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Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]

May 15, 2026

Company name: Remixpoint, inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 3825
URL: https://www.remixpoint.co.jp
Representative: Yoshihiko Takahashi, President, CEO and Representative Director
Contact: Sayumi Makado, General Manager, Corporate Planning Department
Phone: +81-3-6303-0280
Scheduled date of annual general meeting of shareholders: June 25, 2026
Scheduled date of commencing dividend payments: June 26, 2026
Scheduled date of filing annual securities report: June 24, 2026
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	17,751	(16.0)	(5,477)	-	(5,501)	-	(4,740)	-
March 31, 2025	21,129	3.1	(1,211)	-	(541)	-	(593)	-

(Note) Comprehensive income: Fiscal year ended March 31, 2026: ¥(4,740) million [-%]
Fiscal year ended March 31, 2025: ¥(593) million [-%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets	Operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	(33.89)	-	(22.6)	(22.8)	(30.9)
March 31, 2025	(4.92)	-	(3.3)	(2.7)	(5.7)

(Reference) Equity in earnings (losses) of affiliates: Fiscal year ended March 31, 2026: ¥- million
Fiscal year ended March 31, 2025: ¥- million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	27,721	23,988	86.5	163.56
As of March 31, 2025	20,543	17,911	87.2	145.68

(Reference) Equity: As of March 31, 2026: ¥23,979 million
As of March 31, 2025: ¥17,906 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	(12,107)	(2,322)	11,320	1,994
March 31, 2025	(7,967)	(742)	236	5,103

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ended March 31, 2026	-	0.00	-	5.00	5.00	733	-	3.2
Fiscal year ending March 31, 2027 (forecast)	-	-	-	-	-		-	

(Note) The dividend forecast for the fiscal year ending March 31, 2027 is yet to be determined.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

In the energy business, in which the Company is engaged in the electric power retail business, it is difficult to calculate an appropriate and reasonable financial results forecast because the outlook of the business is uncertain due to, among other factors, escalating tension in the Middle East and its impact on energy prices. For these reasons, the Company will not disclose its consolidated financial results forecast for the fiscal year ending March 31, 2027. The Company will promptly disclose this information once it becomes possible to prepare an appropriate and reasonable financial results forecast. For more details, please refer to “1. Overview of Operating Results, etc. (4) Future Outlook” on page 6 of the attached materials.

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 2 companies (Company name: ZEROMEDICAL, INC. and one other company)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(3) Total number of issued shares (common stock)

1) Number of issued shares at the end of the period (including treasury shares):
March 31, 2026: 149,044,800 shares
March 31, 2025: 125,350,800 shares

2) Number of treasury shares at the end of the period:
March 31, 2026: 2,435,000 shares
March 31, 2025: 2,435,000 shares

3) Average number of shares during the period:
Fiscal year ended March 31, 2026: 139,855,896 shares
Fiscal year ended March 31, 2025: 120,611,263 shares

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	17,140	(14.1)	(5,569)	-	(5,607)	-	(4,819)	-
March 31, 2025	19,943	(1.3)	(1,252)	-	867	(76.8)	816	(72.9)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	(34.46)	-
March 31, 2025	6.77	6.73

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	27,035	23,719	87.7	161.72
As of March 31, 2025	20,133	17,722	88.0	144.14

(Reference) Equity: As of March 31, 2026: ¥23,710 million
As of March 31, 2025: ¥17,717 million

* These financial results are outside the scope of audits by certified public accountants or an audit corporation.

* Explanation of the proper use of financial results forecast and other special notes

(Caution regarding forward-looking statements)

The forward-looking statements herein are based on information that is currently available and certain assumptions deemed reasonable by the Company. They include potential risks and uncertainties. Furthermore, actual results (including but not limited to actual business performance and dividend forecasts) may differ significantly from forecasts due to various factors. For all matters relating to forecasts, please refer to “1. Overview of Operating Results, etc. (4) Future Outlook” on page 6 of the attached materials.

(Obtaining supplementary documentation)

The Company plans to hold an online briefing session for institutional investors and analysts on Wednesday, May 20, 2026.

