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October 15, 2026

Consolidated Financial Results for the Three Months Ended August 31, 2026 (Under Japanese GAAP)

Company name: RENT CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 372A
 URL: <https://www.rent.co.jp>
 Representative: Kazuhisa Okada, Representative Director, President and Executive Officer
 Inquiries: Hikaru Suzuki, Director, Senior Managing Executive Officer, General Manager of Administration Div.
 Telephone: +81-54-265-2201
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended August 31, 2026 (from June 1, 2026 to August 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2026	14,096	11.3	1,538	36.6	1,353	37.2	888	28.7
August 31, 2025	12,667	-	1,126	-	986	-	690	-

Note: Comprehensive income For the three months ended August 31, 2026: ¥918 million [33.5%]
 For the three months ended August 31, 2025: ¥687 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
August 31, 2026	230.16	228.36
August 31, 2025	191.45	189.09

Note:

- Since the Company did not prepare consolidated quarterly financial statements for the three months ended August 31, 2024, year-on-year changes for the three months ended August 31, 2025 are not presented.
- As the Company was listed on the Tokyo Stock Exchange Standard Market on June 30, 2025, the figure for diluted earnings per share for the three months ended August 31, 2025 has been calculated by deeming the average share price from the listing date to the end of the three months ended August 31, 2025 as the average share price during the period.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
August 31, 2026	67,999	20,191	29.6
May 31, 2026	68,201	20,066	29.3

Reference: Equity
 As of August 31, 2026: ¥20,129 million
 As of May 31, 2026: ¥20,000 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2026	-	0.00	-	220.00	220.00
Fiscal year ending May 31, 2027	-				
Fiscal year ending May 31, 2027 (Forecast)		117.50	-	117.50	235.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	58,000	9.5	4,950	12.9	4,250	7.7	3,000	3.4	773.64

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	3,886,000 shares
As of May 31, 2026	3,886,000 shares

- (ii) Number of treasury shares at the end of the period

As of August 31, 2026	18,099 shares
As of May 31, 2026	28,863 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended August 31, 2026	3,858,541 shares
Three months ended August 31, 2025	3,605,677 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.

Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of May 31, 2026	As of August 31, 2026
Assets		
Current assets		
Cash and deposits	8,189,818	5,996,270
Notes and accounts receivable - trade	7,969,666	8,324,461
Electronically recorded monetary claims - operating	721,120	695,806
Merchandise and finished goods	182,782	226,537
Raw materials and supplies	430,779	425,400
Other	1,692,635	2,037,687
Allowance for doubtful accounts	(523,013)	(536,491)
Total current assets	18,663,789	17,169,672
Non-current assets		
Property, plant and equipment		
Assets for rental, net	19,898,471	21,309,752
Leased assets for rental, net	8,180,057	8,136,254
Buildings and structures, net	5,135,001	5,149,530
Machinery, equipment and vehicles, net	858,682	883,327
Land	8,366,546	8,364,416
Leased assets, net	340,654	297,117
Other, net	910,932	994,590
Total property, plant and equipment	43,690,346	45,134,990
Intangible assets		
Goodwill	557,538	545,222
Other	326,651	391,606
Total intangible assets	884,190	936,829
Investments and other assets		
Investment securities	849,099	875,732
Deferred tax assets	1,755,739	1,522,387
Leasehold and guarantee deposits	1,811,359	1,819,594
Other	580,545	577,521
Allowance for doubtful accounts	(33,400)	(37,284)
Total investments and other assets	4,963,343	4,757,950
Total non-current assets	49,537,880	50,829,770
Total assets	68,201,670	67,999,442

(Thousands of yen)

