



Consolidated Results of Operations

for the Fiscal Year Ended March 31, 2026

Remixpoint, inc.

May 15, 2026 | Securities Code: 3825

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Business Domains

- Remixpoint is a **comprehensive digital asset management company** driven by both **Energy** and **Technology**.



*1 Renamed from Resilience Business, effective from the six months ended September 30, 2025.

*2 Renamed from Bitcoin Treasury Business, effective from the six months ended September 30, 2025.

Energy Business

Electric power retail business



- Supply high-voltage and low-voltage customers with electricity throughout Japan*
- Operate non-FIT solar power plants



*Excluding the Okinawa area and isolated islands

Electricity Storage Solution Business

Battery storage, renewable energy, and energy-saving consulting-related business



- FIP conversion business and grid-scale battery storage business
- Consulting on obtaining subsidies and other kinds of financial assistance



Digital Asset Management Business

Strategic holding and operation of Bitcoin



- Holding and operation of cryptoassets



Results Summary

for the Fiscal Year Ended March 31, 2026

Results for the Fiscal Year Ended March 31, 2026

• Energy business

- Strengthened agency networks drove YoY growth in high-voltage contract capacity/volume and significant rise in low-voltage contracts (corporate/residential)
- Revenue rose as customer/volume growth offset reduced unit prices from low JEPX levels for most of the year; however, Q4 and full-year profits fell as procurement costs rose after a Mar 2026 JEPX spike triggered by the U.S.-Israel military ops against Iran and the Hormuz blockade starting Feb 28, 2026

• Electricity storage solution business

- Unit sales of “remixbattery” (residential) and small industrial hybrid storage grew via new agencies and active sales initiatives
- Achieved YoY growth in revenue and profit, led by more subsidy-approved projects, new FIP conversion projects (high/low-voltage), and grid-scale battery sales

• Digital asset management business

- Promoted crypto (e.g., Bitcoin) holding and management. Recorded a 5.89-billion-yen valuation loss on owned cryptoassets

(Millions of yen)		FY2024/25	FY2025/26	Change
Net sales	Energy business	20,663	21,092	+428
	Electricity storage solution business	1,370	2,392	+1,021
	Digital asset management business	(2,049)	(5,887)	(3,837)
	Other	1,144	154	(990)
	Total	21,129	17,751	(3,378)
Operating profit (loss)	Energy business	1,394	1,036	(357)
	Electricity storage solution business	290	559	+269
	Digital asset management business	(2,098)	(5,887)	(3,788)
	Other	40	(15)	(55)
	Business segment adjustment	(837)	(1,170)	(332)
	Total	(1,211)	(5,477)	(4,265)
Ordinary profit (loss)		(541)	(5,501)	(4,960)
Profit (loss) attributable to owners of parent		(593)	(4,740)	(4,146)

* Net sales of the digital asset management business include cryptoasset yield revenue from lending, as well as gains and losses on valuation of operational investment securities and gains and losses on valuation of cryptoassets held by the Company.

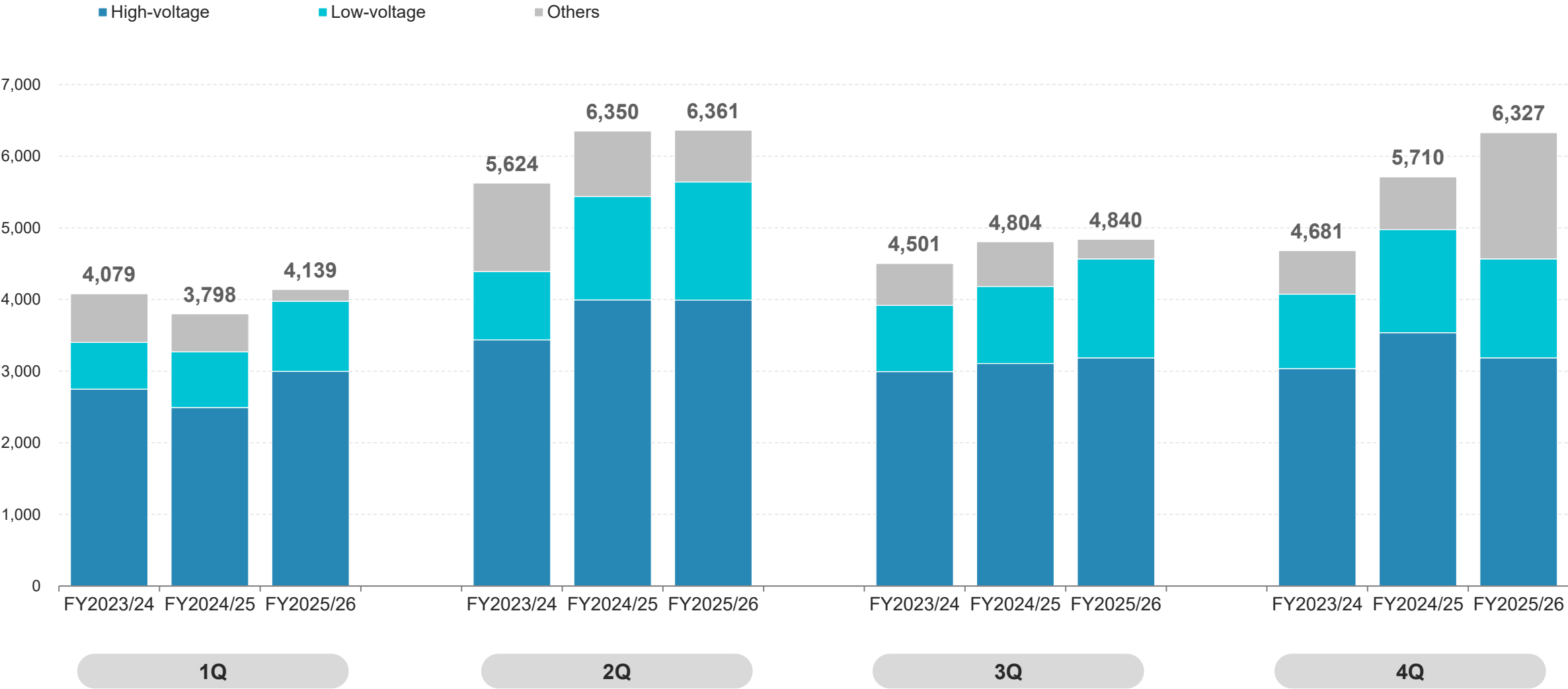
Key Topics for Each Business

for the Fiscal Year Ended March 31, 2026

Energy Business

Energy Business (Electric Power Retail Business)

Quarterly Sales Volume (Millions of yen)

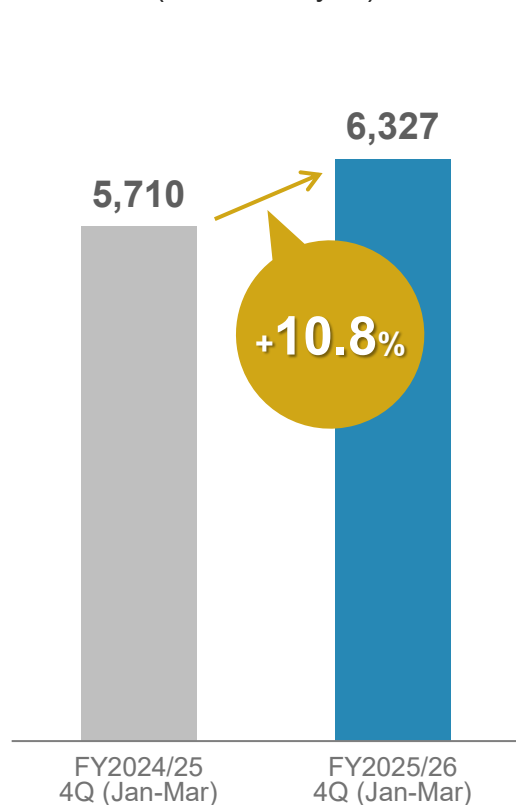


* “Others” include sales of surplus electricity sold in the electricity market and subsidy sales under the government’s “Projects for Electricity and Gas Price Drastic Change Mitigation Measures.”