3. Consolidated Financial Statements and Primary Notes

(1) Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	5,103	1,993
Trade receivables and contract asset	3,766	3,892
Merchandise	146	177
Finished goods	0	-
Raw materials and supplies	2	0
Work in process	0	379
Loaned cryptoassets	-	14,970
Accrued income taxes	7	3
Operational investment securities	415	364
Owned cryptoassets	8,674	771
Other	642	888
Allowance for doubtful accounts	(103)	(68)
Total current assets	18,657	23,374
Non-current assets		
Property, plant and equipment		
Buildings and structures	192	106
Accumulated depreciation	(41)	(28)
Buildings and structures, net	151	77
Machinery and equipment	229	995
Accumulated depreciation	(2)	(37)
Machinery and equipment, net	226	958
Vehicles, tools, furniture and fixtures	105	135
Accumulated depreciation	(74)	(84)
Vehicles, tools, furniture and fixtures, net	30	50
Land	78	160
Construction in progress	-	343
Total property, plant and equipment	487	1,590
Intangible assets		
Software	83	94
Software in progress	5	2
Total intangible assets	88	96
Investments and other assets		
Investment securities	350	0
Shares of subsidiaries and associates	-	10
Investment in capital	14	1,998
Leasehold and guarantee deposits	935	649
Fixed loan	93	93
Deferred tax assets	9	-
Other	0	1
Allowance for doubtful accounts	(93)	(93)
Total investments and other assets	1,310	2,659
Total non-current assets	1,886	4,347
Total assets	20,543	27,721

(Million yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,233	1,567
Accounts payable - other	322	757
Deposits received	223	288
Short-term borrowings	200	500
Current portion of long-term borrowings	8	-
Income taxes payable	61	96
Other	470	521
Total current liabilities	2,519	3,732
Non-current liabilities		
Long-term borrowings	111	-
Total non-current liabilities	111	-
Total liabilities	2,631	3,732
Net assets		
Shareholders' equity		
Share capital	279	5,686
Capital surplus	10,932	16,338
Retained earnings	7,868	3,128
Treasury shares	(1,173)	(1,173)
Total shareholders' equity	17,906	23,979
Share acquisition rights	4	9
Total net assets	17,911	23,988
Total liabilities and net assets	20,543	27,721

(2) Consolidated Statements of Income and Comprehensive Income

Consolidated Statements of Income

(Million yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	21,129	17,751
Cost of sales	19,194	20,037
Gross profit (loss)	1,934	(2,285)
Selling, general and administrative expenses	3,146	3,191
Operating profit (loss)	(1,211)	(5,477)
Non-operating income		
Interest income	5	7
Reversal of allowance for doubtful accounts	1	-
Penalty income	11	6
Gain on investments in investment partnerships	11	3
Gain on valuation of cryptoassets	638	12
Other	9	9
Total non-operating income	678	38
Non-operating expenses		
Interest expenses	3	5
Share acquisition rights issuance costs	2	11
Share issuance costs	1	38
Other	0	7
Total non-operating expenses	8	62
Ordinary profit (loss)	(541)	(5,501)
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	-	629
Gain on sale of investment securities	-	158
Gain on reversal of share acquisition rights	0	3
Gain on differences between the asset retirement obligation balance and the actual retirement costs	3	-
Total extraordinary income	3	791
Extraordinary losses		
Loss on retirement of non-current assets	-	0
Other	-	0
Total extraordinary losses	-	0
Profit (loss) before income taxes	(538)	(4,710)
Income taxes - current	45	29
Income taxes - deferred	9	-
Total income taxes	55	29
Profit (loss)	(593)	(4,740)
Profit (loss) attributable to owners of parent	(593)	(4,740)

Consolidated Statements of Comprehensive Income

(Million yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit (loss)	(593)	(4,740)
Comprehensive income	(593)	(4,740)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(593)	(4,740)
Comprehensive income attributable to non-controlling interests	-	-

(3) Consolidated Statements of Changes in Equity

Fiscal Year Ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Million yen)

