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May 15, 2026

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Representative: Yoshihiko Takahashi
President, CEO and Representative Director
(Code number: 3825)
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Notice Concerning an Absorption-Type Company Split

Remixpoint, inc. (the "Company") hereby announces that its Board of Directors today resolved to execute an absorption-type company split (the "Company Split") with an effective date of October 1, 2026 (scheduled). In connection with this, the Company will enter into an absorption-type company split agreement (the "Company Split Agreement") with Remixpoint Energy Business Split Preparatory Co., Ltd. (the "Preparatory Company"), a preparation company established to ensure a smooth transition. Under this agreement, the Company will transfer the rights and obligations of its Energy Business (primarily its electricity retail business) to the Preparatory Company, as detailed below.

The Company Split is subject to approval at the Annual General Meeting of Shareholders scheduled for June 25, 2026, and, if necessary, the acquisition of permits and approvals from relevant government authorities.

As the Company Split is an absorption-type split where the business is transferred to a wholly owned subsidiary of the Company, certain disclosure items and details have been partially omitted.

1. Purpose of the Company Split

The Company is engaged in the Energy Business, Electricity Storage Solution Business, and Digital Asset Management Business. Within the Energy Business, which involves electricity retailing, it is essential to accurately capture changes in the business environment. This requires an integrated approach to sales activities, power procurement, supply and demand management, and price volatility risk management, all within a responsibility structure tailored to the nature of the business to ensure a stable supply of electricity to consumers.

Recently, volatility in energy prices and wholesale electricity market prices has been increasing against the backdrop of heightened tensions in the Middle East and blockades and navigation restrictions in the Strait of Hormuz. The Company believes that establishing a structure capable of responding more quickly and flexibly to such changes will lead to the stable management and sustainable growth of the Energy Business. Furthermore, by integrating M&A strategies, this transition could also lead to the restructuring of the Group's business portfolio.

The purpose of the Company Split is to transfer the Energy Business to the Preparatory Company, a wholly owned subsidiary of the Company. This move aims to clarify the responsibility structure for the business, accelerate decision-making, and enhance the risk management system.

Following the Company Split, the Preparatory Company will focus on strengthening the operational framework and business foundation of the Energy Business. Simultaneously, by establishing management structures tailored to the specific characteristics of each business, the Group intends to enhance operational agility and the corporate value of the Group as a whole.

2. Overview of the Company Split

(1) Schedule of the Company Split

Date of Board of Directors' resolution regarding the Company Split	May 15, 2026
Date of execution of the Company Split Agreement	May 15, 2026
Date of resolution by the General Meeting of Shareholders regarding the Company Split	June 25, 2026 (scheduled)
Effective date of the Company Split	October 1, 2026 (scheduled)

(2) Method of the Company Split

This is an absorption-type company split with the Company as the splitting company and the Preparatory Company, a wholly owned subsidiary of the Company, as the successor company.

(3) Allotments related to the Company Split

In connection with the Company Split, as the successor company is a wholly owned subsidiary of the Company, no consideration will be allotted.

(4) Handling of share acquisition rights and bonds with share acquisition rights associated with the Company Split

Not applicable

(5) Change in capital due to the Company Split

There will be no change in the Company's capital due to the Company Split.

(6) Rights and obligations to be succeeded by the successor company

The rights and obligations to be succeeded by the successor company from the Company shall be the assets, liabilities, contracts, and other rights and obligations prescribed in the absorption-type split agreement to be separately concluded.

The liabilities to be succeeded by the successor company shall be assumed by way of dischargeable assumption of obligations (*mensekiteki saimu hikiuke*).

(7) Outlook for fulfillment of obligations

The Company and the successor company expect that the value of their respective assets will exceed the value of their liabilities even after the effective date of the Company Split. Furthermore, no events are currently anticipated that would hinder the fulfillment of the obligations to be borne by them. Therefore, the Company has determined that, as before, there are no issues with the prospects for the fulfillment of the obligations to be borne by both the Company and the successor company in connection with the Company Split.