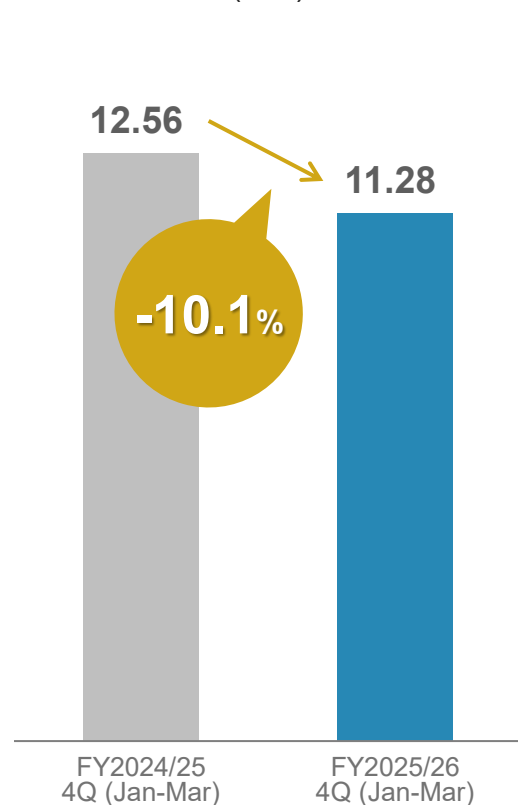
Energy Business (Electric Power Retail Business)

- **Sales volumes increased steadily** for both high-voltage and low-voltage electricity.
- **Sales increased 10.8% year on year** as the impact of lower JEPX prices was absorbed by increased sales volumes.

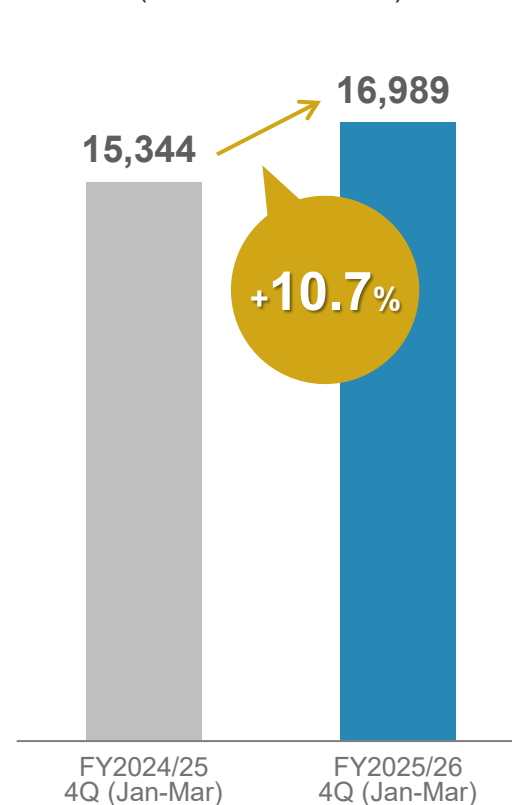
Sales
(Millions of yen)



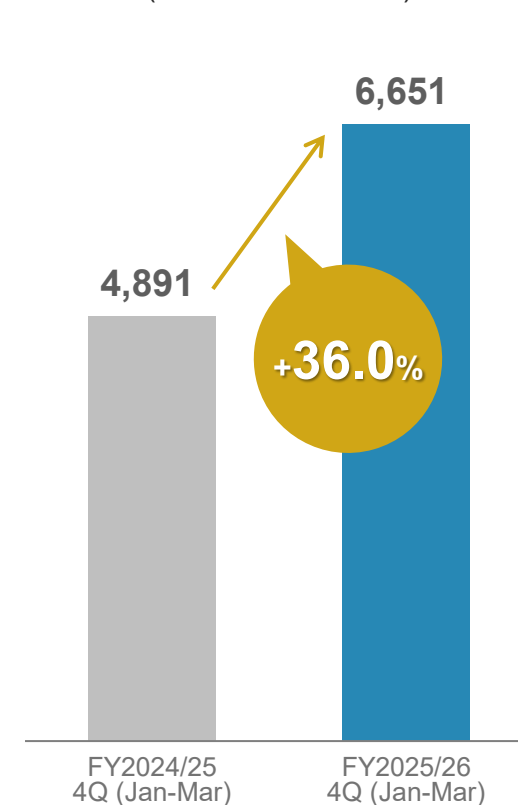
JEPX System Price
(Yen)



High-voltage electricity sales volume
(Ten thousand kWh)



Low-voltage electricity sales volume
(Ten thousand kWh)





Contracted capacity

50kW or more

- Contract group: Mainly large facilities such as factories, hospitals, commercial facilities, and buildings
- Electricity consumption fluctuates greatly depending on the time of day (high consumption during the day and low consumption at night)

The
Company's
response
status

Number of
contracts

2,312 (about 271,000kW)

- The Company launched the “high-voltage choice plan,” which allows customers to select the ratio between over-the-counter trading power sources and market power sources. **The Company now offers a total of five high-voltage plans, meeting a wide range of customer needs.**



- **Offering of multiple plans** with different features makes it possible to **meet diversified needs of high-voltage customers**. Different power source mixes for each plan increases flexibility in power source procurement and helps reduce risks in the electric power retail business.

	JEPX standard plan	High-voltage standard plan	High-voltage flat-rate plan
Features of the Plan	A plan in which the electricity rates are linked to costs for procuring electricity from JEPX (wholesale electric power exchange)	A plan in which the electricity rates are linked to costs for electricity procurement from all sources including JEPX and over-the-counter trading	A plan in which the electricity unit price is fixed and unaffected by power source procurement costs
Sales ratio	40.4%	24.5%	24.8%

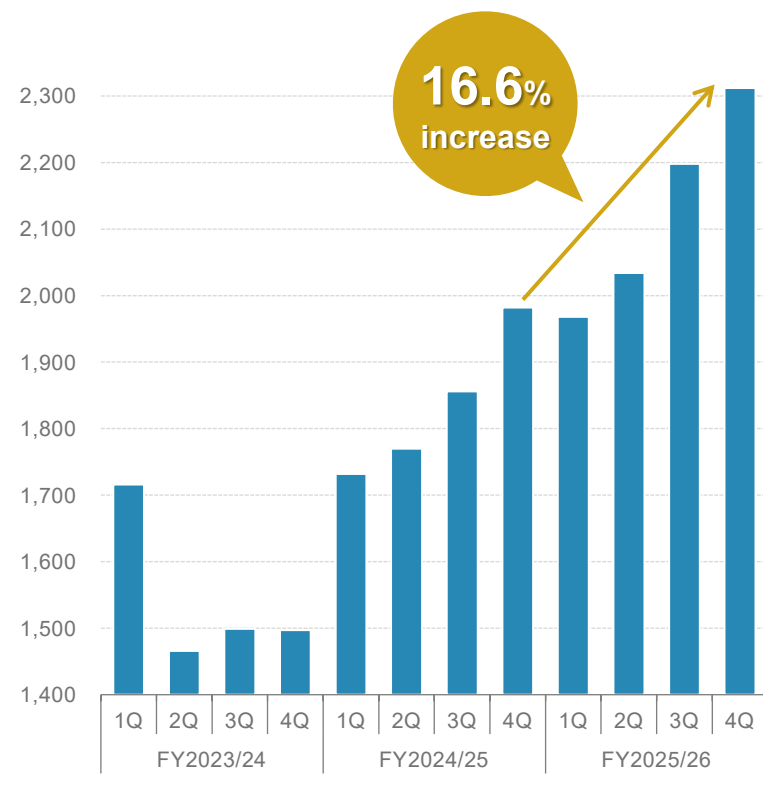
	High-voltage hybrid plan	High-voltage choice plan
Features of the Plan	The Fixed-unit-price plan is applied in summer and winter, when electricity demand is high, while the Market-linked-plan is applied in the spring and fall, when electricity demand is low.	A plan which allows customers to select the ratio between over-the-counter trading power sources and market power sources.
Sales ratio	10.3%	0.0%

