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November 12, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: GMO GlobalSign Holdings K.K.
Listing: Tokyo Stock Exchange
Securities code: 3788
URL: https://www.gmogshd.com/
Representative: Mitsuru Aoyama President & CEO and Executive Officer
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	16,644	10.2	997	1.4	1,038	8.5	1,104	57.0
September 30, 2025	15,108	7.4	983	20.6	957	13.6	703	33.1

Note: Comprehensive income For the nine months ended September 30, 2026: ¥ 1,156 million [76.7%]
For the nine months ended September 30, 2025: ¥ 654 million [(10.1) %]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	96.25	-
September 30, 2025	61.24	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	19,406	10,826	55.6
December 31, 2025	18,963	10,350	54.5

Reference: Equity
As of September 30, 2026: ¥ 10,799 million
As of December 31, 2025: ¥ 10,328 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	0.00	0.00	0.00	56.91	56.91
Fiscal year ending December 31, 2026	0.00	0.00	0.00		
Fiscal year ending December 31, 2026 (Forecast)				74.35	74.35

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending December 31, 2026 :

Commemorative dividend	-	yen
Special dividend	-	yen

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	22,286	7.8	1,622	10.0	1,589	10.7	1,312	30.5	114.38

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included:	1	company (	GMO AI Connect Co., Ltd.)
Excluded:	1	company (	GMO DIGITAL Lab K.K.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	11,693,000 shares
As of December 31, 2025	11,693,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	223,258 shares
As of December 31, 2025	211,358 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	11,470,812 shares
Nine months ended September 30, 2025	11,481,642 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable, and are not intended as a guarantee that the Company will achieve them. Actual results, etc. may differ significantly due to various factors. For the assumptions that form the basis of earnings forecasts and notes on the use of earnings forecasts, please refer to "1. Qualitative Information Regarding the Quarterly Financial Results (3) Forward-Looking Information, Including Consolidated Earnings Forecasts and Other Future Projections" in the attached materials.

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Qualitative Information Regarding the Quarterly Financial Results

(1) Discussion of Operating Results

The Group operates in the internet services market through three core business segments. The "Digital Certificate and eSignature Segment" provides security services globally, utilizing authentication technologies centered on electronic authentication and e-signature solutions. The "Cloud Infrastructure Segment" offers web hosting and server rental services as well as managed cloud services, leveraging over 30 years of operational experience and expertise. The "Digital Transformation Segment" supports companies in addressing various challenges by promoting operational efficiency and high value-added services through digital transformation initiatives. Through these businesses, the Group provides internet services that combine convenience, safety, and trust, supporting the online business activities of many companies.

During the current third quarter, in the Digital Certificate and eSignature Segment, sales of key strategic products, particularly the electronic contract service "GMO Sign" and the Identity as a Service (IDaaS) "GMO Trust Login," remained strong. In addition, in digital certificate services, overseas sales demonstrated a recovery trend, driving year-on-year growth in net sales. In the Cloud Infrastructure Segment, sales of the managed cloud service "CloudCREW byGMO" expanded steadily; on the other hand, expenses increased primarily due to advertising expenses and higher usage fees associated with the company-wide rollout of AI.

Furthermore, in July 2026, the Company transferred its shares in GMO DIGITAL Lab K.K. and recorded a gain on sale of shares of subsidiaries as extraordinary income.

Reflecting these developments, for the nine-month consolidated period under review, net sales amounted to 16,644,265 thousand yen (a 10.2% increase year-on-year), operating profit was 997,335 thousand yen (a 1.4% increase), ordinary profit was 1,038,947 thousand yen (an 8.5% increase), and quarterly net profit attributable to owners of the parent was 1,104,012 thousand yen (a 57.0% increase).

Performance Overview by Segment

(Digital Certificate and eSignature Segment)

In the Digital Certificate and eSignature Segment, the Group provides the digital certificate business (SSL and client authentication), the electronic contract service "GMO Sign," and the Identity as a Service (IDaaS) "GMO Trust Login"—Japan's No. 1 IDaaS solution in terms of the number of integrated applications—as security services that safeguard critical transactions and information in the internet society. Among these, "GMO Sign" and "GMO Trust Login" are positioned as key strategic products, aiming for medium- to long-term business expansion by strengthening development and sales capabilities and enhancing brand recognition through marketing activities.

During the current third quarter, in the digital certificate business, sales increased primarily due to growth in new issuances of digital certificates to major overseas clients. For "GMO Sign," along with steady progress in acquiring new clients, an improvement in average revenue per customer resulting from pricing plan revisions, as well as development revenue from dedicated environments for large clients, contributed to increases in both sales and profit. Furthermore, the number of adoptions of electronic contracts and electronic seals among local governments, a key focus area, continued to expand. For "GMO Trust Login," sales expanded steadily, driven by the adoption by new large clients and an increase in the number of user IDs among existing clients, while the churn rate remained at a low level.