3. Overview of the parties to the Company Split

(1) Splitting Company (As of March 31, 2026)

(i) Name	Remixpoint, inc.
(ii) Location of head office	3-9, Toranomon 4-chome, Minato-ku, Tokyo
(iii) Title and name of representative	Yoshihiko Takahashi, President, CEO and Representative Director
(iv) Business description	Electricity retail business, energy-saving support consulting, storage battery business, and financial investment business centered on cryptoasset investment, etc.
(v) Capital	5,686 million yen
(vi) Date of establishment	March 12, 2004

(vii)	Number of shares issued	149,044,800 shares
(viii)	Fiscal year-end	March 31
(ix)	Major shareholders and ownership ratios	Teruie Ariga 2.54% Tokai Tokyo Securities (Asia) Limited 1.35% Morofuji Co. 1.28% Rakuten Securities, Inc. Shared Account 1.02% MAYA INVESTMENT 0.74% Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. 0.73% Takatoshi Horikoshi 0.70% Ueda Yagi Tanshi Co., Ltd. 0.64% Genki Oda 0.60% BNYM SA/NV FOR BNYM FOR BNY GCM CLIENT ACCOUNTS M LSCB RD 0.59% (Note) The major shareholders and ownership ratios represent the top 10 shareholders with the highest percentage of shareholdings relative to the total number of issued shares, excluding treasury stock.

(x) Financial position and results of operations (Fiscal year ended March 31, 2026)	
Net assets	23,988 million yen
Total assets	27,721 million yen
Net assets per share	163.56 yen
Net sales	17,751 million yen
Operating loss	5,477 million yen
Ordinary loss	5,501 million yen
Loss attributable to owners of parent	4,740 million yen
Basic loss per share	33.89 yen

(2) Successor company (As of May 15, 2026)

(i)	Name	Remixpoint Energy Business Split Preparatory Co., Ltd.
(ii)	Location of head office	3-9, Toranomon 4-chome, Minato-ku, Tokyo
(iii)	Title and name of representative	Yoshihiko Takahashi, Representative Director
(iv)	Business description	Electricity retailing, etc.
(v)	Capital	10 million yen
(vi)	Date of establishment	April 20, 2026
(vii)	Number of shares issued	100 shares
(viii)	Fiscal year-end	March 31
(ix)	Major shareholders and ownership ratios	Remixpoint, inc. 100%
(x)	Relationship between the listed company and the said company	・Capital relationship: The company is a wholly owned subsidiary of the Company. ・Personnel relationship: The Representative Director of the Company concurrently serves as the Representative Director of the successor company. ・Transactional relationship: As of now, there is no transactional relationship with the Company as the company has not yet commenced operations.

(3) Overview of the business segment to be split

(i) Business segment to be split

Successor company	Business segment to be split
Remixpoint Energy Business Split Preparatory Co., Ltd.	Electricity retailing, etc.

(ii) Operating results of the business segment to be split (Fiscal year ended March 31, 2026)

Business segment to be split	Segment net sales
Electricity retailing, etc.	21,092 million yen

(iii) Assets and liabilities to be split (As of March 31, 2026)

Assets		Liabilities	
Item	Book value	Item	Book value
Current assets	4,071 million yen	Current liabilities	2,388 million yen
Non-current assets	602 million yen	Non-current liabilities	― million yen
Total	4,673 million yen	Total	2,388 million yen

(Note) Since the above amounts are calculated based on the balance sheet as of March 31, 2026, the actual amounts to be transferred will be the amounts adjusted for any change occurring up to the effective date.

4. Status after the Company Split

(1) Overview of the splitting company (Estimated as of the effective date of the Company Split)

(i) Name	Remixpoint, inc.
(ii) Location of head office	3-9, Toranomon 4-chome, Minato-ku, Tokyo
(iii) Title and name of representative	Yoshihiko Takahashi, President, CEO and Representative Director
(iv) Business description	Energy-saving support consulting, storage battery business, and financial investment business centered on cryptoasset investment, etc.
(v) Capital	5,686 million yen
(vi) Fiscal year-end	March 31

(2) Overview of the successor company

(i) Name	TBD (The trade name is scheduled to be changed from Remixpoint Energy Business Split Preparatory Co., Ltd. by the effective date.)
(ii) Location of head office	3-9, Toranomon 4-chome, Minato-ku, Tokyo
(iii) Title and name of representative	Yuji Nakagomi
(iv) Business description	Electricity retail business, etc.
(v) Capital	10 million yen
(vi) Fiscal year-end	March 31

5. Future outlook

Since the successor company is a wholly owned subsidiary of the Company, the impact of the Company Split on the consolidated financial results is expected to be immaterial.

(Reference) Consolidated results for the fiscal year ended March 31, 2026

As the Company does not disclose consolidated financial forecasts, only the actual results for the previous fiscal year are provided.

Net sales	17,751 million yen
Operating loss	5,477 million yen
Ordinary loss	5,501 million yen
Loss attributable to owners of parent	4,740 million yen
Basic loss per share	33.89 yen