Energy Business (Electric Power Retail Business: High Voltage)

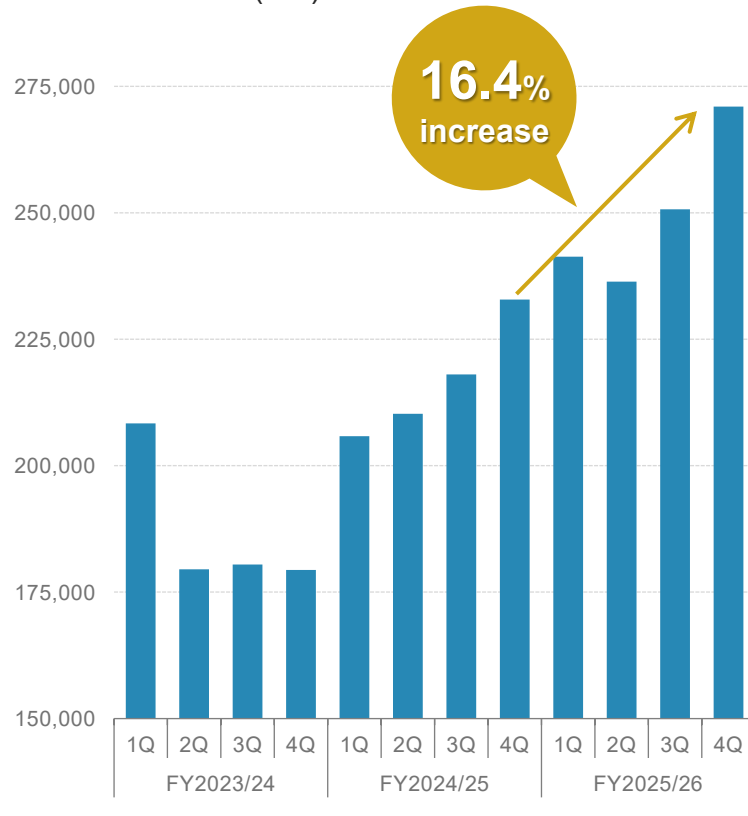
- Strengthening the sales agent network led to **year-on-year increases in the number of contracts, contracted kW, and amount of electricity sold.**

Acquisition of high-voltage customers

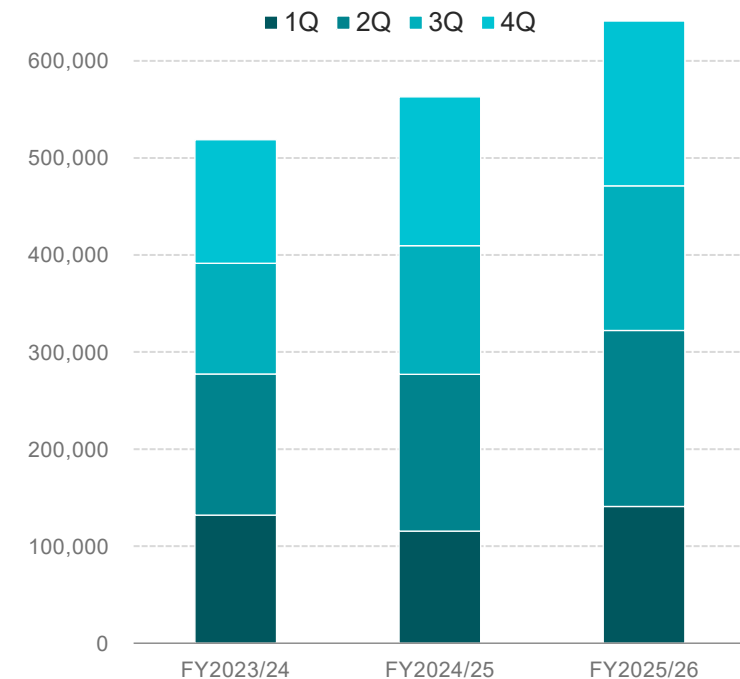
Number of contracts (No. of contracts)



Contracted kW (kW)



Amount of electricity sold (Thousand kWh)





Contracted capacity

Less than **50kW**

- Contracted capacity: Shops, restaurants, offices, households, etc.
- Electricity consumption is relatively flat with small consumption fluctuations over the 24-hour period

The Company's response status

	Corporate	Individual
Number of contracts	Approx. 31,500	Approx. 23,500

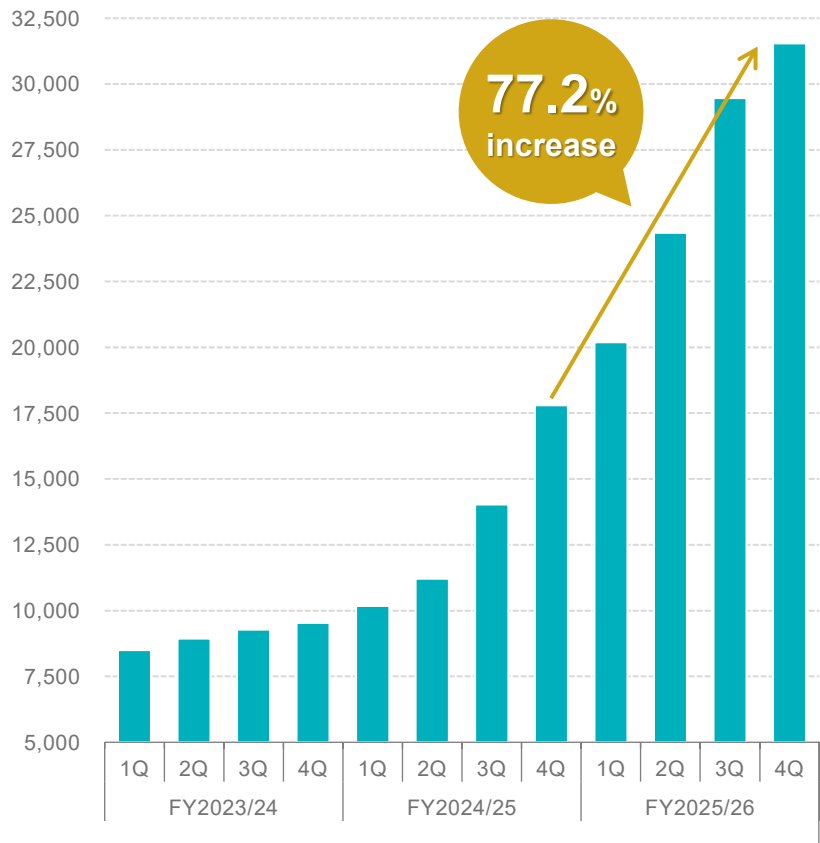
- Number of contracts for corporate low-voltage customers **increased 77.2% year on year.**
- Number of contracts for individual customers also **increased 79.2% year on year.**