As a result, net sales and segment profit of the Digital Certificate and eSignature Segment for the current third-quarter consolidated period exceeded those of the same period last year. In addition, for the current nine-month consolidated period, the segment recorded net sales of 10,525,247 thousand yen (a 9.9% increase year-on-year) and segment profit of 839,868 thousand yen (a 4.8% decrease).

(Cloud Infrastructure Segment)

In the Cloud Infrastructure Segment, the Group provides cloud and web hosting (server rental) services catering to a wide range of customer applications, as well as "CloudCREW byGMO," a managed cloud service that handles cloud adoption support, design, construction, monitoring, and operational management.

During the current nine-month consolidated period, against the backdrop of corporate DX promotion and technological advancements such as generative AI, sales of "CloudCREW" expanded steadily amid growing utilization of cloud services. In addition, in July 2026, the Company concluded a Strategic Collaboration Agreement (SCA) with AWS, promoting cloud adoption and operational support utilizing AWS services while strengthening capabilities to address new technological domains, including generative AI.

Meanwhile, with the aim of improving the efficiency and security of cloud services, the Company commenced offering "ALTUS Advance," a new cloud infrastructure, and proceeded with the migration of existing private cloud services. Despite the increase in net sales, segment profit fell below that of the same period last year, primarily reflecting upfront costs associated with the launch of "ALTUS Advance," migration costs for certain services, and an increase in advertising expenses.

As a result, for the current nine-month consolidated period, the Cloud Infrastructure Segment recorded net sales of 5,867,134 thousand yen (an 11.5% increase year-on-year) and segment profit of 149,393 thousand yen (a 9.1% decrease).

(Digital Transformation Segment)

In the Digital Transformation Segment, the Group leverages the expertise gained from the Digital Certificate and eSignature Segment and the Cloud Infrastructure Segment to support companies in addressing various challenges by helping them improve operational efficiency and create greater added value through digital transformation.

During the current third-quarter consolidated period, the Group has deployed AI-driven operational efficiency services, led by "JOINT AI Flow byGMO," an enterprise AI connectivity platform provided by GMO AI Connect Co., Ltd. that securely integrates AI with corporate business systems. Orders have continued to increase, and initiatives for further business expansion are underway.

Additionally, the AI meter inspection service "hakaru.ai byGMO" is being utilized to support operations at inspection sites against the backdrop of labor shortages caused by an aging population. Going forward, resources will be focused on the integration and development of AI agent-related services.

In July 2026, the Company transferred its shares in GMO DIGITAL Lab K.K. and reviewed its business portfolio. Accordingly, in the current third quarter, the Company recorded a gain on sale of shares of subsidiaries of 440,668 thousand yen as extraordinary income and revised upward its full-year earnings forecast.

As a result, for the current nine-month consolidated period, net sales of the Digital Transformation Segment totaled 652,172 thousand yen (a 3.6% decrease year-on-year), and the segment incurred a loss of 29,458 thousand yen (compared to a segment loss of 82,282 thousand yen in the same period last year).

Looking ahead to its next phase of growth, the Group aims to advance its business centered on three strategic pillars: AI, authentication, and infrastructure. As the rapid evolution of AI heightens the importance of "trust" in the digital society—encompassing identity, authorization, activity logs, and the authenticity of information—the Group will leverage the technologies and proven track record it has cultivated to create new value through integration with AI. Toward realizing its long-term vision, "Next 2040: Designing Trust, Connecting the World," the Group will work to enhance the value of its existing businesses and achieve sustainable growth.

(2) Discussion of Financial Position

(Current Assets)
At the end of the current third-quarter consolidated period, the balance of current assets was 12,770,732 thousand yen, representing a decrease of 131,200 thousand yen from the previous fiscal year-end. The primary factors contributing to this change were an increase in cash and deposits of 279,231 thousand yen, a decrease in accounts receivable - trade and contract assets of 476,534 thousand yen, an increase in prepaid expenses of 134,959 thousand yen, and an increase in consumption taxes receivable included in "Other" of 40,284 thousand yen.

(Non-current Assets)
At the end of the current third-quarter consolidated period, the balance of non-current assets totaled 6,635,623 thousand yen, an increase of 574,390 thousand yen from the previous fiscal year-end. The primary factors were an increase of 348,555 thousand yen in tools, furniture and fixtures, net, a decrease of 44,543 thousand yen in leased assets, net, a decrease of 94,359 thousand yen in software, and an increase of 22,195 thousand yen in deferred tax assets.

