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July 15, 2026

Consolidated Financial Results for the Fiscal Year Ended May 31, 2026 (Under Japanese GAAP)

Company name: RENT CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 372A
URL: https://www.rent.co.jp
Representative: Akira Okada, Representative Director, Chairman, President and Chief Executive Officer
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Telephone: +81-54-265-2201
Scheduled date of annual general meeting of shareholders: August 27, 2026
Scheduled date to commence dividend payments: August 28, 2026
Scheduled date to file annual securities report: August 26, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended May 31, 2026 (from June 1, 2025 to May 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	52,945	7.9	4,382	12.2	3,946	14.6	2,901	16.1
May 31, 2025	49,088	12.4	3,906	22.8	3,444	23.2	2,498	20.5

Note: Comprehensive income For the fiscal year ended May 31, 2026: ¥2,982 million [27.5%]
For the fiscal year ended May 31, 2025: ¥2,339 million [16.0%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
May 31, 2026	764.94	758.08	16.6	6.3	8.3
May 31, 2025	800.38	-	18.4	6.3	8.0

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended May 31, 2026: ¥-11 million
For the fiscal year ended May 31, 2025: ¥-96 million

Note: As the Company was listed on the Tokyo Stock Exchange Standard Market on June 30, 2025 the figure for diluted earnings per share for the fiscal year ended May 31, 2026 has been calculated by deeming the average share price from the listing date to the end of the fiscal year ended May 31, 2025 as the average share price during the period.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2026	68,201	20,066	29.3	5,185.38
May 31, 2025	57,910	15,235	25.8	4,671.76

Reference: Equity
As of May 31, 2026: ¥20,000 million
As of May 31, 2025: ¥14,956 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
May 31, 2026	410	-3,163	4,582	7,965
May 31, 2025	1,997	-1,375	682	6,099

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended May 31, 2025	-	0.00	-	180.00	180.00	576	22.5	4.2
Fiscal year ended May 31, 2026	-	0.00	-	220.00	220.00	848	28.8	4.5
Fiscal year ending May 31, 2027 (Forecast)	-	117.50	-	117.50	235.00		30.3	

3. Forecast of consolidated financial results for the year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	58,000	9.5	4,950	12.9	4,250	7.7	3,000	3.4	776.44

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 2 companies (Rent Vietnam Co., Ltd., Kanagawa Sekiyu Hanbai Co., Ltd.)

(2) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	3,886,000 shares
As of May 31, 2025	3,259,400 shares

(ii) Number of treasury shares at the end of the period

As of May 31, 2026	28,863 shares
As of May 31, 2025	57,829 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended May 31, 2026	3,792,566 shares
Fiscal year ended May 31, 2025	3,122,156 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended May 31, 2026 (from June 1, 2025 to May 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	48,589	6.7	4,302	15.9	4,017	12.2	2,924	48.5
May 31, 2025	45,548	12.1	3,712	27.7	3,579	26.7	1,968	0.3

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
May 31, 2026	771.10	764.19
May 31, 2025	630.64	-

Note: As the Company was listed on the Tokyo Stock Exchange Standard Market on June 30, 2025, the figure for diluted earnings per share for the fiscal year ended May 31, 2026 has been calculated by deeming the average share price from the listing date to the end of the fiscal year ended May 31, 2025 as the average share price during the period.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2026	59,357	19,126	32.1	4,945.44
May 31, 2025	51,243	14,105	27.4	4,382.52

Reference: Equity
As of May 31, 2026: ¥19,075 million
As of May 31, 2025: ¥14,030 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters
The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not guarantee the achievement of these forecasts. Actual results may differ significantly from the forecasts due to various factors.

Year-end Consolidated Balance Sheet

(Thousands of yen)

	As of May 31, 2025	As of May 31, 2026
Assets		
Current assets		
Cash and deposits	6,191,921	8,189,818
Notes and accounts receivable - trade	7,476,558	7,969,666
Electronically recorded monetary claims - operating	609,169	721,120
Merchandise and finished goods	221,741	182,782
Raw materials and supplies	369,331	430,779
Other	1,553,607	1,692,635
Allowance for doubtful accounts	(345,837)	(523,013)
Total current assets	16,076,493	18,663,789
Non-current assets		
Property, plant and equipment		
Assets for rental, net	15,932,804	19,898,471
Leased assets for rental, net	7,549,522	8,180,057
Buildings and structures, net	4,720,144	5,135,001
Machinery, equipment and vehicles, net	861,578	858,682
Land	6,776,476	8,366,546
Leased assets, net	369,715	340,654
Construction in progress	297,889	474,693
Other, net	395,658	436,239
Total property, plant and equipment	36,903,791	43,690,346
Intangible assets		
Goodwill	4,817	557,538
Other	399,851	326,651
Total intangible assets	404,668	884,190
Investments and other assets		
Investment securities	698,025	849,099
Deferred tax assets	1,644,266	1,755,739
Leasehold and guarantee deposits	1,700,793	1,811,359
Other	507,898	580,545
Allowance for doubtful accounts	(25,560)	(33,400)
Total investments and other assets	4,525,423	4,963,343
Total non-current assets	41,833,883	49,537,880
Total assets	57,910,376	68,201,670