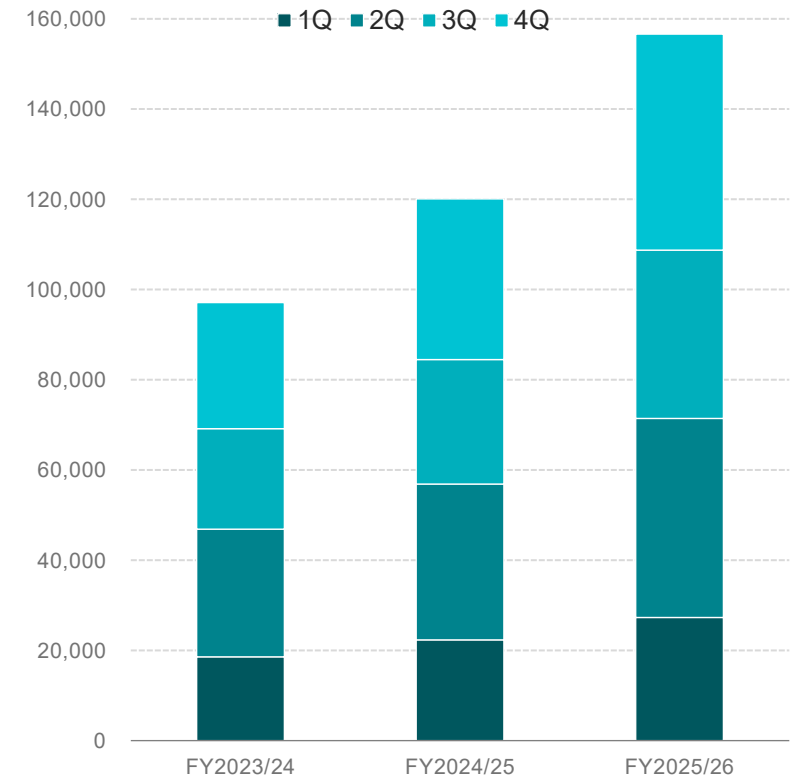
- **The number of new orders received grew higher than expected**, as a result of enhancing agency networks and strengthening collaboration with agencies.
- **The number of contracts with low-voltage corporate customers has exceeded 30,000.**

Acquisition of corporate low-voltage customers

Number of contracts (No. of contracts)



Amount of electricity sold (Thousand kWh)

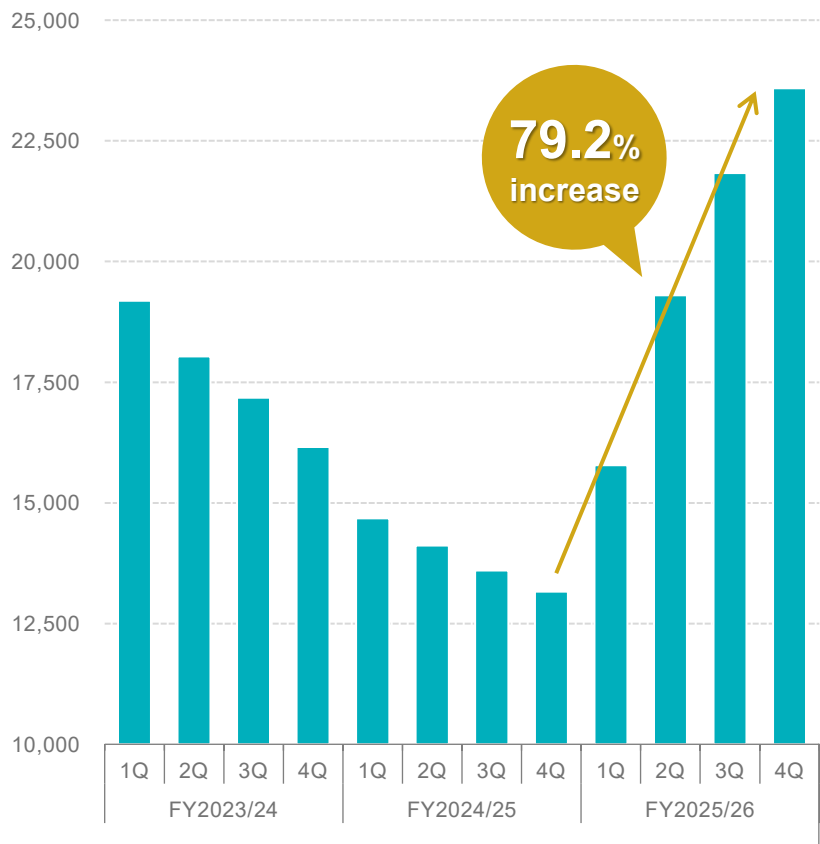




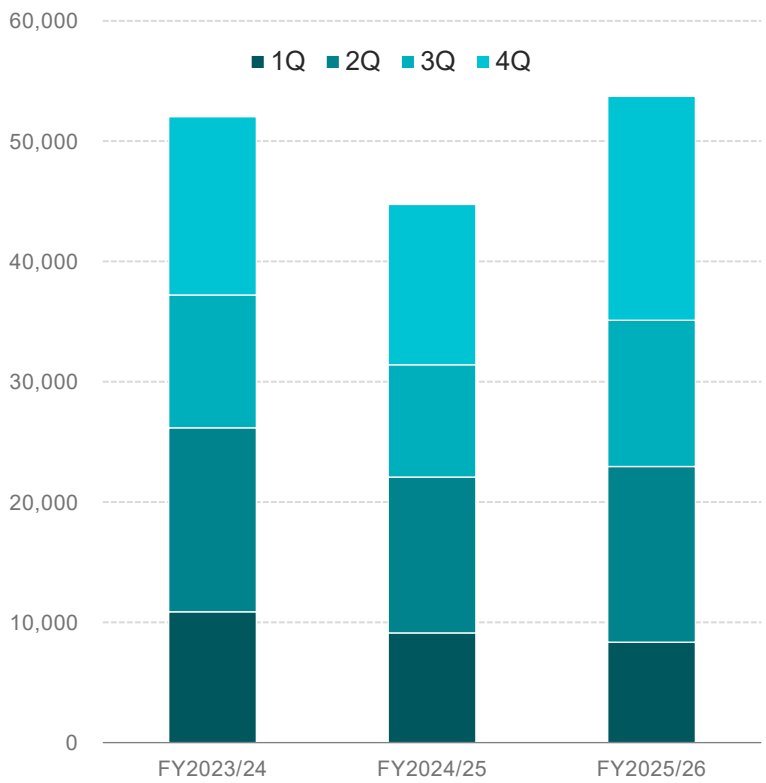
- **Number of contracts** for individual low-voltage customers **began to significantly increase in the current period** as a result of active sales promotion efforts.