(Current Liabilities)
At the end of the current third-quarter consolidated period, current liabilities stood at 6,269,771 thousand yen, an increase of 173,409 thousand yen from the previous fiscal year-end. The primary factors were a decrease in accounts payable - trade of 8,871 thousand yen, an increase in current portion of long-term borrowings of 90,000 thousand yen, a decrease in accounts payable - other of 146,911 thousand yen, and an increase in accrued expenses of 95,520 thousand yen.

(Non-current Liabilities)
At the end of the current third-quarter consolidated period, the balance of non-current liabilities was 2,309,658 thousand yen, a decrease of 206,665 thousand yen from the previous fiscal year-end. The primary factors were a decrease in long-term borrowings of 127,500 thousand yen, a decrease in lease liabilities of 57,266 thousand yen, and a decrease in deferred tax liabilities of 30,714 thousand yen.

(Net Assets)
At the end of the current third-quarter consolidated period, net assets totaled 10,826,924 thousand yen, an increase of 476,445 thousand yen from the previous fiscal year-end. The primary factors were an increase in retained earnings of 450,592 thousand yen due to quarterly net profit attributable to owners of the parent of 1,104,012 thousand yen and dividends paid of 653,420 thousand yen; an increase in valuation difference on available-for-sale securities of 17,429 thousand yen; an increase in foreign currency translation adjustment of 29,663 thousand yen; and an increase in non-controlling interests of 5,421 thousand yen.

(3) Forward-Looking Information, Including Consolidated Earnings Forecasts and Other Future Projections

The consolidated earnings forecast for the fiscal year ending December 31, 2026 has been revised from the figures announced on February 10, 2026. For details, please refer to the "Notice Concerning Revisions to Financial Results Forecast and Dividend Forecast" announced on October 19, 2026.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	8,936,653	9,215,885
Accounts receivable - trade and contract assets	2,894,873	2,418,338
Prepaid expenses	811,761	946,720
Other	423,977	316,283
Allowance for doubtful accounts	(165,332)	(126,495)
Total current assets	12,901,932	12,770,732
Non-current assets		
Property, plant and equipment		
Buildings	150,715	141,192
Accumulated depreciation	(98,607)	(90,063)
Buildings, net	52,108	51,129
Vehicles	3,921	3,671
Accumulated depreciation	(3,921)	(3,671)
Vehicles, net	-	-
Tools, furniture and fixtures	2,884,245	3,287,791
Accumulated depreciation	(2,317,529)	(2,372,520)
Tools, furniture and fixtures, net	566,715	915,271
Leased assets	542,674	519,670
Accumulated depreciation	(256,959)	(278,498)
Leased assets, net	285,714	241,171
Total property, plant and equipment	904,538	1,207,572
Intangible assets		
Goodwill	751	320,850
Software	4,275,340	4,180,981
Other	61,126	49,491
Total intangible assets	4,337,218	4,551,323
Investments and other assets		
Investment securities	306,636	363,177
Shares of subsidiaries and associates	130,250	130,250
Long-term prepaid expenses	122,221	91,205
Deferred tax assets	80,458	102,653
Other	179,908	189,440
Total investments and other assets	819,475	876,727
Total non-current assets	6,061,232	6,635,623
Total assets	18,963,165	19,406,355

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	49,727	40,855
Current portion of long-term borrowings	890,000	980,000
Accounts payable - other	741,968	595,057
Accrued expenses	661,434	756,954
Contract liabilities	2,922,616	3,112,180
Lease liabilities	116,414	114,864
Income taxes payable	320,682	304,458
Accrued consumption taxes	175,154	85,312
Provision for bonuses	104,646	92,470
Other	113,718	187,616
Total current liabilities	6,096,362	6,269,771
Non-current liabilities		
Long-term borrowings	1,462,500	1,335,000
Lease liabilities	226,553	169,287
Deferred tax liabilities	714,681	683,967
Other	112,589	121,404
Total non-current liabilities	2,516,324	2,309,658
Total liabilities	8,612,686	8,579,430
Net assets		
Shareholders' equity		
Share capital	916,900	916,900
Retained earnings	7,573,686	8,024,278
Treasury shares	(263,331)	(289,992)
Total shareholders' equity	8,227,255	8,651,186
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	67,999	85,429
Foreign currency translation adjustment	2,032,831	2,062,494
Total accumulated other comprehensive income	2,100,831	2,147,924
Non-controlling interests	22,392	27,813
Total net assets	10,350,478	10,826,924
Total liabilities and net assets	18,963,165	19,406,355