	Shareholders' equity					Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholder's equity		
Balance at beginning of period	10	10,662	8,462	(1,173)	17,962	7	17,969
Changes during period							
Issuance of new shares	269	269			538		538
Loss attributable to owners of parent			(593)		(593)		(593)
Net changes in items other than shareholders' equity						(2)	(2)
Total changes during period	269	269	(593)	-	(55)	(2)	(57)
Balance at end of period	279	10,932	7,868	(1,173)	17,906	4	17,911

Fiscal Year Ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Million yen)

	Shareholders' equity					Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholder's equity		
Balance at beginning of period	279	10,932	7,868	(1,173)	17,906	4	17,911
Changes during period							
Issuance of new shares	5,406	5,406			10,812		10,812
Loss attributable to owners of parent			(4,740)		(4,740)		(4,740)
Net changes in items other than shareholders' equity						4	4
Total changes during period	5,406	5,406	(4,740)	-	6,072	4	6,077
Balance at end of period	5,686	16,338	3,128	(1,173)	23,979	9	23,988

(4) Consolidated Statements of Cash Flows

(Million yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	(538)	(4,710)
Depreciation	75	105
Increase (decrease) in allowance for doubtful accounts	40	(32)
Gain on reversal of share acquisition rights	(0)	(3)
Interest and dividend income	(5)	(7)
Interest expenses	3	5
Loss (gain) on sale of shares of subsidiaries and associates	-	(629)
Share issuance costs	1	38
Issuance cost of subscription rights to shares	2	11
Loss on retirement of non-current assets	-	0
Loss (gain) on sale of investment securities	-	(158)
Penalty income	(11)	(6)
Loss (gain) on investments in investment partnerships	(11)	(3)
Decrease (increase) in trade receivables	(212)	(170)
Decrease (increase) in inventories	116	(411)
Decrease (increase) in owned cryptoassets	(8,605)	7,902
Decrease (increase) in loaned cryptoassets	-	(14,970)
Decrease (increase) in leasehold and guarantee deposits	346	173
Decrease (increase) in other current assets	(413)	(322)
Increase (decrease) in trade payables	667	339
Increase (decrease) in accounts payable - other	180	452
Increase (decrease) in deposits received	126	66
Increase (decrease) in accrued consumption taxes	246	(131)
Increase (decrease) in other current liabilities	13	336
Other, net	19	38
Subtotal	(7,956)	(12,086)
Interest and dividends received	5	7
Interest paid	(3)	(5)
Income taxes refund	42	7
Income taxes paid	(66)	(36)
Proceeds from penalty income	11	6
Net cash provided by (used in) operating activities	(7,967)	(12,107)

(Million yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from investing activities		
Proceeds from withdrawal of investments in partnership	-	17
Payments for investments in investment partnerships	-	(2,000)
Loan advances	-	(0)
Purchase of property, plant and equipment	(305)	(1,326)
Proceeds from sale of property, plant and equipment	-	23
Purchase of intangible assets	(25)	(45)
Purchase of investment securities	(350)	-
Proceeds from sale of investment securities	-	508
Purchase of shares of subsidiaries and associates	-	(10)
Proceeds from sale of shares of subsidiaries resulting in change in scope of consolidation	-	529
Payments of leasehold and guarantee deposits	(349)	(134)
Proceeds from refund of leasehold and guarantee deposits	324	115
Payments for investments in capital	(89)	-
Income from refund of investment	53	-
Net cash provided by (used in) investing activities	(742)	(2,322)
Cash flows from financing activities		
Proceeds from short-term borrowings	100	550
Repayments of long-term borrowings	(395)	-
Proceeds from issuance of share acquisition rights	-	26
Payments for issuance of share acquisition rights	(0)	-
Proceeds from issuance of shares resulting from exercise of share acquisition rights	531	10,743
Net cash provided by (used in) financing activities	236	11,320
Net increase (decrease) in cash and cash equivalents	(8,473)	(3,109)
Cash and cash equivalents at beginning of period	13,577	5,103
Cash and cash equivalents at end of period	5,103	1,994