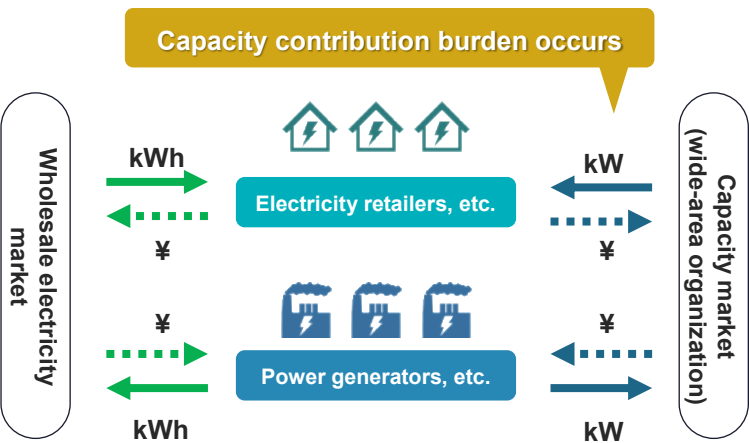
Acquisition of individual low-voltage customers

Number of contracts (No. of contracts)



Amount of electricity sold (Thousand kWh)



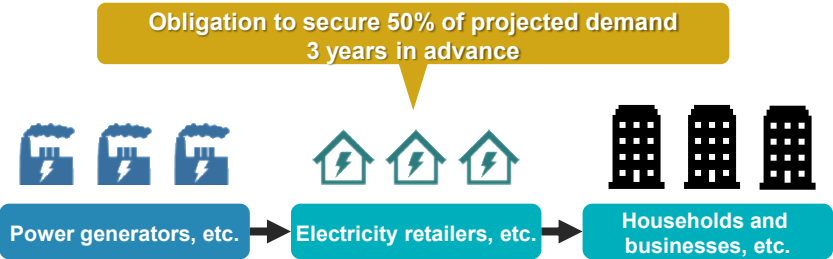


What is the Capacity Contribution Scheme?

This is a mechanism in the **capacity market*** in which **electricity retailers, general transmission and distribution operators, and distribution companies bear the cost of capacity contributions** paid to power generation companies to secure the supply capacity (generation capacity) required nationwide. By having electricity retailers bear part of the fixed costs needed for the construction and operation of power plants, the scheme ensures that power generation companies can maintain their power plants.

The amount of capacity contribution for the fiscal year ended March 31, 2026 decreased year on year. For the fiscal year, capacity contributions of 583 million yen was recorded as cost of sales.

A capacity market is a market designed to secure the generation capacity that will be needed in the future. While the conventional wholesale electricity market trades generated electricity (kWh), the capacity market is defined as a market in which generation capacity (kW), or the ability to generate electricity, is traded.



What is the Obligation to Secure Supply Volume?

This scheme requires electricity retailers to secure, in advance, the amount of electricity (kWh) required to meet future demand through medium- to long-term contracts and other arrangements. Its purpose is to ensure a stable electricity supply and to mitigate the risk of sharp fluctuations in electricity rates. Proposals under consideration include requiring retailers to secure 50% of projected demand three years in advance and 70% one year in advance.

The Company's response policy

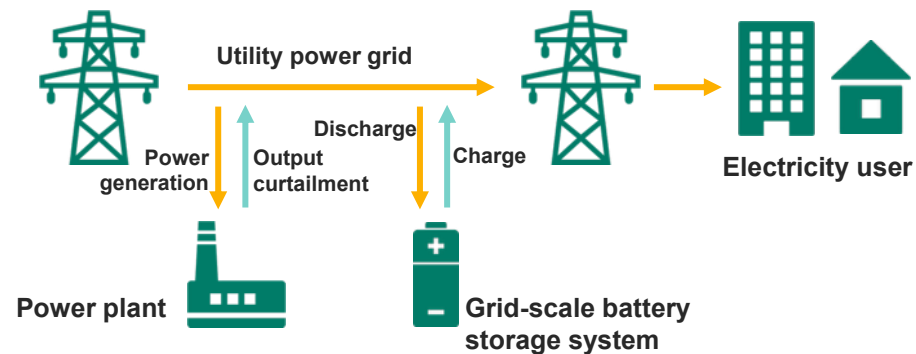
Since entering the electricity retail business in 2016, the Company has internalized power procurement and supply-demand management operations, accumulating extensive expertise. The Company views the introduction of the above schemes as business opportunities and aims to realize more advanced operations while creating new business opportunities.

Electricity Storage Solution Business

Current initiatives

- Consulting services for grid-scale battery storage facilities

Offer high-quality and optimized battery storage systems with services from site selection and procurement to battery storage system sales, designing, and construction



Future prospects

- Operation of grid-scale battery storage facilities

Not only offer battery storage systems but also operate grid-scale battery storage facilities to secure **new stock revenue**

- Ownership of grid-scale battery storage facilities

- Aim to **own 20 or more grid-scale battery storage facilities**
- Company-owned grid-scale battery storage facilities are expected to recover the initial investment within two to four years and **contribute to stable revenue**



Electricity Storage Solution Business (Grid-Scale Battery Storage Business / FIP Conversion Business: Progress on Project Development)

- Implementing **three FIP conversion projects** and **12 grid-scale battery storage facility projects** across Japan

FIP Uki (high voltage)

Entry into multiple markets (the wholesale electricity market and the balancing market) by combining large-scale battery storage systems and our proprietary AI technology

- Plans to earn revenue in the balancing market, in addition to revenue from selling generated electricity in the wholesale market and premium revenue
- Generation output: approx. 970kW
- Scheduled to begin operation around summer 2026



Collaboration with Blue Sky Solar

FIP Lumier Kikuchi (10 low-voltage blocks)

Establishment of the low-voltage FIP conversion business and entry into the aggregator business

- An advanced model to verify entrance into multiple markets with low-voltage FIP in the same way as with high-voltage FIP Uki and establish a low-voltage FIP market
- Generation output: approx. 500kW
- Scheduled to begin operation around winter 2026



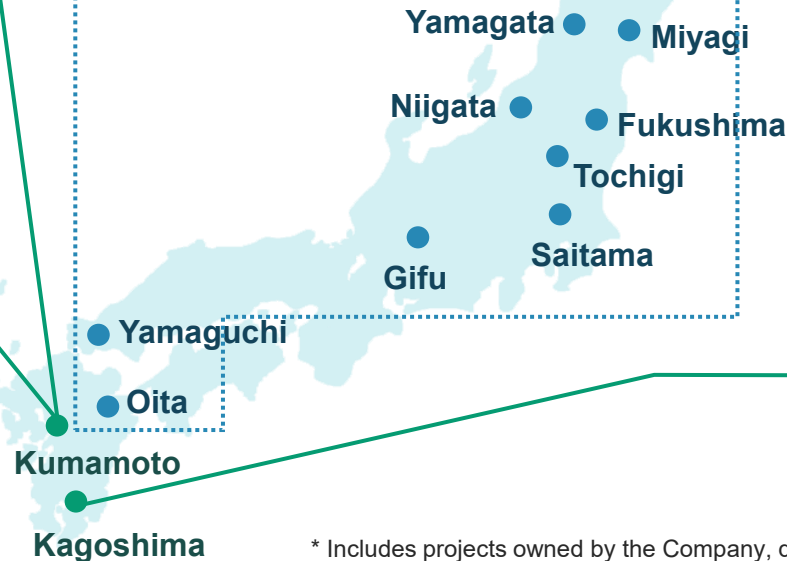
Grid-scale battery storage facilities

FIP Shibushi (10 low-voltage blocks)

Verification of the whole process from low-voltage FIP operation to maintenance and management of facilities

- Roles
 - Remixpoint: Design and implement battery storage systems, and act as an aggregator
 - Seal Engineering: Optimize the operation of solar power plants and battery storage systems
 - Blue Sky Solar: Own and operate facilities
- Generation output: approx. 500kW
- Scheduled to begin operation around winter 2026