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Net sales	15,108,182	16,644,265
Cost of sales	6,124,428	7,176,366
Gross profit	8,983,753	9,467,899
Selling, general and administrative expenses	7,999,800	8,470,563
Operating profit	983,953	997,335
Non-operating income		
Interest income	35,108	42,200
Dividend income	24,962	11,321
Gain on investments in investment partnerships	1,021	21,627
Other	30,197	14,425
Total non-operating income	91,290	89,575
Non-operating expenses		
Interest expenses	24,339	31,140
Loss on investments in investment partnerships	13,909	1,354
Foreign exchange losses	77,429	14,612
Other	2,155	854
Total non-operating expenses	117,833	47,963
Ordinary profit	957,410	1,038,947
Extraordinary income		
Gain on sale of shares of subsidiaries	-	440,668
Total extraordinary income	-	440,668
Extraordinary losses		
Impairment losses	6,420	-
Business restructuring expenses	-	17,992
Total extraordinary losses	6,420	17,992
Profit before income taxes	950,989	1,461,623
Income taxes - current	304,426	427,246
Income taxes - deferred	(59,568)	(73,932)
Total income taxes	244,857	353,314
Profit	706,131	1,108,309
Profit attributable to non-controlling interests	2,994	4,297
Profit attributable to owners of parent	703,136	1,104,012

Quarterly Consolidated Statement of Comprehensive Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Profit	706,131	1,108,309
Other comprehensive income		
Valuation difference on available-for-sale securities	14,387	17,429
Foreign currency translation adjustment	(65,964)	30,770
Total other comprehensive income	(51,577)	48,200
Comprehensive income	654,553	1,156,509
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	652,826	1,151,105
Comprehensive income attributable to non-controlling interests	1,727	5,404

(3) Notes to the Quarterly Consolidated Financial Statements

1. Notes on the Going Concern Assumption
No significant matters to report.

2. Changes in the Scope of Consolidation or Scope of Equity Method Application
(Significant changes in the scope of consolidation)
Effective from the six-month period ended June 30, 2026, GMO AI Connect Co., Ltd. has been included in the scope of consolidation as a result of the acquisition of its shares.
In addition, during the current third quarter, the Company transferred all of its shares held in GMO DIGITAL Lab K.K. to GMO Commerce, Inc. As a result, GMO DIGITAL Lab K.K. has been excluded from the scope of consolidation.

3. Notes on Significant Changes in Shareholders' Equity
No significant matters to report.

4. Notes to the Quarterly Consolidated Statement of Income
Business restructuring expenses
Previous nine-month consolidated period (From January 1, 2025 to September 30, 2025)
No significant matters to report.

Current nine-month consolidated period (From January 1, 2026 to September 30, 2026)
Business restructuring expenses represent special severance payments provided to eligible employees as part of measures to improve profitability following the review of projects at overseas subsidiaries.

5. Notes on the Quarterly Consolidated Statement of Cash Flows
The quarterly consolidated statement of cash flows for the current nine-month consolidated period has not been prepared. Depreciation (including amortization of intangible assets other than goodwill) and amortization of goodwill for the nine-month consolidated period are as follows:

Depreciation and Amortization Expenses (Thousands of yen)

Period	Depreciation	Amortization of goodwill
Nine months ended September 30, 2025	1,246,714	749
Nine months ended September 30, 2026	1,387,115	11,099

6. Notes to Segment Information, etc.

Information on net sales and profit (loss) by reportable segment

Nine months ended September 30, 2025

(Thousands of yen)

	Reportable segment			Total	Adjustment amount (Note 1)	Quarterly consolidated statement of income amounts (Note 2)
	Digital Certificate and eSignature	Cloud Infrastructure	Digital Transformation			
Net sales						
Revenue from external customers.	9,446,779	5,015,549	645,853	15,108,182	-	15,108,182
Internal sales or transfers between segments	126,787	247,586	30,496	404,869	(404,869)	-
Total	9,573,566	5,263,136	676,349	15,513,052	(404,869)	15,108,182
Segment profit or loss	881,977	164,266	(82,282)	963,960	19,992	983,953

Notes: 1. The adjustment of 19,992 thousand yen to segment profit (loss) represents the elimination of intersegment transactions.
2. Segment profit (loss) is reconciled with operating profit in the quarterly consolidated statement of income.

Nine months ended September 30, 2026

(Thousands of yen)

	Reportable segment			Total	Adjustment amount (Note 1)	Quarterly consolidated statement of income amounts (Note 2)
	Digital Certificate and eSignature	Cloud Infrastructure	Digital Transformation			
Net sales						
Revenue from external customers.	10,404,905	5,615,562	623,797	16,644,265	−	16,644,265
Internal sales or transfers between segments	120,342	251,572	28,375	400,289	(400,289)	−
Total	10,525,247	5,867,134	652,172	17,044,554	(400,289)	16,644,265
Segment profit or loss	839,868	149,393	(29,458)	959,804	37,531	997,335

Notes: 1. The adjustment of 37,531 thousand yen to segment profit (loss) represents the elimination of intersegment transactions.
2. Segment profit (loss) is reconciled with operating profit in the quarterly consolidated statement of income.