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June 26, 2026

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Regarding Compliance with Prime Market Listing Maintenance Criteria (Under Improvement Period)

As of March 31, 2026, OPTiM Corporation ("the Company") does not meet the listing maintenance criteria for the Prime Market of the Tokyo Stock Exchange. Accordingly, the Company has formulated a plan to achieve compliance with the listing maintenance criteria, as described below.

○ Status of Compliance with Listing Maintenance Criteria and Improvement Period

As of March 31, 2026, the Company's compliance status with the listing maintenance criteria for the Prime Market of the Tokyo Stock Exchange is as shown in the table below, and the Company does not meet the criteria for market capitalization of tradable shares. The Company takes this non-compliance seriously and will implement various measures to achieve compliance with the listing maintenance criteria, including meeting the market capitalization of tradable shares requirement. With respect to the market capitalization of tradable shares, if the Company is not confirmed to have met the criteria within the improvement period ending March 31, 2027, the Company will be designated as a "Securities Under Supervision (Confirmation)" by the Tokyo Stock Exchange. Thereafter, based on the results of the Tokyo Stock Exchange's review of the distribution status report of shareholders as of March 31, 2027 submitted by the Company, if the Company is not confirmed to have met the market capitalization of tradable shares criteria, it will be designated as "Securities to be Delisted," and the Company's shares will be delisted from the Prime Market of the Tokyo Stock Exchange on October 1, 2027.

	Number of Shareholders	Number of Tradable Shares	Market Capitalization of Tradable Shares	Ratio of Tradable Shares
Company's Compliance Status (as of March 31, 2026)	13,881	195,836 units	9,207,684,468 yen	35.8%
Listing Maintenance Criteria	800	20,000 units	10,000,000,000 yen	35%
Status as of March 31, 2026	Compliant	Compliant	Non-compliant	Compliant
Improvement Period			March 31, 2027	

*The Company's compliance status is calculated based on the distribution status of its shares, etc. as determined by the Tokyo Stock Exchange as of the reference date, and is disclosed by reference to the document titled "Compliance Status with Listing Maintenance Criteria" received from the Tokyo Stock Exchange.

○ Basic Policy for Measures to Achieve Compliance with Listing Maintenance Criteria

The Company aims to remain listed on the Prime Market and will implement multifaceted measures from both perspectives of enhancing corporate value through sustainable business growth, which forms the basis of share price, and securing and expanding tradable shares through flexible capital policies, with the goal of achieving compliance with the

listing maintenance criteria by the end of March 2027 and sustaining growth in market capitalization.

In addition, while making every effort to achieve compliance with the listing maintenance criteria, the Company will, from the perspective of maximizing shareholder value and in consideration of shareholders' liquidity and investment environment, make flexible and agile decisions while taking into account all available options, including a potential transition to the Standard Market.

○ Issues and Measures by Item Not in Compliance with Listing Maintenance Criteria

(1) Current Issues

The primary reasons why the Company's market capitalization of tradable shares falls below the required standard are analyzed to be the lack of sufficient market valuation (corporate value assessment) reflected in its share price and the still developing liquidity of its tradable shares.

In order to achieve sustainable growth in market capitalization, it is necessary to address the following issues from both perspectives of (i) enhancing corporate value (share price) and (ii) improving liquidity.

(2) Specific Measures to Address the Issues

(i) Measures to Enhance Corporate Value

To achieve sustainable growth and improve market valuation, the Company will promote revenue expansion through the acceleration of its growth strategies, the advancement of sustainability management, and the enhancement of IR activities.

1) Expansion of Performance through Acceleration of Growth Strategies

- AX Business: With "OPTiM Biz," which boasts high profitability and retention rates, as its core service, the Company will further expand its market share. In addition, the Company will promote "OPTiM Biz Premium" as a new growth driver, which integrates various services such as SaaS management, device management, and ID management to enhance functionality and convenience while reducing implementation costs. Furthermore, against the backdrop of the growing adoption of generative AI, the Company expects further expansion of AI services for various industries. Through these initiatives, the Company aims to strengthen its stock-type revenue base and further reinforce a stable earnings structure.
- Agritech Business: The Company positions the smart agriculture service "Agri Buddy" at the core of its growth strategy and will promote transformation of agricultural production models. By actively expanding the scale of its business and increasing revenue, the Company aims to transition steadily from the upfront investment phase to the recovery phase and achieve profitability at an early stage.

2) Promotion of Sustainability Management

- Through its DX/AX promotion businesses across various industries, including agriculture, healthcare, and construction (surveying), the Company will contribute to solving social issues such as labor shortages and aim to gain evaluation from investors who focus on medium- to long-term corporate value.
- By appointing its first female executive, the Company will enhance diversity in management and strengthen its corporate governance structure.

3) Enhancement of IR Activities

- The Company will enhance its earnings presentation materials and expand opportunities for dialogue with investors in order to achieve appropriate market valuation.
- The Company will increase opportunities for engagement with investors through initiatives such as holding company briefings and expanding its IR website. In addition, it will consider advertising activities, including commercials, as one means to increase public recognition.
- The Company will focus on improving ESG scores and acquiring external evaluation indicators and certifications, such as "DX Stocks," in order to enhance its corporate recognition and establish its reputation.

(ii) Measures to Improve Share Liquidity

While comprehensively considering factors such as future business development, internal reserves, and incentives for human resources, the Company will strive to enhance flexible shareholder returns and maximize total shareholder returns through optimal capital policies.

1) Enhancement of Shareholder Returns and Clarification of Priorities

- At present, as the Company is in an expansion phase, it prioritizes growth investments and conducts its business based on the belief that achieving medium- to long-term business growth will lead to the greatest shareholder return.
- At the same time, the Company recognizes improvement of capital efficiency as an important management issue, and will implement shareholder return measures based on the policy of prioritizing share repurchases, which enable flexible capital policies, followed by dividends.
- The Company will continue to implement shareholder return measures while comprehensively considering future cash flow conditions, investment opportunities, share price levels, and other relevant factors.