Collaboration with Blue Sky Solar

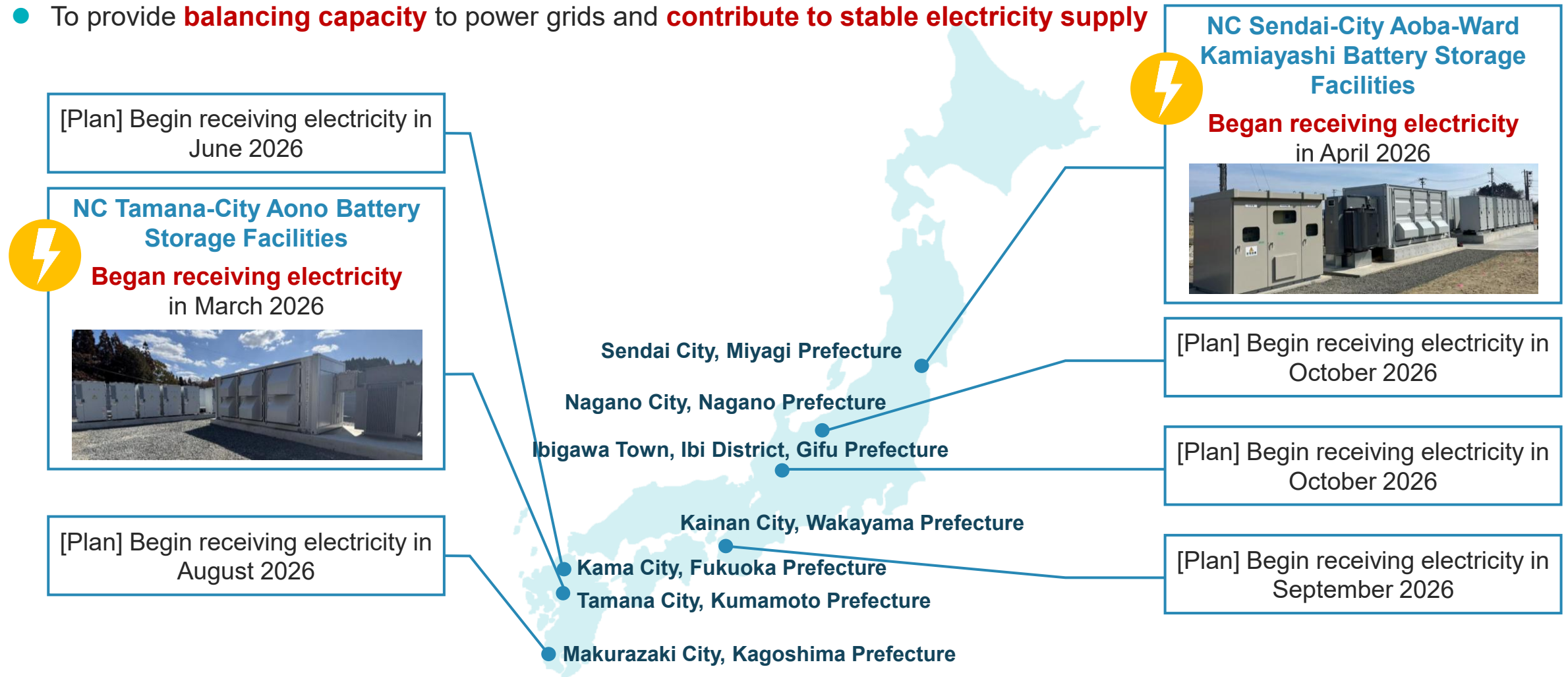


* Includes projects owned by the Company, development support projects, and EPC-related projects.

* This information describes current plans for the projects. Going forward, the plans and progress of the projects may change.

Electricity Storage Solution Business (Joint Venture: Grid-Scale Battery Storage Facilities)

- Formed a joint venture with NIPPON CHIKUDENCHI, INC. to develop grid-scale battery storage facilities at **seven locations in total** (2MW/ 8MWh-scale facilities for each location). The facilities are scheduled to begin operation by the end of 2026.
- **Two locations**, NC Tamana and NC Sendai, **have begun receiving electricity**, and are scheduled to **enter the balancing market** and transition to the operation phase in summer 2026.
- To provide **balancing capacity** to power grids and **contribute to stable electricity supply**

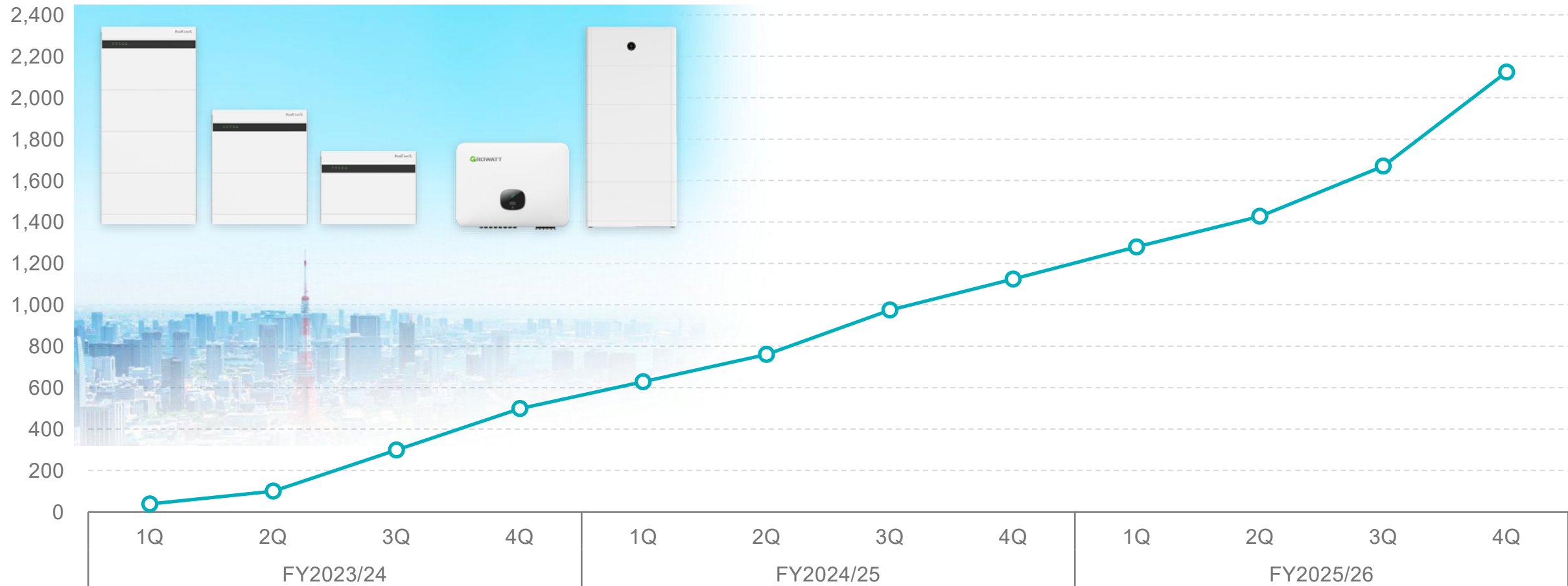


* This information describes the current plans for the projects. Going forward, the progress of the projects may change.