(Thousands of yen)

	As of May 31, 2025	As of May 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	413,853	371,446
Electronically recorded obligations - operating	3,578,972	468,523
Short-term borrowings	2,210,000	1,929,400
Current portion of bonds payable	30,000	30,000
Current portion of long-term borrowings	5,461,810	6,492,780
Lease liabilities	2,166,827	2,527,495
Accounts payable - other	2,611,191	2,954,772
Income taxes payable	654,416	908,749
Provision for bonuses	1,277,339	1,343,044
Other	2,561,331	2,968,846
Total current liabilities	20,965,744	19,995,059
Non-current liabilities		
Bonds payable	145,000	115,000
Long-term borrowings	13,163,388	18,942,948
Lease liabilities	6,132,695	6,407,949
Deferred tax liabilities	—	462,244
Retirement benefit liability	2,083,788	2,034,044
Asset retirement obligations	95,806	117,374
Other	88,366	60,402
Total non-current liabilities	21,709,046	28,139,963
Total liabilities	42,674,790	48,135,022
Net assets		
Shareholders' equity		
Share capital	1,401,120	2,649,182
Capital surplus	1,194,261	2,426,663
Retained earnings	12,458,016	14,782,803
Treasury shares	(142,328)	(71,043)
Total shareholders' equity	14,911,069	19,787,605
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	175,207	251,450
Deferred gains or losses on hedges	(2,800)	5,933
Foreign currency translation adjustment	(211,744)	(231,947)
Remeasurements of defined benefit plans	85,237	187,694
Total accumulated other comprehensive income	45,900	213,131
Share acquisition rights	74,704	50,922
Non-controlling interests	203,911	14,987
Total net assets	15,235,585	20,066,647
Total liabilities and net assets	57,910,376	68,201,670

Year-end Consolidated Statement of Income

(Thousands of yen)

	Fiscal year ended May 31, 2025	Fiscal year ended May 31, 2026
Net sales	49,088,449	52,945,301
Cost of sales	33,410,089	35,159,290
Gross profit	15,678,359	17,786,010
Selling, general and administrative expenses		
Provision of allowance for doubtful accounts	133,023	167,616
Salaries and allowances	3,871,426	4,445,362
Provision for bonuses	872,537	912,176
Retirement benefit expenses	218,725	218,762
Rent expenses on land and buildings	1,720,153	1,874,039
Other	4,955,716	5,785,224
Total selling, general and administrative expenses	11,771,583	13,403,181
Operating profit	3,906,776	4,382,829
Non-operating income		
Interest income	10,248	23,145
Dividend income	10,097	11,693
Insurance claim income	20,228	13,361
Rental income from buildings	28,399	28,418
Foreign exchange gains	36,731	98,902
Gain on sale of scraps	35,707	50,855
Receive incentives	26,546	9,229
Other	46,654	70,828
Total non-operating income	214,613	306,434
Non-operating expenses		
Interest expenses	465,754	639,326
Commission expenses	68,627	80,243
Share of loss of entities accounted for using equity method	96,678	11,133
Other	46,153	11,924
Total non-operating expenses	677,214	742,627
Ordinary profit	3,444,175	3,946,636
Extraordinary income		
Gain on sale of non-current assets	15,310	8,839
Gain on step acquisitions	—	39,355
Total extraordinary income	15,310	48,194
Extraordinary losses		
Loss on retirement of non-current assets	7,698	12,656
Impairment losses	—	※ 26,187
Total extraordinary losses	7,698	38,843
Profit before income taxes	3,451,787	3,955,987
Income taxes - current	1,039,047	1,324,409
Income taxes - deferred	64,795	(185,857)
Total income taxes	1,103,842	1,138,551
Profit	2,347,944	2,817,436
Loss attributable to non-controlling interests	(150,964)	(83,633)
Profit attributable to owners of parent	2,498,909	2,901,069

Year-end Consolidated Statement of Comprehensive Income

(Thousands of yen)

	Fiscal year ended May 31, 2025	Fiscal year ended May 31, 2026
Profit	2,347,944	2,817,436
Other comprehensive income		
Valuation difference on available-for-sale securities	7,672	76,243
Deferred gains or losses on hedges	(2,800)	8,733
Foreign currency translation adjustment	(52,780)	(29,167)
Remeasurements of defined benefit plans, net of tax	41,693	102,457
Share of other comprehensive income of entities accounted for using equity method	(1,817)	6,917
Total other comprehensive income	(8,032)	165,184
Comprehensive income	2,339,912	2,982,620
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,502,554	3,068,301
Comprehensive income attributable to non-controlling interests	(162,641)	(85,680)