	As of May 31, 2026	As of August 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	371,446	345,621
Electronically recorded obligations - operating	468,523	433,159
Short-term borrowings	1,929,400	3,587,800
Current portion of bonds payable	30,000	30,000
Current portion of long-term borrowings	6,492,780	6,160,342
Lease liabilities	2,527,495	2,532,615
Accounts payable - other	2,954,772	3,390,289
Income taxes payable	908,749	260,281
Provision for bonuses	1,343,044	893,323
Other	2,968,846	3,327,017
Total current liabilities	19,995,059	20,960,451
Non-current liabilities		
Bonds payable	115,000	115,000
Long-term borrowings	18,942,948	17,695,288
Lease liabilities	6,407,949	6,324,277
Deferred tax liabilities	462,244	463,915
Retirement benefit liability	2,034,044	2,043,132
Asset retirement obligations	117,374	117,830
Other	60,402	88,299
Total non-current liabilities	28,139,963	26,847,744
Total liabilities	48,135,022	47,808,195
Net assets		
Shareholders' equity		
Share capital	2,649,182	2,649,182
Capital surplus	2,426,663	2,454,853
Retained earnings	14,782,803	14,822,333
Treasury shares	(71,043)	(44,553)
Total shareholders' equity	19,787,605	19,881,816
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	251,450	289,971
Deferred gains or losses on hedges	5,933	8,303
Foreign currency translation adjustment	(231,947)	(234,755)
Remeasurements of defined benefit plans	187,694	183,828
Total accumulated other comprehensive income	213,131	247,347
Share acquisition rights	50,922	50,922
Non-controlling interests	14,987	11,159
Total net assets	20,066,647	20,191,247
Total liabilities and net assets	68,201,670	67,999,442

Quarterly Consolidated Statements of Income

(Thousands of yen)

	Three months ended August 31, 2025	Three months ended August 31, 2026
Net sales	12,667,779	14,096,894
Cost of sales	8,333,185	9,006,092
Gross profit	4,334,593	5,090,802
Selling, general and administrative expenses		
Provision of allowance for doubtful accounts	44,623	31,893
Salaries and allowances	1,055,721	1,189,493
Provision for bonuses	358,005	402,931
Retirement benefit expenses	53,492	51,628
Rent expenses on land and buildings	447,154	494,032
Other	1,249,141	1,382,638
Total selling, general and administrative expenses	3,208,138	3,552,617
Operating profit	1,126,454	1,538,184
Non-operating income		
Interest income	6,725	13,282
Dividend income	6,274	7,560
Insurance claim income	2,926	5,775
Rental income from buildings	7,107	11,819
Foreign exchange gains	26,842	—
Gain on sale of scraps	8,211	11,316
Other	17,511	23,036
Total non-operating income	75,600	72,790
Non-operating expenses		
Interest expenses	137,795	204,814
Commission expenses	7,230	4,285
Share of loss of entities accounted for using equity method	67,940	28,949
Foreign exchange losses	—	15,231
Other	2,735	3,991
Total non-operating expenses	215,703	257,272
Ordinary profit	986,351	1,353,702
Extraordinary income		
Gain on sale of non-current assets	3,061	917
Total extraordinary income	3,061	917
Extraordinary losses		
Loss on retirement of non-current assets	359	11,954
Total extraordinary losses	359	11,954
Profit before income taxes	989,053	1,342,666
Income taxes - current	207,892	242,336
Income taxes - deferred	133,204	215,690
Total income taxes	341,096	458,026
Profit	647,956	884,639
Loss attributable to non-controlling interests	(42,353)	(3,461)
Profit attributable to owners of parent	690,309	888,100

Quarterly Consolidated Statements of Comprehensive Income

(Thousands of yen)

	Three months ended August 31, 2025	Three months ended August 31, 2026
Profit	647,956	884,639
Other comprehensive income		
Valuation difference on available-for-sale securities	34,029	38,520
Deferred gains or losses on hedges	2,011	2,370
Foreign currency translation adjustment	3,313	(2,743)
Remeasurements of defined benefit plans, net of tax	962	(3,865)
Share of other comprehensive income of entities accounted for using equity method	(428)	(430)
Total other comprehensive income	39,888	33,849
Comprehensive income	687,845	918,488
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	733,215	922,317
Comprehensive income attributable to non-controlling interests	(45,370)	(3,828)