim consolidated statement of income.

Six Months Ended June 30, 2026(January 1, 2026 to June 30, 2026)

1. Sales and profit by reportable segment

(Millions of yen)

	Reportable segments					Adjustments (Note 1)	Amount stated in the consolidated statement of income (Note 2)
	Distribution Cloud	Government Cloud	Trust	Mobile Network	Total		
Net sales							
Sales to outside customers	2,758	5,125	155	2,121	10,160	—	10,160
Intersegment sales and transfers	191	22	4	1	219	(219)	—
Total	2,950	5,147	159	2,122	10,380	(219)	10,160
Segment profit (loss)	324	1,232	(26)	167	1,698	(255)	1,443

(Note) 1. Adjustments to segment loss of ¥255 million are company-wide expenses that are not allocated to any reportable segment. Company-wide expenses mainly comprise general administrative expenses that do not belong to any reportable segment.

2. Segment profit (loss) is adjusted with ordinary profit in the Interim consolidated statement of income.

(Significant subsequent events)

None to be reported.