Consolidated Results of Operations

for the Fiscal Year Ended March 31, 2026

Remixpoint, inc.

May 15, 2026 | Securities Code: 3825

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Business Domains

- Remixpoint is a **comprehensive digital asset management company** driven by both **Energy** and **Technology**.







*1 Renamed from Resilience Business, effective from the six months ended September 30, 2025.
*2 Renamed from Bitcoin Treasury Business, effective from the six months ended September 30, 2025.

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Major Businesses

Energy Business

Electricity power retail business

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- Supply high-voltage and low-voltage customers with electricity throughout Japan*
- Operate non-FIT solar power plants



*Excluding the Okinawa area and isolated islands

Electricity Storage Solution Business

Battery storage, renewable energy, and energy-saving consulting-related business

RemixBattery

- FIP conversion business and grid-scale battery storage business
- Consulting on obtaining subsidies and other kinds of financial assistance



Digital Asset Management Business

Strategic holding and operation of Bitcoin

bitcoin

- Holding and operation of cryptoassets



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Results Summary

for the Fiscal Year Ended March 31, 2026

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Results for the Fiscal Year Ended March 31, 2026

- **Energy business**
  - Strengthened agency networks drove YoY growth in high-voltage contract capacity/volume and significant rise in low-voltage contracts (corporate/residential)
  - Revenue rose as customer/volume growth offset reduced unit prices from low JEPX levels for most of the year; however, Q4 and full-year profits fell as procurement costs rose after a Mar 2026 JEPX spike triggered by the U.S.-Israel military ops against Iran and the Hormuz blockade starting Feb 28
- **Electricity storage solution business**
  - Unit sales of “remixbattery” (residential) and small industrial hybrid storage grew via new agencies and active sales initiatives
  - Achieved YoY growth in revenue and profit, led by more subsidy-approved projects, new FIP conversion projects (high/low-voltage), and grid-scale battery sales
- **Digital asset management business**
  - Promoted crypto (e.g., Bitcoin) holding and management. Recorded a 5.89-billion-yen valuation loss on owned cryptoassets

(Millions of yen)		FY2024/25	FY2025/26	Change
Net sales	Energy business	20,663	**21,092**	+428
	Electricity storage solution business	1,370	**2,392**	+1,021
	Digital asset management business	(2,049)	**(5,887)**	(3,837)
	Other	1,144	**154**	(990)
	Total	21,129	**17,751**	(3,378)
Operating profit (loss)	Energy business	1,394	**1,036**	(357)
	Electricity storage solution business	290	**559**	+269
	Digital asset management business	(2,098)	**(5,887)**	(3,788)
	Other	40	**(15)**	(55)
	Business segment adjustment	(837)	**(1,170)**	(332)
	Total	(1,211)	**(5,477)**	(4,265)
Ordinary profit (loss)		(541)	**(5,501)**	(4,960)
Profit (loss) attributable to owners of parent		(593)	**(4,740)**	(4,146)

* Net sales of the digital asset management business include cryptoasset yield revenue from lending, as well as gains and losses on valuation of operational investment securities and gains and losses on valuation of cryptoassets held by the Company.

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Quarterly Statement of Income

(Millions of yen)		FY2024/25				FY2025/26				
		Apr-Jun (1Q)	Jul-Sep (2Q)	Oct-Dec (3Q)	Jan-Mar (4Q)	Apr-Jun (1Q)	Jul-Sep (2Q)	Oct-Dec (3Q)	Jan-Mar (4Q)	Cumulative (Apr-Mar)
Net sales	Energy business	**3,798**	**6,350**	**4,804**	**5,710**	**4,139**	**6,361**	**4,840**	**5,750**	**21,092**
	Electricity storage solution business	**193**	**271**	**329**	**575**	**230**	**389**	**408**	**1,363**	**2,392**
	Digital asset management business	**—**	**—**	**84**	**(2,134)**	**1,970**	**1,768**	**(4,738)**	**(4,888)**	**(5,887)**
	Other	**315**	**339**	**301**	**188**	**153**	**—**	**—**	**—**	**154**
	Total	**4,307**	**6,961**	**5,520**	**4,340**	**6,494**	**8,519**	**510**	**2,227**	**17,751**
Operating profit (loss)	Energy business	**181**	**629**	**272**	**310**	**183**	**589**	**195**	**68**	**1,036**
	Electricity storage solution business	**(2)**	**31**	**44**	**217**	**(9)**	**134**	**87**	**347**	**559**
	Digital asset management business	**—**	**—**	**67**	**(2,166)**	**1,970**	**1,768**	**(4,738)**	**(4,888)**	**(5,887)**
	Other	**49**	**55**	**19**	**(83)**	**(14)**	**(1)**	**(0)**	**(0)**	**(15)**
	Business segment adjustment	**(174)**	**(218)**	**(178)**	**(265)**	**(388)**	**(301)**	**(230)**	**(250)**	**(1,170)**
	Total	**53**	**497**	**225**	**(1,988)**	**1,741**	**2,189**	**(4,685)**	**(4,722)**	**(5,477)**
Ordinary profit (loss)		**41**	**467**	**951**	**(2,001)**	**1,760**	**2,176**	**(4,714)**	**(4,724)**	**(5,501)**
Profit (Loss) attributable to owners of parent		**19**	**408**	**927**	**(1,948)**	**2,283**	**1,827**	**(4,108)**	**(4,742)**	**(4,740)**

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Consolidated Balance Sheets

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Assets

(Millions of yen)	As of March 31, 2025	As of March 31, 2026
Cash and deposits	5,103	1,993
Trade receivables and contract assets	3,766	3,892
Work in process	0	379
Owned cryptoassets	8,674	771
Operational investment securities	415	364
Loaned cryptoassets	—	14,970
Other	696	1,001
Total current assets	18,657	23,374
Total non-current assets	1,886	4,347
Total assets	20,543	27,721

Liabilities and Net Assets

(Millions of yen)	As of March 31, 2025	As of March 31, 2026
Accounts payable - trade	1,233	1,567
Deposits received	223	288
Short-term borrowings	200	500
Other	862	1,376
Total current liabilities	2,519	3,732
Total non-current liabilities	111	—
Total liabilities	2,631	3,732
Total net assets	17,911	23,988
Total liabilities and net assets	20,543	27,721

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