Electricity Storage Solution Business (Storage Batteries)

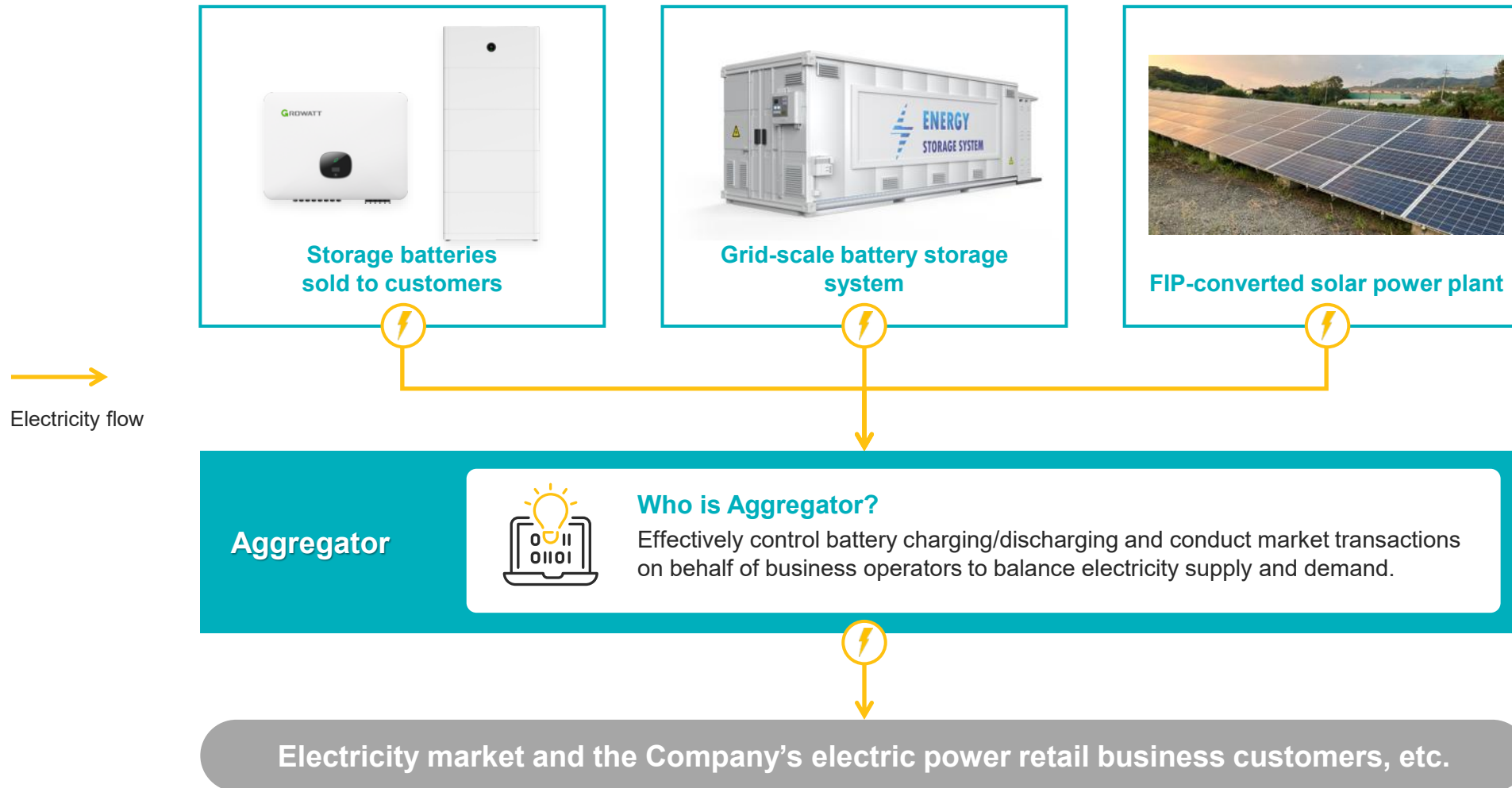
- **Sales grew** for home-use and industrial small power storage batteries, driven by enhanced agency networks and active sales activity.
- **ReafCoreX, the next-generation model** of our own brand's home-use storage batteries, is scheduled to be launched in summer 2026.

Cumulative storage battery sales (Millions of yen)



Electricity Storage Solution Business (Aggregator Business)

- In the future, **as an aggregator, we will control the power supply and demand** of **storage batteries** sold to customers, newly developed **grid-scale battery storage systems**, and **solar power plants** handled under the FIP conversion business, thereby **creating new source of revenue**.



- We assist companies in applying for subsidies using our accumulated know-how and knowledge, to support their renewable energy and energy-saving initiatives

Project receiving subsidies

No. of awarded subsidies: **903** projects (from FY2013 supplementary budget to present)

Note: Projects receiving subsidies in FY2025 No. of awarded subsidies: **118 projects** Adoption rate: **92%**
(Results as of March 31, 2026)

Main subsidies awarded

- METI: Projects for Promoting and Supporting Energy-Saving Investment
- METI: Project to Promote Energy-Saving Investment and Support Demand Structure Transformation
- Min. of the Environment: Project to Promote the Widespread Adoption of ZEBs
- Min. of the Environment: Project to Accelerate CO₂ Reduction in Factories and Workplaces through Decarbonization Technologies
- Min. of the Environment: Project to Promote the Non-Fluorocarbonization and Decarbonization of Refrigeration/Freezing Equipment Supporting the Cold Chain
- Min. of the Environment: Projects for Promoting Price Reductions of Solar Power Generation Equipment, etc., to Achieve Storage Parity
- Min. of the Environment: Project to Promote the Introduction of Autonomous and Distributed Energy Systems in Evacuation Facilities, etc. to Achieve Both Regional Resilience and Decarbonization
- Min. of the Environment: Project to Support Introduction of Power Storage Systems for Business and Industrial Use
- MLIT: Project to Promote Decarbonization in Logistics
- MHLW: Grant for Establishing Facilities for Community Care and Welfare Space Development, etc.
- Tokyo Metropolitan Government: Project to Support the Introduction of Energy-Saving Equipment and Operational Improvements Toward Zero Emissions

and other projects

Registrations etc.

- Energy management business operator (Registered under the supplemental budget in FY2024)
- ZEB Planner (ZEB30P-00019-C)
- Support organization for SHIFT business



Digital Asset Management Business

Digital Asset Management Business

Breakdown of cryptoassets held by the Company and profit/loss (as of March 31, 2026)

	BTC holdings* ¹	Book value* ² (Yen)	Market value* ³ (Yen)	Profit (loss)* ⁴ (Yen)
 BTC	1,414.04609999 BTC	20,671,090,429	14,970,081,847	(5,701,008,582)
 ETH	901.44672542 ETH	246,985,504	293,222,590	46,237,086
 SOL	13,920.07255868 SOL	262,908,410	178,580,610	(84,327,800)
 XRP	1,191,204.799501 XRP	374,819,737	248,902,242	(125,917,495)
 DOGE	2,802,311.99657 DOGE	69,306,780	40,336,478	(28,970,302)
Total	—	21,625,110,860	15,731,123,767	(5,893,987,093)

*¹ BTC held at the beginning of the fiscal year ended March 31, 2026 plus BTC purchased additionally on or after April 1, 2025 and BTC received as compensation for lending.

*² The book value at the beginning of the fiscal year ended March 31, 2026 plus the acquisition cost of BTC of 12,951,889,700 yen purchased on or after April 1, 2025 and the valuation of BTC received as compensation for lending (calculated based on the average rate for each month of receipt).

*³ Market value is calculated based on the closing price as of March 31, 2026 (as of March 31, 2026, at 24:00).

*⁴ The amount is recorded as net sales (loss) in the consolidated statements of income for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026).

Digital Asset Management Business

We purchased additional Bitcoin worth 1.0 billion yen in total in April 2026.

Breakdown of cryptoassets held by the Company and profit/loss (as of May 15, 2026; reflecting those purchased after the closing of the fiscal year ended March 31, 2026)

	BTC holdings* ¹	Book value* ² (Yen)	Market value* ³ (Yen)	Profit (loss)* ⁴ (Yen)
 BTC	1,496.39654303 BTC	15,997,423,661	19,158,290,120	3,160,866,459
 ETH	901.44672542 ETH	293,222,590	326,035,251	32,812,661
 SOL	13,920.07255868 SOL	178,580,610	203,135,618	24,555,008
 XRP	1,191,204.799501 XRP	248,902,242	277,056,368	28,154,126
 DOGE	2,802,311.99657 DOGE	40,336,478	50,974,055	10,637,577
Total	—	16,758,465,581	20,015,491,412	3,257,025,831

*¹ BTC held at the beginning of the fiscal year ending March 31, 2027 plus BTC purchased additionally on or after April 1, 2026 and BTC received as compensation for lending (as of April 30, 2026).

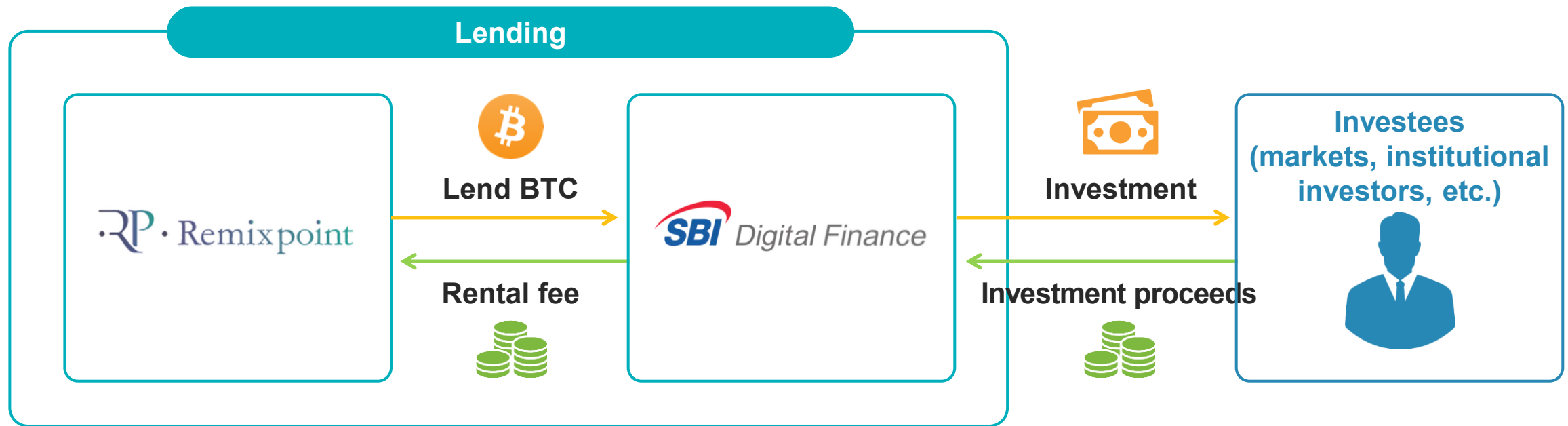
*² The book value at the beginning of the fiscal year ending March 31, 2027 plus the acquisition cost of BTC of 1,000,000,000 yen purchased on or after April 1, 2026 and the valuation of BTC received as compensation for lending (calculated based on the average rate for each month of receipt).

*³ Market value is calculated based on the closing price as of May 14, 2026 (as of May 14, 2026, at 24:00).

*⁴ The amount will be recorded as net sales (profit) in the consolidated statements of income for the three months ending June 30, 2026 (from April 1, 2026 to June 30, 2026).

We have started management of BTC by using a lending service.

- **We started lending operations of all our 1,411 owned BTC** in February 2026 by using the lending service offered by SBI Digital Finance.
- We aim to **upgrade our asset management strategy** and achieve sustainable enhancement of corporate value.
- In consideration of the lending, rental fee is added on the principal, and **our BTC holdings increase**.



We will continue to use funds on hand, etc. for acquisition and management of cryptoassets and will not issue shares or share acquisition rights for the purpose of purchasing cryptoassets, so as to prevent equity dilution.

Appendix

Quarterly Statement of Income

(Millions of yen)		FY2024/25				FY2025/26				
		Apr-Jun (1Q)	Jul-Sep (2Q)	Oct-Dec (3Q)	Jan-Mar (4Q)	Apr-Jun (1Q)	Jul-Sep (2Q)	Oct-Dec (3Q)	Jan-Mar (4Q)	Cumulative (Apr-Mar)
Net sales	Energy business	3,798	6,350	4,804	5,710	4,139	6,361	4,840	5,750	21,092
	Electricity storage solution business	193	271	329	575	230	389	408	1,363	2,392
	Digital asset management business	—	—	84	(2,134)	1,970	1,768	(4,738)	(4,888)	(5,887)
	Other	315	339	301	188	153	—	—	—	154
	Total	4,307	6,961	5,520	4,340	6,494	8,519	510	2,227	17,751
Operating profit (loss)	Energy business	181	629	272	310	183	589	195	68	1,036
	Electricity storage solution business	(2)	31	44	217	(9)	134	87	347	559
	Digital asset management business	—	—	67	(2,166)	1,970	1,768	(4,738)	(4,888)	(5,887)
	Other	49	55	19	(83)	(14)	(1)	(0)	(0)	(15)
	Business segment adjustment	(174)	(218)	(178)	(265)	(388)	(301)	(230)	(250)	(1,170)
	Total	53	497	225	(1,988)	1,741	2,189	(4,685)	(4,722)	(5,477)
Ordinary profit (loss)		41	467	951	(2,001)	1,760	2,176	(4,714)	(4,724)	(5,501)
Profit (Loss) attributable to owners of parent		19	408	927	(1,948)	2,283	1,827	(4,108)	(4,742)	(4,740)

Consolidated Balance Sheets

Assets

(Millions of yen)	As of March 31, 2025	As of March 31, 2026
Cash and deposits	5,103	1,993
Trade receivables and contract assets	3,766	3,892
Work in process	0	379
Owned cryptoassets	8,674	771
Operational investment securities	415	364
Loaned cryptoassets	—	14,970
Other	696	1,001
Total current assets	18,657	23,374
Total non-current assets	1,886	4,347
Total assets	20,543	27,721

Liabilities and Net Assets

(Millions of yen)	As of March 31, 2025	As of March 31, 2026
Accounts payable - trade	1,233	1,567
Deposits received	223	288
Short-term borrowings	200	500
Other	862	1,376
Total current liabilities	2,519	3,732
Total non-current liabilities	111	—
Total liabilities	2,631	3,732
Total net assets	17,911	23,988
Total liabilities and net assets	20,543	27,721

Overview of Remixpoint, inc.

Trade name	 Remixpoint, inc.
Head office	Sumitomo Shin Toranomom Building, 4-3-9 Toranomom, Minato-ku, Tokyo, Japan
Established	March 2004
Equity capital	5,686 million yen (as of March 31, 2026)
Subsidiary	Epsilon Holdings, Co., LTD. Seal Engineering, Inc
Fiscal year end	March
Representative	Yoshihiko Takahashi, President, CEO and Representative Director
Businesses	Energy business Electricity storage solution business Digital asset management business Other businesses



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